



## Announcement Summary

**Entity name**

I SYNERGY GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday October 13, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| IS3                | ORDINARY FULLY PAID  | 12,047,514                         | 13/10/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

I SYNERGY GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

613927361

**1.3 ASX issuer code**

IS3

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/10/2022

For personal use only



Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

| <b>Announcement Date and Time</b> | <b>Announcement Title</b>                | <b>Selected Appendix 3B to submit quotation request</b>         |
|-----------------------------------|--|---|
| 31-Aug-2022 09:37                 | New - Proposed issue of securities - IS3 | <input type="text" value="A placement or other type of issue"/> |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

For personal use only



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

IS3 : ORDINARY FULLY PAID

**Issue date**

13/10/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |

For personal use only



Issue details

---

**Number of +securities to be quoted**

12,047,514

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.04900000

**Any other information the entity wishes to provide about the +securities to be quoted**

The Company notes that the original Appendix 3B stated the proposed issue of 28,571,428 Shares. As noted in the company's Completion of Placement announcement released on 13 Oct 22, the firm commitments did not eventuate in full and hence fewer Shares have been issued.

For personal use only



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| IS3 : ORDINARY FULLY PAID                 | 280,508,940                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| IS3AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 87,475,838                                  |
| IS3AB : PERFORMANCE RIGHTS                              | 200,000                                     |
| IS3AD : OPTION EXPIRING 21-JUN-2026 EX \$0.00           | 3,450,000                                   |
| IS3AC : OPTION EXPIRING 23-JUL-2024 EX \$0.30           | 900,000                                     |