

#### **Announcement Summary**

**Entity name** 

HERAMED LIMITED

Date of this announcement

Tuesday October 25, 2022

The +securities the subject of this notification are:

**Other** 

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HMDAV	OPTION EXPIRING 28-APR-2024 EX \$0.22	5,000,000	19/10/2022

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

### 1.1 Name of entity

HERAMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

65626295314

1.3 ASX issuer code

HMD

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

25/10/2022



Part 2 - Issue details

### 2.1 The +securities the subject of this notification are:

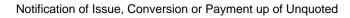
Other

### Please specify

Issue of options in part consideration for advisory services provided to the Company.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")





Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

# ASX in an Appendix 3B Additional +securities in an existing class ASX +security code and description HMDAV: OPTION EXPIRING 28-APR-2024 EX \$0.22 Date the +securities the subject of this notification were issued 19/10/2022 Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class Yes Any other information the entity wishes to provide about the +securities the subject of this notification Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B N/A Issue details Number of +securities 5,000,000 Were the +securities issued for a cash consideration? ☑ No Please describe the consideration being provided for the +securities Issued in part consideration for advisory services provided to the Company Purpose of the issue To pay for services rendered **Additional Details**





#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

HMD: ORDINARY FULLY PAID 237,992,076

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

Total number of ASX +security code and description +securities on issue

HMDAL: OPTION EXPIRING 15-AUG-2024 EX USD 1C 574,000

HMDAK: OPTION EXPIRING 15-AUG-2024 EX 16.5C 1,133,334

HMDAS: OPTION EXPIRING 02-JUN-2025 EX \$0.20 7,440,000

HMDAV: OPTION EXPIRING 28-APR-2024 EX \$0.22 31,333,176

HMDAW: OPTION EXPIRING 28-JUL-2027 EX \$0.1358 850,000



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?  $\@ifnextchar[{\@model{O}}\@ifne$ 

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 
☑ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

5,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ No