



## Announcement Summary

**Entity name**

TWENTY SEVEN CO. LIMITED

**Applicable security for the reorganisation**

TSC	ORDINARY FULLY PAID
TSCOA	OPTION EXPIRING 31-OCT-2023
TSCAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
TSCAE	OPTION EXPIRING 22-JAN-2024 EX \$0.007
TSCAF	OPTION EXPIRING 22-JAN-2024 EX \$0.015
TSCAG	OPTION EXPIRING 22-JAN-2024 EX \$0.02
TSCAB	PERFORMANCE RIGHTS
TSCAH	OPTION EXPIRING 31-OCT-2023 EX \$0.009

**Announcement Type**

New Announcement

**Date of this announcement**

24/11/2022

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

29/11/2022

**Record Date**

30/11/2022

**Issue Date**

7/12/2022



**Refer to below for full details of the announcement**

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## Announcement Details

## Part 1 - Entity and announcement details

## 1.1 Name of +Entity

TWENTY SEVEN CO. LIMITED

## 1.2 Registered Number Type

ABN

## Registration Number

48119978013

## 1.3 ASX issuer code

TSC

## 1.4 The announcement is

☒ New announcement

## 1.5 Date of this announcement

24/11/2022

## 1.6 Securities affected by the consolidation or split

## ASX +Security Code

## ASX +Security Description

TSC

ORDINARY FULLY PAID

TSCOA

OPTION EXPIRING 31-OCT-2023

TSCAC

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TSCAE

OPTION EXPIRING 22-JAN-2024 EX \$0.007

TSCAF

OPTION EXPIRING 22-JAN-2024 EX \$0.015

TSCAG

OPTION EXPIRING 22-JAN-2024 EX \$0.02

TSCAB

PERFORMANCE RIGHTS



TSCAH

OPTION EXPIRING 31-OCT-2023 EX \$0.009

## Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

## 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	25/11/2022	<input checked="" type="checkbox"/> Actual	

## Comments

## Part 3 - Consolidation or split timetable and details

## 3.1 +Record date

30/11/2022

## 3.2 Date of +security holder meeting

25/11/2022

## 3.2a Effective date of consolidation or split

25/11/2022

## 3.3 Last day for trading in the pre consolidation or split +securities

28/11/2022

## 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/11/2022

## 3.5 Record date

30/11/2022

## 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/12/2022



**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

7/12/2022

**3.8 Trading starts on a normal T+2 basis**

8/12/2022

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

12/12/2022

#### Part 4 - Event type and details

##### 4.1 The event is

☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

##### 4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

#### Part 5 - +Securities on issue before and after consolidation or split

##### 5.1 +Securities on issue before and after the consolidation or split

###### ASX +Security Code

TSC

###### ASX +Security Description

ORDINARY FULLY PAID

###### Quoted/unquoted

☒ Quoted

**Number on issue pre  
consolidation or split**

5,321,627,810

**Number on issue post  
consolidation or split**

106,432,556

###### Estimate/Actual

☒ Actual

###### ASX +Security Code

TSCOA

###### ASX +Security Description

OPTION EXPIRING 31-OCT-2023

###### Quoted/unquoted

☒ Quoted

**Number on issue pre  
consolidation or split**

292,551,512

**Number on issue post  
consolidation or split**

5,851,030

###### Estimate/Actual

☒ Actual

**ASX +Security Code**

TSCAC

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted**☒ Unquoted**Number on issue pre consolidation or split**

72,500,000

**Number on issue post consolidation or split**

1,450,000

**Estimate/Actual**☒ Actual**ASX +Security Code**

TSCAE

**ASX +Security Description**

OPTION EXPIRING 22-JAN-2024 EX \$0.007

**Quoted/unquoted**☒ Unquoted**Number on issue pre consolidation or split**

13,300,000

**Number on issue post consolidation or split**

266,000

**Estimate/Actual**☒ Actual**ASX +Security Code**

TSCAF

**ASX +Security Description**

OPTION EXPIRING 22-JAN-2024 EX \$0.015

**Quoted/unquoted**☒ Unquoted**Number on issue pre consolidation or split**

13,300,000

**Number on issue post consolidation or split**

266,000

**Estimate/Actual**☒ Actual**ASX +Security Code**

TSCAG

**ASX +Security Description**

OPTION EXPIRING 22-JAN-2024 EX \$0.02

**Quoted/unquoted**☒ Unquoted**Number on issue pre consolidation or split**

13,400,000

**Number on issue post consolidation or split**

268,000

**Estimate/Actual**☒ Actual**ASX +Security Code**

TSCAB

**ASX +Security Description**

PERFORMANCE RIGHTS

**Quoted/unquoted**☒ Unquoted**Number on issue pre consolidation or split**

140,000,000

**Number on issue post consolidation or split**

2,800,000

**Estimate/Actual**☒ Actual**ASX +Security Code**

TSCAH

**ASX +Security Description**

OPTION EXPIRING 31-OCT-2023 EX \$0.009

**Quoted/unquoted**☒ Unquoted**Number on issue pre consolidation or split**

40,000,000

**Number on issue post consolidation or split**

800,000

**Estimate/Actual**☒ Actual**5.2 Exercise price of options****ASX +Security Code**

TSCOA

**ASX +Security Description**

OPTION EXPIRING 31-OCT-2023

**Quoted/unquoted**☒ Quoted**Exercise price pre consolidation or split**

0.00900000

**Exercise price post consolidation or split**

0.45000000



<b>ASX +Security Code</b> TSCAC	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> TSCAE	<b>ASX +Security Description</b> OPTION EXPIRING 22-JAN-2024 EX \$0.007	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00700000	<b>Exercise price post consolidation or split</b> 0.35000000
<b>ASX +Security Code</b> TSCAF	<b>ASX +Security Description</b> OPTION EXPIRING 22-JAN-2024 EX \$0.015	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01500000	<b>Exercise price post consolidation or split</b> 0.75000000
<b>ASX +Security Code</b> TSCAG	<b>ASX +Security Description</b> OPTION EXPIRING 22-JAN-2024 EX \$0.02	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.02000000	<b>Exercise price post consolidation or split</b> 1.00000000
<b>ASX +Security Code</b> TSCAB	<b>ASX +Security Description</b> PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> TSCAH	<b>ASX +Security Description</b> OPTION EXPIRING 31-OCT-2023 EX \$0.009	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00900000	<b>Exercise price post consolidation or split</b> 0.45000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

### 6.2 Additional information for inclusion in the Announcement Summary



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