

Announcement Summary

Entity name

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

Date of this announcement

Thursday November 10, 2022

The +securities the subject of this notification are:
☑ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	WARRANTS EX \$0.29	22,413,794	10/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

620385677

1.3 ASX issuer code

HDC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

10/11/2022



Part 2 - Issue details

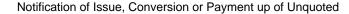
2.1 The +securities the subject of this notification are:

Other

Please specify

22,413,794 warrants as previously announced in an Appendix 3B dated 17 October 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:





Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed WARRANTS EX \$0.29

+Security type ISIN code

Other

Date the +securities the subject of this notification were issued

10/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ☑ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

 $\underline{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582979-3A604671?access_token=83ff96335c2d45a094df02a206a39ff4}$

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer to Appendix 3B dated 17 October 2022.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities were previously announced to the market in an Appendix 3B dated 17 October 2022. The first tranche of 22,413,794 warrants will be issued under the Company's 15% placement capacity under ASX Listing Rule 7.1 in consideration for the Company drawing down the first tranche of the loan under a secured loan facility following execution of the secured loan facility and subject to satisfaction (or waiver) of certain conditions.



Issue details

Number of +securities

22,413,794

Were the +securities issued for a cash consideration?

-Or personal use only ☑ No

Please describe the consideration being provided for the +securities

Warranted issued in consideration for the Company drawing down the first tranche of the loan following execution of the secured loan facility and satisfaction (or waiver) of certain conditions.

Purpose of the issue

To raise additional working capital







Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue		
HPC : ORDINARY FULLY PAID	143,855,860		
2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)			
ASX +security code and description	Total number of +securities on issue		
HPCAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED	1,600,000		
HPCAE : OPTION EXPIRING 31-AUG-2024 RESTRICTED	300,000		
HPCAF : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000		
HPCAG : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000		
HPCAK : OPTION EXPIRING 02-MAY-2029 RESTRICTED	713,497		
HPCAN : OPTION EXPIRING 31-AUG-2028 EX \$0.29	600,000		
HPCAL : OPTION EXPIRING 31-AUG-2024 EX VARIOUS PRICES	3,116,000		
HPCAM : OPTION EXPIRING 01-DEC-2026 EX VARIOUS PRICES	22,564,800		
HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.34	956,664		
HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.45	1,050,332		
HPCAH : OPTION EXPIRING 01-DEC-2026 RESTRICTED	2,000,000		
HPCAI : OPTION EXPIRING 13-JAN-2029 RESTRICTED	2,594,951		

HPCAJ: OPTION EXPIRING 30-APR-2029 RESTRICTED

179,375

	Notification of Issue, Conversion or Payment up of Unquoted Equity Securities
	HPCAB : ORDINARY FULLY PAID RESTRICTED
	HPCAC : ORDINARY FULLY PAID RESTRICTED
_	HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.476
	New class - code to be confirmed : WARRANTS EX \$0.29

2,416,700

17,482,735

22,413,794

232,142



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
☑ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

22413794

