

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity Ai-Media Technologies Limited
ABN 12 122 058 708

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Anthony Abrahams
Date of last notice	14 May 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Anthony Abrahams' indirect interest arises by virtue of having a relevant interest in securities held by Pearlrose Pty Limited under section 608(1) of the <i>Corporations Act 2001</i> (Cth).
Date of change	25 November 2022
No. of securities held prior to change	27,889,898 ordinary shares held as follows: Indirect: 27,889,898 ordinary shares Direct: Nil
Class	Fully paid ordinary shares

+ See chapter 19 for defined terms.

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<p>Number acquired</p>	<p>Direct (a) 550,000 ordinary shares acquired in an off-market trade on 25 November 2022 for \$0.355 per share (\$195,250)</p> <p>Indirect: (b) 2,450,000 ordinary shares acquired in an on market crossing on ASX for \$0.355 per share (\$869,750) on 25 November 2022</p>
<p>Number disposed</p>	<p>Direct (c) 550,000 ordinary shares gifted to members of the family of the late Leonie Jackson in an off-market trade.</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>(a) \$0.355 per share (\$195,250 total) (b) \$0.355 per share (\$869,750 total) (c) The shares were gifted for nil consideration but the nominal share price was \$0.355 The value of \$0.355 was agreed as the price closest to the 30-day VWAP on 25 November 2022.</p>
<p>No. of securities held after change</p>	<p>Indirect interest in 30,339,898 ordinary shares held by Pearlrose Pty Limited.</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Off market transfers and on-market crossing on ASX.</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p>Detail of contract</p>	<p>N/A</p>
<p>Nature of interest</p>	<p>N/A</p>
<p>Name of registered holder (if issued securities)</p>	<p>N/A</p>
<p>Date of change</p>	<p>N/A</p>

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No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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