

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity FIRST AU LIMITED
ABN 65 000 332 918

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Bryan Frost
Date of last notice	11 November 2022
Date that director ceased to be director	18 November 2022

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities

+ See chapter 19 for defined terms.

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Appendix 3Z Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest</p>	<p>Queensland MM Pty Ltd <Superannuation A/C> - 25,285,133 fully paid ordinary shares, 6,977,926 quoted options (FAUOA)</p> <p>Actionette Pty Ltd - 2,800,000 fully paid ordinary shares, 2,240,000 quoted options (FAUOA)</p> <p>Actionette Pty Ltd <Christine A Frost S/F A/C> - 20,014,856 fully paid ordinary shares, 1,971,724 quoted options (FAUOA)</p> <p>Peregrine Corporate Limited - 6,000,000 fully paid ordinary shares, 4,800,000 quoted options (FAUOA)</p> <p>Farcam Pty Ltd - 5,000,000 fully paid ordinary shares, 2,000,000 quoted options (FAUOA)</p> <p>Unlisted options held by Actionette Pty Ltd <Christine A Frost S/F>:</p> <ul style="list-style-type: none"> (a) 2,750,000 options, exercise price \$0.03 vesting 14th April 2022 (18 months after issue) expiring 14th October 2023 (3 years after issue) (b) 2,750,000 options, exercise price \$0.03 vesting 14th October 2022 (24 months after issue) expiring 14th October 2023 (3 years after issue) (c) 2,750,000 options, exercise price \$0.035 vesting 14th April 2023 (30 months after issue) expiring 14th October 2023 (3 years after issue) (d) 2,750,000 options, exercise price \$0.035 vesting 14th September 2023 (30 days prior to expiry date) expiring 14th October 2023 (3 years after issue) <p>(Total: 11,000,000 unlisted options)</p> <p>Queensland MM Pty Ltd <Superannuation A/C>; Actionette Pty Ltd; Actionette Pty Ltd <Christine A Frost S/F A/C>; Peregrine Corporate Limited; and Farcam Pty Ltd are indirect interests which are associated with Mr Bryan Frost.</p>

Part 3 – Director's interests in contracts

+ See chapter 19 for defined terms.

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Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

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Introduced 30/9/2001.

Name of entity FIRST AU LIMITED
ABN 65 000 332 918

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Richard Revelins
Date of last notice	11 November 2022
Date that director ceased to be director	18 November 2022

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Unlisted options held by Richard Revelins personally: <ul style="list-style-type: none">(a) 1,500,000 options, exercise price \$0.03 vesting 14th April 2022 (18 months after issue) expiring 14th October 2023 (3 years after issue)(b) 1,500,000 options, exercise price \$0.03 vesting 14th October 2022 (24 months after issue) expiring 14th October 2023 (3 years after issue)(c) 1,500,000 options, exercise price \$0.035 vesting 14th April 2023 (30 months after issue) expiring 14th October 2023 (3 years after issue)(d) 1,500,000 options, exercise price \$0.035 vesting 14th September 2023 (30 days prior to expiry date) expiring 14th October 2023 (3 years after issue) (Total: 6,000,000 unlisted options)

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
<small>Note: Provide details of the circumstances giving rise to the relevant interest</small>	Peregrine Corporate Ltd - 6,000,000 fully paid ordinary shares, 4,800,000 quoted options (FAUOA) Peregrine Corporate US LLC – 3,012,048 fully paid ordinary shares Peregrine Corporate Ltd of which Mr Revelins is a director and shareholder Peregrine Corporate US LLC of which Mr Revelins is a Director

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.

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