



## Announcement Summary

**Entity name**

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday December 05, 2022

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HPC	ORDINARY FULLY PAID	2,416,700	05/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

620385677

### 1.3 ASX issuer code

HPC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

5/12/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HPCAB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

HPC : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

2,416,700

**And the date the escrow restrictions have ceased or will cease**

3/12/2022

**Issue date**

5/12/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



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Issue details

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**Number of +securities to be quoted**

2,416,700

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The securities are being released from escrow restrictions and therefore no consideration is required to be provided.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.125000

**Any other information the entity wishes to provide about the +securities to be quoted**



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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
HPC : ORDINARY FULLY PAID	146,272,560

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
HPCAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED	1,600,000
HPCAE : OPTION EXPIRING 31-AUG-2024 RESTRICTED	300,000
HPCAF : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000
HPCAG : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000
HPCAK : OPTION EXPIRING 02-MAY-2029 RESTRICTED	713,497
HPCAN : OPTION EXPIRING 31-AUG-2028 EX \$0.29	600,000
HPCAL : OPTION EXPIRING 31-AUG-2024 EX VARIOUS PRICES	3,116,000
HPCAM : OPTION EXPIRING 01-DEC-2026 EX VARIOUS PRICES	22,564,800
HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.34	956,664
HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.45	1,050,332
HPCAH : OPTION EXPIRING 01-DEC-2026 RESTRICTED	2,000,000
HPCAI : OPTION EXPIRING 13-JAN-2029 RESTRICTED	2,594,951
HPCAJ : OPTION EXPIRING 30-APR-2029 RESTRICTED	179,375



HPCAB : ORDINARY FULLY PAID RESTRICTED	0
HPCAC : ORDINARY FULLY PAID RESTRICTED	17,482,735
HPCAR : WARRANTS EX \$0.29	22,413,794
HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.476	232,142

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