

ASX Announcement | 2 November 2022**Despatch of Prospectus for Non-Renounceable Entitlement Issue**

Sydney, Australia, 2 November 2022: Global lifelong learning platform **OpenLearning Limited (OpenLearning or the Company)** (ASX: OLL) confirms that the Prospectus and Entitlement and Acceptance form, pursuant to the non-renounceable entitlement issue announced on 11 October 2022 (**Offer**), was sent to all eligible shareholders on 2 November 2022.

Eligible shareholders who wish to take up their entitlement have until the closing date of the Offer, being 5.00pm AWST on Friday, 11 November 2022, to accept their entitlement in full or in part.

Ends.

Authorised by:

Adam Brimo
Group CEO & Managing Director

Stay up to date with OpenLearning news as it happens:

Visit the Investor section of the OpenLearning website at: <https://solutions.openlearning.com/investor-home/>. There you can download the Company's Prospectus and see recent ASX Announcements and press coverage.

In addition to signing up for OpenLearning news directly from the Company, we also encourage shareholders to register to receive electronic communications from our share registry, Automic. To sign up for e-communications from Automic, please visit <https://www.automicgroup.com.au/>.

Thanks for your ongoing support. We look forward to sharing OpenLearning news with you.

For further information, please contact:**Company****Nova Taylor**

Joint Company Secretary

P: +61 3 8678 4091

E: investors@openlearning.com

About OpenLearning

OpenLearning Limited is a higher education technology company that provides a scalable online learning platform to education providers and a global marketplace of world-class courses for learners of all levels.

OpenLearning's platform enables the delivery of project-based, social learning to encourage interaction among users and foster a community of collaborative learners. The Company's unique service provides a complete learning environment for all types of online education - from short courses through to micro-credentials and online degrees.

For personal use only

With more than 3 million learners worldwide across over thousands of courses provided by hundreds of education providers, OpenLearning is at the forefront of a new wave of online education delivery.

To learn more, please visit: <https://solutions.openlearning.com/>

For personal use only