



Announcement Summary

Entity name

TWENTY SEVEN CO. LIMITED

Applicable security for the reorganisation

TSC	ORDINARY FULLY PAID
TSCOA	OPTION EXPIRING 31-OCT-2023
TSCAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
TSCAE	OPTION EXPIRING 22-JAN-2024 EX \$0.007
TSCAF	OPTION EXPIRING 22-JAN-2024 EX \$0.015
TSCAG	OPTION EXPIRING 22-JAN-2024 EX \$0.02
TSCAB	PERFORMANCE RIGHTS
TSCAH	OPTION EXPIRING 31-OCT-2023 EX \$0.009

Announcement Type

New Announcement

Date of this announcement

24/11/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

29/11/2022

Record Date

30/11/2022

Issue Date

7/12/2022



Refer to below for full details of the announcement

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Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

TWENTY SEVEN CO. LIMITED

1.2 Registered Number Type

ABN

Registration Number

48119978013

1.3 ASX issuer code

TSC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/11/2022

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

TSC

ORDINARY FULLY PAID

TSCOA

OPTION EXPIRING 31-OCT-2023

TSCAC

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TSCAE

OPTION EXPIRING 22-JAN-2024 EX \$0.007

TSCAF

OPTION EXPIRING 22-JAN-2024 EX \$0.015

TSCAG

OPTION EXPIRING 22-JAN-2024 EX \$0.02

TSCAB

PERFORMANCE RIGHTS



TSCAH

OPTION EXPIRING 31-OCT-2023 EX \$0.009

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	25/11/2022	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

30/11/2022

3.2 Date of +security holder meeting

25/11/2022

3.2a Effective date of consolidation or split

25/11/2022

3.3 Last day for trading in the pre consolidation or split +securities

28/11/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/11/2022

3.5 Record date

30/11/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/12/2022



3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

7/12/2022

3.8 Trading starts on a normal T+2 basis

8/12/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

12/12/2022

Part 4 - Event type and details

4.1 The event is

☒ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code

TSC

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

☒ Quoted

**Number on issue pre
consolidation or split**

5,321,627,810

**Number on issue post
consolidation or split**

106,432,556

Estimate/Actual

☒ Actual

ASX +Security Code

TSCOA

ASX +Security Description

OPTION EXPIRING 31-OCT-2023

Quoted/unquoted

☒ Quoted

**Number on issue pre
consolidation or split**

292,551,512

**Number on issue post
consolidation or split**

5,851,030

Estimate/Actual

☒ Actual

**ASX +Security Code**

TSCAC

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Number on issue pre consolidation or split**

72,500,000

Number on issue post consolidation or split

1,450,000

Estimate/Actual☒ Actual**ASX +Security Code**

TSCAE

ASX +Security Description

OPTION EXPIRING 22-JAN-2024 EX \$0.007

Quoted/unquoted☒ Unquoted**Number on issue pre consolidation or split**

13,300,000

Number on issue post consolidation or split

266,000

Estimate/Actual☒ Actual**ASX +Security Code**

TSCAF

ASX +Security Description

OPTION EXPIRING 22-JAN-2024 EX \$0.015

Quoted/unquoted☒ Unquoted**Number on issue pre consolidation or split**

13,300,000

Number on issue post consolidation or split

266,000

Estimate/Actual☒ Actual**ASX +Security Code**

TSCAG

ASX +Security Description

OPTION EXPIRING 22-JAN-2024 EX \$0.02

Quoted/unquoted☒ Unquoted**Number on issue pre consolidation or split**

13,400,000

Number on issue post consolidation or split

268,000

Estimate/Actual☒ Actual**ASX +Security Code**

TSCAB

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted☒ Unquoted**Number on issue pre consolidation or split**

140,000,000

Number on issue post consolidation or split

2,800,000

Estimate/Actual☒ Actual**ASX +Security Code**

TSCAH

ASX +Security Description

OPTION EXPIRING 31-OCT-2023 EX \$0.009

Quoted/unquoted☒ Unquoted**Number on issue pre consolidation or split**

40,000,000

Number on issue post consolidation or split

800,000

Estimate/Actual☒ Actual**5.2 Exercise price of options****ASX +Security Code**

TSCOA

ASX +Security Description

OPTION EXPIRING 31-OCT-2023

Quoted/unquoted☒ Quoted**Exercise price pre consolidation or split**

0.00900000

Exercise price post consolidation or split

0.45000000



ASX +Security Code	ASX +Security Description	
TSCAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
TSCAE	OPTION EXPIRING 22-JAN-2024 EX \$0.007	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00700000	0.35000000
ASX +Security Code	ASX +Security Description	
TSCAF	OPTION EXPIRING 22-JAN-2024 EX \$0.015	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01500000	0.75000000
ASX +Security Code	ASX +Security Description	
TSCAG	OPTION EXPIRING 22-JAN-2024 EX \$0.02	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.02000000	1.00000000
ASX +Security Code	ASX +Security Description	
TSCAB	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
TSCAH	OPTION EXPIRING 31-OCT-2023 EX \$0.009	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00900000	0.45000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary



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