



ASX Announcement

10 October 2022

LiveTiles Engages Leading US Advisor to Explore Strategic Opportunities

Highlights

- Atlas Technology Group is a specialist US-based SAAS and enterprise technology strategic advisor
- Full range of strategic, operational, and financial opportunities to be evaluated

LiveTiles Limited (ASX:LVT) (LiveTiles or the Company), a global leader in employee experience software for employee collaboration and communications, is pleased to announce its Board of Directors has formally engaged strategic advisory firm Atlas Technology Group to assist the Company in exploring strategic options and evaluate new and existing opportunities to maximise shareholder value.

The appointed firm is a Silicon Valley-based investment bank focused on advising enterprise software companies on strategic transactions. They have completed over 150 transactions for clients since the firm's inception in 2010, which includes transactions with many of the leading strategic and private equity firms of software companies globally, including for several ASX-listed clients.

As part of the process, the Board will consider a full range of strategic, operational, and financial opportunities.

LiveTiles Co-Founder and Chief Executive Officer Karl Redenbach said, "Over recent months we have had many strategic opportunities presented to us, including that by Bigtincan (see announcement 4 October 2022). It is important that each is explored to the greatest extent to ensure the highest value for the Company and our shareholders. As such, we are pleased to have appointed leading market advisors to assess all available opportunities so we can move forward in the strongest possible position."

This announcement has been authorised for release by the Board.

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About LiveTiles:

LiveTiles is a global leader in the employee experience software for employee collaboration and communications, creating and delivering solutions that drive digital transformation, productivity, and employee engagement in the modern workplace.



LiveTiles have operations spanning North America, Europe, Asia and Australia, and services over 1,000 customers. LiveTiles is a leading player in the Employee Experience Platform Industry and has been acknowledged as such by Forrester and Gartner.

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