



18 October 2022

**BY ASX ONLINE - 4 pages**

Manager Company Announcements  
ASX Limited  
Level 10  
20 Bond Street  
SYDNEY 2000

Dear Sir/Madam,

**Notice of initial substantial holder**  
**Toys'R'Us ANZ Ltd [ASX:TOY]**

Following is a Form 603 *Notice of initial substantial holder* dated 18 October 2022 in accordance with section 671B of the Corporations Act.

Yours sincerely,

**AVEE WAISLITZ**  
Secretary

Form **603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

|                         |                             |
|-------------------------|-----------------------------|
| To: company name/scheme | <b>TOS'R'US ANZ LIMITED</b> |
| ABN                     | 94 063 886 199              |

**1. Details of substantial holder**

|                     |  |
|---------------------|--|
| Name                | <b>TIGA Trading Pty Ltd</b> and each of the entities listed in the attached Annexure 'A' to this notice. |
| ACN (if applicable) | 118 961 210  |

The holder became a substantial holder on 14-Oct-22

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became of substantial holder are as follows:

| Class of Securities        | Number of securities | Person's votes | Voting power |
|----------------------------|----------------------|----------------|--------------|
| Fully paid ordinary shares | 43,593,832           | 43,593,832     | 5.06%        |

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest  | Nature of relevant interest       | Number and class of securities |
|--|-----------------------------------|--------------------------------|
| Tiga Trading Pty Ltd<br>[and each of the Thorney Investment Group entities listed in Annexure 'A' (together 'Thorney Investment Group')] | Beneficial owner of voting shares | 43,593,832 ordinary shares     |

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest  | Number and class of securities | Person's votes |
|-----------------------------|---------------------------------|--|--|--------------------------------|----------------|
| Thorney Investment Group    | UBS Nominees Pty Ltd            | TIGA Trading Pty Ltd                       | Thorney Investment Group is taken under section 608(3)(b) of the <i>Corporations Act 2001 (Cth)</i> (the <i>Act</i> ) to have a relevant interest as it holds all the issued capital in TIGA Trading Pty Ltd.  | 43,593,832 ordinary shares     | 43,593,832     |
| Mr Alex Waislitz            | UBS Nominees Pty Ltd            | TIGA Trading Pty Ltd                       | Each of the entities listed in the adjacent column (and in Annexure 'A') are 'associates' pursuant to section 12(2)(a)(iii) of the <i>Act</i> by virtue of them being commonly controlled by Mr Alex Waislitz who, pursuant to section 50AA of the <i>Act</i> , has the capacity to determine the outcome of decisions about the financial and operating policies of each of those entities. | 43,593,832 ordinary shares     | 43,593,832     |

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Date of acquisitions | Holder of relevant interest | Nature of change | Cash consideration | Number and class of securities affected | Person's votes affected |
|----------------------|-----------------------------|------------------|--------------------|---|-------------------------|
| 6-Oct-22             | Thorney Investment Group    | Market purchase  | \$73,425.09        | 3,000,000 ordinary shares               | 3,000,000               |
| 14-Oct-22            | Thorney Investment Group    | Market purchase  | \$20,088.73        | 770,275 ordinary shares                 | 770,275                 |
| 17-Oct-22            | Thorney Investment Group    | Market purchase  | \$3,326.02         | 107,291 ordinary shares                 | 107,291                 |

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name   | Nature of association  |
|--|--|
| TIGA Trading Pty Ltd and each of the entities listed in Annexure 'A' | Each of the entities listed in Paragraph 3 and Annexure "A" to this notice are 'associates' in respect of the Company pursuant to section 12(2)(a)(iii) of the <i>Act</i> by virtue of them being commonly controlled by Mr Alex Waislitz who, pursuant to section 50AA of the <i>Act</i> , has the capacity to determine the outcome of decisions about the financial and operating policies of each of those entities. |

#### 7. Addresses

The addresses of persons named in this form are as follows:

| Name  | Address                                     |
|---|---|
| TIGA Trading Pty Ltd  | Level 39, 55 Collins Street, Melbourne 3000 |
| Thorney Investment Group and each of the entities listed in Annexure 'A' to this notice | See Annexure 'A' to this notice             |
| Alex Waislitz   | Level 39, 55 Collins Street, Melbourne 3000 |

Signature

Print name AVEE WAISLITZ

Capacity SECRETARY

Sign here

Date 18 October 2022



## **ANNEXURE 'A'**

This is Annexure A referred to in the Form 604 Notice of change of interests of substantial holder signed by me and dated 18 October 2022.



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**AVEE WAISLITZ**

Secretary

### **SUBSTANTIAL HOLDERS - ENTITY DETAILS**

| <b>Associated Entities</b>   | <b>Address</b>  |
|--|---|
| <b><u>Thorney Investment Group</u></b>   |   |
| Jamahjo Pty Ltd, ACN 117 488 696 as trustee for the Halex Family Trust                                 | c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121 |
| Thistle Custodians Pty Ltd, ACN 078 027 193  | Level 39, 55 Collins Street, Melbourne 3000                         |
| Thistle Holdings Pty Ltd, ACN 075 051 464  | Level 39, 55 Collins Street, Melbourne 3000                         |
| Thorney Alpha Pty Ltd, ACN 162 820 537   | Level 39, 55 Collins Street, Melbourne 3000                         |
| Thorney Beta Pty Ltd, ACN 162 828 677  | Level 39, 55 Collins Street, Melbourne 3000                         |
| Thorney Holdings Proprietary Limited, ACN 006 262 835  | Level 39, 55 Collins Street, Melbourne 3000                         |
| Thorney International Pty Ltd, ACN 132 886 698   | Level 39, 55 Collins Street, Melbourne 3000                         |
| Thorney Investment Group Australia Pty Ltd, ACN 117 488 892  | Level 39, 55 Collins Street, Melbourne 3000                         |
| Thorney Management Services Pty Ltd, ACN 164 880 148   | Level 39, 55 Collins Street, Melbourne 3000                         |
| Thorney Omega Pty Ltd, ACN 163 964 636   | Level 39, 55 Collins Street, Melbourne 3000                         |
| TIGA Property Pty Ltd, ACN 117 811 453   | Level 39, 55 Collins Street, Melbourne 3000                         |
| TIGA (Ballarat) Pty Ltd, ACN 117 812 030   | Level 39, 55 Collins Street, Melbourne 3000                         |
| TIGA Finance Pty Ltd, ACN 118 521 412  | Level 39, 55 Collins Street, Melbourne 3000                         |
| TIGA (Hawthorn) Pty Ltd, ACN 126 952 663   | Level 39, 55 Collins Street, Melbourne 3000                         |
| TIGA Tails Pty Ltd, ACN 080 534 416  | Level 39, 55 Collins Street, Melbourne 3000                         |
| TIGA Trading Pty Ltd, ACN 118 961 210  | Level 39, 55 Collins Street, Melbourne 3000                         |
| <b><u>Other associates</u></b>   |   |
| Early Force Pty Ltd, ACN 103 134 363 as trustee for the Alex Waislitz Property Investment Trust        | Level 39, 55 Collins Street, Melbourne 3000                         |
| Jamah Investments Pty Ltd, ACN 093 388 928 as trustee for the Jamah Investment Trust                   | c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121 |
| Jasforce Pty Ltd, ACN 017 167 713 as trustee for the Alex Waislitz Retirement Plan                     | c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121 |
| Thorney Opportunities Ltd, ACN 080 167 264   | Level 39, 55 Collins Street, Melbourne 3000                         |
| Thorney Technologies Ltd, ACN 096 782 188  | Level 39, 55 Collins Street, Melbourne 3000                         |
| Two Towers Pty Ltd, ACN 134 730 546  | c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121 |
| Urban Land Nominees Pty Ltd, ACN 004 753 066   | c/- Wilson Pateras, Ground Floor, 40 River Boulevard, Richmond 3121 |
| Waislitz Charitable Corporation Pty Ltd, ACN 163 623 612 as trustee for the Waislitz Family Foundation | Level 39, 55 Collins Street, Melbourne 3000                         |