



Announcement Summary

Entity name

I SYNERGY GROUP LIMITED

Date of this announcement

Thursday October 13, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	12,047,514	13/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SYNERGY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

613927361

**1.3 ASX issuer code**

IS3

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

13/10/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

This issue of securities relates to securities set out in the Appendix 3B dated 31 August 2022.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

13/10/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02561713-6A1107096?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02561713-6A1107096?access_token=83ff96335c2d45a094df02a206a39ff4)**Options Details****+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.07000000

**Expiry date**

13/10/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares on a 1 for 1 basis

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Company notes that the original Appendix 3B stated the proposed issue of 28,571,428 Options. As noted in the company's Completion of Placement announcement released on 13 Oct 22, the firm commitments for Shares did not eventuate in full and hence fewer Shares and, as a result, Options have been issued.

**Please provide any further information needed to understand the circumstances in which you are notifying the**



**issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

As per the Appendix 3B release on 31 August 2022.

#### Issue details

##### Number of +securities

12,047,514

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Free attaching options to shares under the placement on a 1 for 1 basis.

##### Purpose of the issue

Other

##### Additional Details

Free attaching options



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IS3 : ORDINARY FULLY PAID	268,461,426

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IS3AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	87,475,838
IS3AB : PERFORMANCE RIGHTS	200,000
IS3AD : OPTION EXPIRING 21-JUN-2026 EX \$0.00	3,450,000
IS3AC : OPTION EXPIRING 23-JUL-2024 EX \$0.30	900,000
New class - code to be confirmed : Options	12,047,514



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

12,047,514 free attaching options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No