



Domino's Pizza Enterprises Limited
1/485 Kingsford Smith Drive
Hamilton, QLD, Australia 4007
ACN: 010 489 326
www.dominos.com.au

Not for release to US wire services or distribution in the United States

2 December 2022

SUCCESSFUL COMPLETION OF \$150 MILLION PLACEMENT

Domino's Pizza Enterprises (ASX:DMP) advises that it has successfully completed its \$150 million fully underwritten placement (**Placement**) of approximately 2.3 million shares (**New Shares**) to institutional investors.

The Placement received strong support from existing shareholders and new investors. The Placement offer price was determined via a bookbuild process and ultimately priced at \$66.38 per New Share, the closing price on Wednesday, 30 November.

Funds raised under the Placement will be used to fund the option exercise price for the acquisition of all the shares held by Domino's Pizza Group plc in the German joint venture and any surplus will be applied towards debt retirement.

Domino's Pizza Enterprises CEO Don Meij said "we are very pleased with the support shown by new and existing institutional investors for the Placement, which reflected shareholder feedback prior to the capital raising. We look forward to acquiring full ownership in Domino's Pizza Germany and continuing to build the momentum across our network and delivering value to our customers, team members, franchisees and investors."

The trading halt is expected to be lifted prior to market open today and settlement of the Placement is expected on Tuesday, 6 December 2022.

Share Purchase Plan

Eligible shareholders, being shareholders with a registered address in Australia and New Zealand at 7.00pm (AEDT) on the Record Date of Wednesday, 30 November 2022 (**Eligible Shareholders**) will be invited to apply for New Shares at the lower of (i) \$66.38, and (ii) a 2.0% discount to the closing price on the last day of the SPP offer period, which is expected to be 22 December 2022.

Eligible Shareholders will be invited to apply for up to A\$30,000 worth of New Shares (subject to any scale back which will be at the absolute discretion of the Company).

Further details of the SPP will be set out in the SPP Offer Booklet, which is expected to be released to ASX and made available to Eligible Shareholders on or about 7 December 2022.

An indicative timetable of key dates in relation to the Share Purchase Plan is set out below.

Event	Date
SPP Record Date	7.00pm (AEDT) on Wednesday, 30 November 2022
Despatch SPP offer documents and SPP open date	Wednesday, 7 December 2022
SPP closing date	5.00pm (AEDT) on Thursday, 22 December 2022
Announcement of SPP results	Friday, 30 December 2022
Issue and allotment of the new securities issued under the SPP	Friday, 30 December 2022



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Important – the timetable above is indicative only and may be subject to change. The Company reserves the right to amend any or all of these dates without notice or to cancel the SPP at any time before New Shares are issued, subject to the Corporations Act 2001 (Cth), ASX Listing Rule and any other applicable laws.

This announcement has been authorised for release by the Managing Director

END

For further information, contact Nathan Scholz, Group Chief Corporate Affairs Officer at investor.relations@dominos.com.au or on +614 1924 3517.



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Important notice and disclaimer

This announcement and any other documentation released to ASX in connection with the Placement now or in the future (**Announcements**) have been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. The Announcements do not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction where such an offer would be unlawful. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 (**US Securities Act**). The New Shares to be issued under the Placement may not be offered or sold, directly or indirectly, in the United States.

The Announcements have been prepared by the Company in connection with the Placement.

The Announcements include forward-looking statements. These forward-looking statements are based on the Company's expectations and beliefs concerning future events. Forward-looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of the Company, which could cause actual results to differ materially from such statements. The Company makes no undertaking to subsequently update or revise the forward-looking statements made in the Announcements, to reflect the circumstances or events after the date of the Announcements. Investors are strongly cautioned not to place undue reliance on forward-looking statements, particularly in light of the current economic climate and significant volatility, uncertainty and disruption caused by the COVID-19 pandemic and certain geopolitical tensions. Any forward-looking statements, opinions and estimates in the Announcements speak only as of the date hereof and are based on assumptions and contingencies subject to change without notice, as are statements about market and industry trends, projections, guidance and estimates. Any such statements contained in the Announcements are not indications, guarantees or predictions of future performance and involve known and unknown risks, contingencies and uncertainties and other factors, many of which are beyond the control of the Company, and may involve significant elements of subjective judgment and assumptions as to future events, which may or may not be correct. Forward-looking statements may also assume the success of the Company's business strategies. The success of any of these strategies is subject to uncertainties and contingencies beyond the Company's control, and no assurance can be given that any of the strategies will be effective or that the anticipated benefits from the strategies will be realised in the period for which the forward-looking statements may have been prepared or otherwise. No representation, warranty or assurance (express or implied) is given or made in relation to any forward-looking statement by any person (including the Company or any of its advisers). In particular, no representation, warranty or assurance (express or implied) is given that the occurrence of the events expressed or implied in any forward-looking statements in the Announcements will actually occur. Actual operations, results, performance, targets or achievement may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. Except as required by law or regulation (including the ASX Listing Rules), the Company disclaims any obligation or undertaking to update forward-looking statements in the Announcements to reflect any changes in expectations in relation to any forward-looking statement or change in events, circumstances or conditions on which any statement is based.

The information contained in the Announcements does not constitute investment or financial product advice (nor taxation, accounting or legal advice), is not a recommendation to acquire shares in the Company (**Shares**) and is not intended to be used or relied upon as the basis for making an investment decision. The Announcements have been prepared without taking into account the investment objectives, financial situation or needs of any individuals. Before making any investment decisions, prospective investors should consider the appropriateness of the information having regard to their own investment objectives, financial situation and needs and should seek legal, accounting and taxation advice appropriate to their jurisdiction. The Company is not licensed to provide investment or financial product advice in respect of Shares. Cooling off rights do not apply to the acquisition of Shares pursuant to the Placement.