

# Form 603

Corporations Act 2001

Section 671B

## Notice of initial substantial holder

To Company Name/Scheme HELIOS ENERGY LTD

ACN/ARSN ACN 143 932 110

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 24-Nov-2022

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Persons' votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Common Stock            | 130,569,142          | 130,569,142        | 5.01%            |

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest                                  | Nature of relevant interest (7)    | Class and number of securities |
|--|------------------------------------|--------------------------------|
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Voting rights and right to dispose | 130,569,142 Common Stock       |

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest                                  | Registered holder of securities                  | Person entitled to be registered as holder (8) | Class and number of securities |
|--|--|--|--------------------------------|
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | CS Fourth Nominees Pty Limited (ACN 069 126 432) | Credit Suisse Equities (Australia) Limited     | 130,569,142 Common Stock       |

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest                | Date of acquisition | Consideration (9) |          | Class and number of securities |
|--|---------------------|-------------------|----------|--------------------------------|
|  |                     | Cash              | Non-cash |                                |
| Credit Suisse Equities (Australia) Limited | 27-Jul-22           | 3,091.61 AUD      |          | -42,939 Common Stock           |
| Credit Suisse Equities (Australia) Limited | 27-Jul-22           | 2,760.00 AUD      |          | 30,000 Common Stock            |

|  |           |               |  |                       |
|--|-----------|---------------|--|-----------------------|
| Credit Suisse Equities (Australia) Limited | 1-Aug-22  | 1,800.00 AUD  |  | -20,000 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 2-Aug-22  | 278.08 AUD    |  | 3,659 Common Stock    |
| Credit Suisse Equities (Australia) Limited | 2-Aug-22  | 160.13 AUD    |  | 2,088 Common Stock    |
| Credit Suisse Equities (Australia) Limited | 3-Aug-22  | 3,050.37 AUD  |  | 41,485 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 3-Aug-22  | 9,303.90 AUD  |  | 126,368 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 4-Aug-22  | 6,559.02 AUD  |  | 82,314 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 4-Aug-22  | 2,493.73 AUD  |  | 30,919 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 5-Aug-22  | 2,109.68 AUD  |  | -28,129 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 8-Aug-22  | 10,082.92 AUD |  | -126,295 Common Stock |
| Credit Suisse Equities (Australia) Limited | 8-Aug-22  | 2,158.40 AUD  |  | 28,400 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 9-Aug-22  | 2,400.00 AUD  |  | -30,000 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 11-Aug-22 | 2,032.40 AUD  |  | 27,397 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 12-Aug-22 | 959.40 AUD    |  | 12,792 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 15-Aug-22 | 1,111.43 AUD  |  | 14,819 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 16-Aug-22 | 2,056.48 AUD  |  | 27,569 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 24-Aug-22 | 3,650.00 AUD  |  | 50,000 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 25-Aug-22 | 1,420.00 AUD  |  | 20,000 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 25-Aug-22 | 907.49 AUD    |  | 12,604 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 29-Aug-22 | 5,366.14 AUD  |  | 76,101 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 30-Aug-22 | 6,915.47 AUD  |  | 97,401 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 31-Aug-22 | 2,448.65 AUD  |  | -34,488 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 1-Sep-22  | 1,248.04 AUD  |  | -17,578 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 1-Sep-22  | 17,871.97 AUD |  | 252,000 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 1-Sep-22  | 5,086.56 AUD  |  | 71,849 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 2-Sep-22  | 1,532.65 AUD  |  | 21,895 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 5-Sep-22  | 6,528.55 AUD  |  | 93,132 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 6-Sep-22  | 6,749.96 AUD  |  | -96,428 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 6-Sep-22  | 4,534.95 AUD  |  | 61,423 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 7-Sep-22  | 6,245.06 AUD  |  | -89,857 Common Stock  |

|  |           |               |  |                      |
|--|-----------|---------------|--|----------------------|
| Credit Suisse Equities (Australia) Limited | 7-Sep-22  | 1,570.00 AUD  |  | 20,000 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 7-Sep-22  | 6,042.58 AUD  |  | 77,470 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 8-Sep-22  | 2,342.22 AUD  |  | -32,989 Common Stock |
| Credit Suisse Equities (Australia) Limited | 8-Sep-22  | 793.28 AUD    |  | 9,916 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 8-Sep-22  | 7,573.24 AUD  |  | 94,527 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 9-Sep-22  | 8,595.32 AUD  |  | 99,464 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 12-Sep-22 | 6,538.15 AUD  |  | 72,822 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 13-Sep-22 | 8,078.26 AUD  |  | 88,903 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 14-Sep-22 | 10,450.69 AUD |  | 118,894 Common Stock |
| Credit Suisse Equities (Australia) Limited | 15-Sep-22 | 9,101.36 AUD  |  | 101,254 Common Stock |
| Credit Suisse Equities (Australia) Limited | 16-Sep-22 | 10,615.23 AUD |  | 117,947 Common Stock |
| Credit Suisse Equities (Australia) Limited | 19-Sep-22 | 49,500.00 AUD |  | 550,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 19-Sep-22 | 7,627.50 AUD  |  | 84,750 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 20-Sep-22 | 13,535.54 AUD |  | 150,700 Common Stock |
| Credit Suisse Equities (Australia) Limited | 21-Sep-22 | 3,168.54 AUD  |  | 37,587 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 21-Sep-22 | 2,077.91 AUD  |  | 24,446 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 23-Sep-22 | 7,554.04 AUD  |  | 87,641 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 28-Sep-22 | 4,835.70 AUD  |  | 59,700 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 29-Sep-22 | 5,063.47 AUD  |  | 60,410 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 30-Sep-22 | 4,019.69 AUD  |  | 48,430 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 3-Oct-22  | 4,507.96 AUD  |  | 53,172 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 4-Oct-22  | 415.00 AUD    |  | -5,000 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 4-Oct-22  | 7,828.13 AUD  |  | 91,479 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 5-Oct-22  | 7,697.28 AUD  |  | 88,019 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 5-Oct-22  | 1,526.36 AUD  |  | 17,345 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 6-Oct-22  | 7,204.74 AUD  |  | 80,622 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 7-Oct-22  | 5,957.07 AUD  |  | 65,595 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 10-Oct-22 | 2,200.14 AUD  |  | -24,446 Common Stock |
| Credit Suisse Equities (Australia) Limited | 10-Oct-22 | 8,211.01 AUD  |  | 89,439 Common Stock  |

|  |           |                |  |                         |
|--|-----------|----------------|--|-------------------------|
| Credit Suisse Equities (Australia) Limited | 10-Oct-22 | 202,484.64 AUD |  | 2,200,920 Common Stock  |
| Credit Suisse Equities (Australia) Limited | 10-Oct-22 | 500.04 AUD     |  | 5,556 Common Stock      |
| Credit Suisse Equities (Australia) Limited | 11-Oct-22 | 200,283.72 AUD |  | -2,200,920 Common Stock |
| Credit Suisse Equities (Australia) Limited | 11-Oct-22 | 8,634.44 AUD   |  | 94,111 Common Stock     |
| Credit Suisse Equities (Australia) Limited | 11-Oct-22 | 2,100.15 AUD   |  | 23,335 Common Stock     |
| Credit Suisse Equities (Australia) Limited | 12-Oct-22 | 9,302.75 AUD   |  | 103,613 Common Stock    |
| Credit Suisse Equities (Australia) Limited | 13-Oct-22 | 2,600.19 AUD   |  | -28,891 Common Stock    |
| Credit Suisse Equities (Australia) Limited | 13-Oct-22 | 7,843.18 AUD   |  | 87,693 Common Stock     |
| Credit Suisse Equities (Australia) Limited | 14-Oct-22 | 2,995.58 AUD   |  | 33,458 Common Stock     |
| Credit Suisse Equities (Australia) Limited | 17-Oct-22 | 7,301.24 AUD   |  | 81,479 Common Stock     |
| Credit Suisse Equities (Australia) Limited | 19-Oct-22 | 5,697.22 AUD   |  | 65,463 Common Stock     |
| Credit Suisse Equities (Australia) Limited | 20-Oct-22 | 6,049.88 AUD   |  | 67,604 Common Stock     |
| Credit Suisse Equities (Australia) Limited | 24-Oct-22 | 9,000.00 AUD   |  | 100,000 Common Stock    |
| Credit Suisse Equities (Australia) Limited | 24-Oct-22 | 8,847.51 AUD   |  | 98,672 Common Stock     |
| Credit Suisse Equities (Australia) Limited | 25-Oct-22 | 29,367.27 AUD  |  | 326,303 Common Stock    |
| Credit Suisse Equities (Australia) Limited | 26-Oct-22 | 9,000.00 AUD   |  | -100,000 Common Stock   |
| Credit Suisse Equities (Australia) Limited | 26-Oct-22 | 640.90 AUD     |  | 7,283 Common Stock      |
| Credit Suisse Equities (Australia) Limited | 28-Oct-22 | 644.55 AUD     |  | -7,283 Common Stock     |
| Credit Suisse Equities (Australia) Limited | 3-Nov-22  | 2,200.05 AUD   |  | 25,582 Common Stock     |
| Credit Suisse Equities (Australia) Limited | 15-Nov-22 | 1,864.60 AUD   |  | 22,739 Common Stock     |
| Credit Suisse Equities (Australia) Limited | 16-Nov-22 | 2,072.14 AUD   |  | -25,582 Common Stock    |
| Credit Suisse Equities (Australia) Limited | 21-Nov-22 | 20,750.00 AUD  |  | 250,000 Common Stock    |
| Credit Suisse Equities (Australia) Limited | 24-Nov-22 | 43,500.00 AUD  |  | 500,000 Common Stock    |

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable)                               | Nature of association  |
|---|------------------------|
| Credit Suisse Equities (Australia) Limited<br>(ACN 068 232 708) | Related Body Corporate |


**7. Addresses**

The addresses of persons named in this form are as follows:

| Name  | Address  |
|---|--|
| Credit Suisse Holdings (Australia) Limited<br>(ACN 008 496 713) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Equities (Australia) Limited<br>(ACN 068 232 708) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Fourth Nominees Pty Limited<br>(ACN 069 126 432)  | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |

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**Signature**

|            |              |          |                      |
|------------|--------------|----------|----------------------|
| print name | Winston Loke | capacity | Authorised Signatory |
| sign here  |              | date     | 29-Nov-2022          |



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