



Announcement Summary

Entity name

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

Date of this announcement

Thursday November 10, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	WARRANTS EX \$0.29	22,413,794	10/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

620385677

**1.3 ASX issuer code**

HPC

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

10/11/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

22,413,794 warrants as previously announced in an Appendix 3B dated 17 October 2022.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

WARRANTS EX \$0.29

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

10/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582979-3A604671?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02582979-3A604671?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please refer to Appendix 3B dated 17 October 2022.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The securities were previously announced to the market in an Appendix 3B dated 17 October 2022. The first tranche of 22,413,794 warrants will be issued under the Company's 15% placement capacity under ASX Listing Rule 7.1 in consideration for the Company drawing down the first tranche of the loan under a secured loan facility following execution of the secured loan facility and subject to satisfaction (or waiver) of certain conditions.



Issue details

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**Number of +securities**

22,413,794

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Warranted issued in consideration for the Company drawing down the first tranche of the loan following execution of the secured loan facility and satisfaction (or waiver) of certain conditions.

**Purpose of the issue**

To raise additional working capital

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HPC : ORDINARY FULLY PAID	143,855,860

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HPCAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED	1,600,000
HPCAE : OPTION EXPIRING 31-AUG-2024 RESTRICTED	300,000
HPCAF : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000
HPCAG : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000
HPCAK : OPTION EXPIRING 02-MAY-2029 RESTRICTED	713,497
HPCAN : OPTION EXPIRING 31-AUG-2028 EX \$0.29	600,000
HPCAL : OPTION EXPIRING 31-AUG-2024 EX VARIOUS PRICES	3,116,000
HPCAM : OPTION EXPIRING 01-DEC-2026 EX VARIOUS PRICES	22,564,800
HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.34	956,664
HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.45	1,050,332
HPCAH : OPTION EXPIRING 01-DEC-2026 RESTRICTED	2,000,000
HPCAI : OPTION EXPIRING 13-JAN-2029 RESTRICTED	2,594,951
HPCAJ : OPTION EXPIRING 30-APR-2029 RESTRICTED	179,375



HPCAB : ORDINARY FULLY PAID RESTRICTED	2,416,700
HPCAC : ORDINARY FULLY PAID RESTRICTED	17,482,735
HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.476	232,142
New class - code to be confirmed : WARRANTS EX \$0.29	22,413,794

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## Part 5 - Other Listing Rule requirements

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

22413794

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No