

Announcement Summary

Entity name

DOUUGH LIMITED

Date of this announcement

Thursday December 01, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code

Security description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of +securities to be issued/transferred Issue date

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOUUGH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

41108042593

1.3 ASX issuer code

DOU

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Grant of unlisted options to grant facility provider, issue subject to shareholder approval

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

DOUAH: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

1/12/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options with an exercise price of \$0.108 and an expiry of 13/12/2024.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Per the Company's announcement of 28 March 2022, as part of securing an equity facility the Company, agreed subject to shareholder approval to issue the facility provider 10,000,000 unlisted options. Shareholders approved this grant at the 2022 AGM.



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

-Or bersonal use only € No

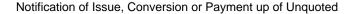
Please describe the consideration being provided for the +securities

Security for, and provision of, an equity facility

Purpose of the issue

To pay for services rendered

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

DOU: ORDINARY FULLY PAID 847,514,438

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

Total number of ASX +security code and description +securities on issue DOUAH: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 20,937,440 DOUAC: OPTION EXPIRING 31-JUL-2024 EX \$0.04 30,000,000 DOUAD: OPTION EXPIRING 31-AUG-2024 EX \$0.04 54,286,369 **DOUAE: PERFORMANCE SHARES** 6,904,543 **DOUAF: PERFORMANCE SHARES** 18,095,457 **DOUAG: CONSIDERATION OPTIONS** 19,481,509 **DOUAI: PERFORMANCE RIGHTS** 12,300,000



Part 5 - Other Listing Rule requirements

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
☑ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 30/11/2022