



Announcement Summary

Entity name

TWENTY SEVEN CO. LIMITED

Applicable security for the reorganisation

TSC	ORDINARY FULLY PAID
TSCOA	OPTION EXPIRING 31-OCT-2023
TSCAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
TSCAE	OPTION EXPIRING 22-JAN-2024 EX \$0.007
TSCAF	OPTION EXPIRING 22-JAN-2024 EX \$0.015
TSCAG	OPTION EXPIRING 22-JAN-2024 EX \$0.02
TSCAB	PERFORMANCE RIGHTS
TSCAH	OPTION EXPIRING 31-OCT-2023 EX \$0.009

Announcement Type

New Announcement

Date of this announcement

24/11/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

29/11/2022

Record Date

30/11/2022

Issue Date

7/12/2022



Refer to below for full details of the announcement

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Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

TWENTY SEVEN CO. LIMITED

1.2 Registered Number Type

ABN

Registration Number

48119978013

1.3 ASX issuer code

TSC

1.4 The announcement is New announcement**1.5 Date of this announcement**

24/11/2022

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

TSC

ORDINARY FULLY PAID

TSCOA

OPTION EXPIRING 31-OCT-2023

TSCAC

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TSCAE

OPTION EXPIRING 22-JAN-2024 EX \$0.007

TSCAF

OPTION EXPIRING 22-JAN-2024 EX \$0.015

TSCAG

OPTION EXPIRING 22-JAN-2024 EX \$0.02

TSCAB

PERFORMANCE RIGHTS



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	25/11/2022	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

30/11/2022

3.2 Date of +security holder meeting

25/11/2022

3.2a Effective date of consolidation or split

25/11/2022

3.3 Last day for trading in the pre consolidation or split +securities

28/11/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/11/2022

3.5 Record date

30/11/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/12/2022

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

7/12/2022

3.8 Trading starts on a normal T+2 basis

8/12/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

12/12/2022

Part 4 - Event type and details**4.1 The event is** +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

TSC

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

5,321,627,810

Number on issue post consolidation or split

106,432,556

Estimate/Actual Actual**ASX +Security Code**

TSCOA

ASX +Security Description

OPTION EXPIRING 31-OCT-2023

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

292,551,512

Number on issue post consolidation or split

5,851,030

Estimate/Actual Actual



ASX +Security Code	ASX +Security Description		
TSCAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	72,500,000	1,450,000	<input checked="" type="checkbox"/> Actual

ASX +Security Code	ASX +Security Description		
TSCAE	OPTION EXPIRING 22-JAN-2024 EX \$0.007		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	13,300,000	266,000	<input checked="" type="checkbox"/> Actual

ASX +Security Code	ASX +Security Description		
TSCAF	OPTION EXPIRING 22-JAN-2024 EX \$0.015		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	13,300,000	266,000	<input checked="" type="checkbox"/> Actual

ASX +Security Code	ASX +Security Description		
TSCAG	OPTION EXPIRING 22-JAN-2024 EX \$0.02		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	13,400,000	268,000	<input checked="" type="checkbox"/> Actual

ASX +Security Code	ASX +Security Description		
TSCAB	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	140,000,000	2,800,000	<input checked="" type="checkbox"/> Actual

ASX +Security Code	ASX +Security Description		
TSCAH	OPTION EXPIRING 31-OCT-2023 EX \$0.009		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	40,000,000	800,000	<input checked="" type="checkbox"/> Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
TSCOA	OPTION EXPIRING 31-OCT-2023	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	0.00900000	0.45000000



ASX +Security Code	ASX +Security Description	
TSCAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
TSCAE	OPTION EXPIRING 22-JAN-2024 EX \$0.007	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00700000	0.35000000
ASX +Security Code	ASX +Security Description	
TSCAF	OPTION EXPIRING 22-JAN-2024 EX \$0.015	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01500000	0.75000000
ASX +Security Code	ASX +Security Description	
TSCAG	OPTION EXPIRING 22-JAN-2024 EX \$0.02	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.02000000	1.00000000
ASX +Security Code	ASX +Security Description	
TSCAB	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
TSCAH	OPTION EXPIRING 31-OCT-2023 EX \$0.009	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00900000	0.45000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split**6.2 Additional information for inclusion in the Announcement Summary**



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