



15 November 2022

Dear Shareholder

Addendum to Notice of Annual General Meeting

Heavy Minerals Limited (ACN 647 831 883) (**Company**) advises that it has today released an addendum to the Notice of Annual General Meeting originally dated 14 October 2022 (**Notice**) in respect of the Annual General Meeting (**Meeting**) of the Company to be held as follows:

Time and date: 3:30pm (AWST) on Tuesday, 29 November 2022
Location: Level 8, 216 St Georges Terrace, Perth WA 6000

As a result of the recent changes to the Company's board of directors (refer to the Company's ASX announcement dated 31 October 2022), the Company has withdrawn Resolution 2 ("Re-election of Director – Glenn Simpson") and Resolution 5(a) to (c) (inclusive) ("Approval of Grant of Director Options") and added a new Resolution 8 ("Election of Director – Wayne Richards").

Addendum

In accordance with the *Corporations Act 2001* (Cth), the Company will not be dispatching physical copies of the addendum to the Notice (**Addendum**) unless the shareholder has made a valid election to receive documents in hard copy. Instead, the Addendum is being made available to shareholders electronically and can be viewed and downloaded from:

- the Company's website at <https://www.heavyminerals.com/asxannouncements/>; and
- the ASX market announcements page under the Company's code "HVY".

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Addendum.

Voting at the Meeting or by proxy

Shareholders are encouraged to vote by lodging a proxy form (please refer to the instructions in the Addendum).

Proxy forms can be lodged:

- **Online:** <https://investor.automic.com.au/#/loginsah>
- **By mail:** Automic, GPO Box 5193, SYDNEY NSW 2001
- **In-person:** Automic, Level 5, 126 Phillip Street, SYDNEY NSW 2000

Your proxy voting instruction must be received by 3:30pm (AWST) on Sunday, 27 November 2022 being not later than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Addendum is supplemental to the original Notice and should be read in conjunction with the Notice. The Addendum should be read in its entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting. Should you wish to discuss the matters set out in the Addendum, please do not hesitate to contact the Company by telephone on +61 8 9481 0389 or via email at info@heavyminerals.com.

Authorised for release by:

Stephen Brockhurst
Company Secretary
Heavy Minerals Limited