



Announcement Summary

Entity name

LIVETILES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 25, 2022

The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LVT	ORDINARY FULLY PAID	68,294,390	25/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIVETILES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

066139991

1.3 ASX issuer code

LVT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

18-Oct-2022 09:54

Announcement Title

New - Proposed issue of securities - LVT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LVT : ORDINARY FULLY PAID

Issue date

25/10/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

68,294,390

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares to the value of \$4,268,399.36 based on a price of the greater of \$0.0625 per share, or the 30-day VWAP prior to the issue date.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.062500

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued as part of the consideration for the acquisition of My Net Zero, as announced on 18 October 2022. The shares will be subject to voluntary escrow for a period from the date of issue progressively from 31 December 2023 until 31 December 2025 subject to financial targets being met.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LVT : ORDINARY FULLY PAID	991,315,696

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LVTAP : OPTION EXPIRING 16-MAR-2024 EX 0.15C	900,000
LVTAR : CONVERTIBLE NOTES	4,000,000
LVTAN : ORDINARY FULLY PAID RESTRICTED	200,000
LVTAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,132,650
LVTAD : OPTION EXPIRING 01-MAR-2025 EX \$0.25	5,210,000
LVTAE : OPTION EXPIRING 01-MAR-2025 EX \$0.36	2,608,700
LVTAQ : PERFORMANCE RIGHTS	6,000,000
LVTAS : PERFORMANCE RIGHTS EXPIRING 11-JAN-2026	9,975,000
LVTAT : PERFORMANCE RIGHTS EXPIRING 11-JAN-2026	1,000,000