



## Announcement Summary

**Entity name**

LIVETILES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday October 25, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LVT	ORDINARY FULLY PAID	68,294,390	25/10/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LIVETILES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

066139991

### 1.3 ASX issuer code

LVT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

25/10/2022



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

18-Oct-2022 09:54

**Announcement Title**

New - Proposed issue of securities - LVT

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LVT : ORDINARY FULLY PAID

Issue date

25/10/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



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Issue details

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**Number of +securities to be quoted**

68,294,390

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Shares to the value of \$4,268,399.36 based on a price of the greater of \$0.0625 per share, or the 30-day VWAP prior to the issue date.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.062500

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued as part of the consideration for the acquisition of My Net Zero, as announced on 18 October 2022. The shares will be subject to voluntary escrow for a period from the date of issue progressively from 31 December 2023 until 31 December 2025 subject to financial targets being met.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
LVT : ORDINARY FULLY PAID	991,315,696

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LVTAP : OPTION EXPIRING 16-MAR-2024 EX 0.15C	900,000
LVTAR : CONVERTIBLE NOTES	4,000,000
LVTAN : ORDINARY FULLY PAID RESTRICTED	200,000
LVTAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,132,650
LVTAD : OPTION EXPIRING 01-MAR-2025 EX \$0.25	5,210,000
LVTAE : OPTION EXPIRING 01-MAR-2025 EX \$0.36	2,608,700
LVTAQ : PERFORMANCE RIGHTS	6,000,000
LVTAS : PERFORMANCE RIGHTS EXPIRING 11-JAN-2026	9,975,000
LVTAT : PERFORMANCE RIGHTS EXPIRING 11-JAN-2026	1,000,000