



A.B.N 83 127 620 482

Level 8 London House,
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Western Australia 6000

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IMPORTANT INFORMATION REGARDING ANNUAL GENERAL MEETING

Dear Shareholder

Notice is hereby given that the Annual General Meeting (**Meeting**) of Nelson Resources Limited (ACN 127 620 482) (**Company**) will be held as a physical meeting at Level 8, 216 St Georges Terrace, Perth WA 6000, on Monday, 21 November 2022 at 11:30am (AWST).

In accordance with section 110D of the *Corporations Act 2001* (Cth) (as inserted by the *Corporations Amendment (Meeting and Documents) Act 2022* (Cth)), the notice of meeting (**Notice**) is being made available to Shareholders by electronic means and the Company will not be dispatching physical copies of this Notice, unless a Shareholder has elected to receive documents in hard copy in accordance with the timeframe specified in section 110E(8) of the *Corporations Amendment (Meetings and Documents) Act 2022* (Cth).

Instead, the Notice can be viewed and downloaded via:

- ① via the Company's website at <https://nelsonresources.com.au/asx-announcements/>;
- ② via the Company's ASX page at <https://www2.asx.com.au/markets/company/nes>; and
- ③ if you have nominated an email address and have elected to receive electronic communications from the Company, via the electronic link that is sent to your nominated email address.

A copy of your personalised proxy form is enclosed for your convenience. Please complete and return the attached proxy form to the Company's share registry, Automic Group Pty Ltd by:

post to: Automic
GPO Box 5193
Sydney NSW 2001

in person: Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

by e-mail: meetings@automicgroup.com.au

by fax: +61 2 8583 3040

Proxy votes may also be lodged online using the following link:
<https://investor.automic.com.au/#/loginsah>

Your proxy voting instruction must be received by 11:30am (AWST) on Saturday, 19 November 2022, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting. The Notice of Meeting is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company's share registry, Automic Group Pty Ltd on, 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas). To comply with Federal and State government restrictions on social gatherings, the Company may need to admit a limited number of persons to the Meeting. There is a risk that shareholders intending to attend the physical Meeting may not be admitted, depending on the number of Shareholders who wish to physically attend the Meeting. Therefore, the Company strongly encourages all shareholders to submit their directed proxy votes in advance of the Meeting.

Approved for release by Board of Directors.

For further information, please contact:
Stephen Brockhurst
Non-Executive Director and Company Secretary