

9 November 2022

Dear Shareholder

High-Tech Metals Limited IPO – Priority offer to shareholders of Marquee Resources Ltd

As announced by Marquee Resources Limited ASX release dated 1 November 2022, High-Tech Metals Limited (ACN 657 249 995) (**HTM**) lodged its Original Initial Public Offer Prospectus with the Australian Securities & Investments Commission on 31 October 2022 (**Prospectus**). Lodgement of the Replacement Prospectus occurred 8 November 2022. The Prospectus contains an offer of 22,500,000 Shares at an issue price of \$0.20 per Share to raise \$4,500,000 (**HTM Offer**). Oversubscriptions may be accepted for up to a further 5,000,000 Shares at an issue price of \$0.20 per Share to raise up to a further \$1,000,000. Westar Capital Limited is acting as Lead Manager of the HTM Offer.

The Offer includes a priority offer to shareholders of Marquee Resources Limited in Australia that held shares in Marquee at 5:00PM (AWST) on 1 November 2022 (**Record Date**) (**Eligible Shareholders**) of up to 15,000,000 Shares (**MQR Offer**).

Under the MQR Offer, Eligible Shareholders will have priority in respect of the first \$3,000,000 (15,000,000 Shares) to be raised under the HTM Offer. The allocation of Shares under the Priority Offer will be subject to a minimum investment of \$2,000 and will be made pro rata to Eligible Shareholders' shareholdings in Marquee on the Record Date and thereafter at the discretion of HTM. If HTM receives applications from Eligible Shareholders for more than 25,000,000 Shares, HTM intends to treat such additional applications under the Priority Offer as being made under the Public Offer.

Only existing Marquee shareholders as at the Priority Offer Record date may participate in the Priority Offer.

Actions required of Eligible MQR shareholders

As an eligible MQR Shareholder under the Priority Offer, you may:

1. Apply for Shares under the Priority Offer; or
2. If you do not wish to apply for Shares under the Priority Offer, you are not obliged to do anything.

Priority Application Form

The priority Offer opened on 8 November 2022. As an eligible Marquee shareholder, you are entitled to submit a Priority Application Form to participate in the Priority Offer. You may obtain a copy of the Prospectus and apply online by going to the internet address below and entering your postcode and your unique Priority Offer access code:

Internet address	https://investor.automic.com.au/#/ipo/HighTechMetalsPriority
Your unique Priority Offer access code:	

You may also request a hard copy of the prospectus by contacting the Company Secretary on (08) 9388 0051 or via email at info@hightechmetals.com.au

In order to participate in the Priority Offer, eligible MQR shareholders should follow the instructions set out in the Priority Offer Application Form. The closing date for the Priority Offer is 3 January 2023.

In order to avoid any potential delays with postage of application forms, Eligible MQR shareholders are strongly encouraged to submit their Priority Application Form using the website link provided in the table above. Your personalised Priority Offer Application Form, which includes your unique Priority Offer access code, can be accessed via Automic's Investor Portal by following the instruction below:

1. Go to <https://investor.automic.com.au/#/loginsah>
2. Type HTM in the company field
3. Enter your MQR HIN/SRN and postcode
4. Enter your Partial Holder Name
5. Tick the "I'm not a robot" box and click "access"
6. Go to "Documents and Statement"
7. Go to "Other Documents"
8. Click on the blue arrow next to your application form to download

Before deciding to invest in HTM, investors should read the Prospectus in its entirety and consider the risk factors set out in section 7 of the Prospectus.

This announcement has been approved by the Board of Directors.



Charles Thomas
Executive Chairman
Marquee Resources Ltd
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