



Toys"R"Us ANZ Limited

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18 October 2022

Geraldi Mimery
ASX Compliance Pty Ltd
Level 4, 525 Collins Street, Rialto, North Tower
Melbourne VIC 3000

Dear Geraldi,

Toys"R"Us ANZ Limited (the Company) – Response to ASX Price Query (reference: 61653)

We refer to your letter dated 18 October 2022 with respect to the ASX price query and respond as follows:

1. The Company is not aware of any information concerning it that has not been announced to the market which, if known by some in the market, could be an explanation for recent trading in the securities of the Company. The Company holds information which it plans to announce in the coming week, however, currently the announcement cannot be made as the information concerns an incomplete proposal or negotiation that is uncertain. Announcement will be made immediately after the proposal is completed.
2. Not applicable.
3. The Company noted an article dated 17 October 2022 entitled 'Macy's Partnership Signals A Brand New Future For Toys R Us' released on Forbes (<https://www.forbes.com/sites/joanverdon/2022/10/17/macys-partnership-signals-a-brand-new-future-for-toys-r-us/?sh=187be45542a6>) ("Article"), which discusses WHP Global's partnership with Macy's and the installation of 451 Toys"R"Us branded toy shops in Macy's stores. However, the Company would like to clarify that this partnership and matters raised in the Article has no material impact on the Company as it wholly relates to WHP Global's US operations.
4. The Company confirms that it is in compliance with the listing rules and, in particular, listing rule 3.1.
5. The Company confirms that the responses above have been approved by the board.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Wei Si".

Wei Si

Chief Financial Officer and Company Secretary

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18 October 2022

Reference: 61653

Mr Wei Si
Company Secretary
Toys'R'Us ANZ Limited
315 Ferntree Gully Road
Mount Waverley VIC 3149

By email

Dear Mr Si

Toys'R'Us ANZ Limited ('TOY'): Price - Query

ASX refers to the following:

- A. The change in the price of TOY's securities from a low of \$0.033 at the close of trade on Monday 17 October 2022 to an intra-day high of \$0.046 today, Tuesday 18 October 2022.

Request for information

In light of this, ASX asks TOY to respond separately to each of the following questions and requests for information:

1. Is TOY aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is TOY relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in TOY's securities would suggest to ASX that such information may have ceased to be confidential and therefore TOY may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that TOY may have for the recent trading in its securities?
4. Please confirm that TOY is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that TOY's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of TOY with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **9:30 AM AEDT Wednesday, 19 October 2022**. You should note that if the

information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, TOY's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require TOY to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsComplianceMelbourne@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in TOY's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in TOY's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to TOY's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that TOY's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

We reserve the right to release a copy of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Yours sincerely

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Geraldi Mimery
Adviser, Listings Compliance (Melbourne)