

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme HELIOS ENERGY LTD

ACN/ARSN ACN 143 932 110

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 10-Oct-2022

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Persons' votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Common Stock | 131,744,483 | 131,744,483 | 5.06% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|--|--|--------------------------------|
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Voting rights and right to dispose | 131,044,483 Common Stock |
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Holder of securities subject to an obligation to return under a securities lending agreement | 700,000 Common Stock |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|--|--|--|--------------------------------|
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | CS Fourth Nominees Pty Limited (ACN 069 126 432) | Credit Suisse Equities (Australia) Limited | 131,744,483 Common Stock |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
| | | Cash | Non-cash | |
| | | | | |

| | | | |
|--|-----------|-------------------|--------------------------|
| Credit Suisse Equities (Australia) Limited | 14-Jun-22 | 1,209.64 AUD | -14,231 Common Stock |
| Credit Suisse Equities (Australia) Limited | 15-Jun-22 | 539.12 AUD | 6,739 Common Stock |
| Credit Suisse Equities (Australia) Limited | 16-Jun-22 | 3,192.40 AUD | -34,700 Common Stock |
| Credit Suisse Equities (Australia) Limited | 16-Jun-22 | 1,485.99 AUD | -15,642 Common Stock |
| Credit Suisse Equities (Australia) Limited | 17-Jun-22 | 1,689.30 AUD | -19,170 Common Stock |
| Credit Suisse Equities (Australia) Limited | 17-Jun-22 | 3,149.82 AUD | -34,998 Common Stock |
| Credit Suisse Equities (Australia) Limited | 17-Jun-22 | 10,470,192.85 AUD | 113,806,444 Common Stock |
| Credit Suisse Equities (Australia) Limited | 21-Jun-22 | 12,038.06 AUD | -137,927 Common Stock |
| Credit Suisse Equities (Australia) Limited | 23-Jun-22 | 1,500.00 AUD | 20,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 24-Jun-22 | 5,964.42 AUD | -71,252 Common Stock |
| Credit Suisse Equities (Australia) Limited | 24-Jun-22 | 4,355.64 AUD | 59,845 Common Stock |
| Credit Suisse Equities (Australia) Limited | 28-Jun-22 | 4,844.44 AUD | -60,422 Common Stock |
| Credit Suisse Equities (Australia) Limited | 1-Jul-22 | 958.48 AUD | 11,981 Common Stock |
| Credit Suisse Equities (Australia) Limited | 8-Jul-22 | 3,750.00 AUD | 50,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 12-Jul-22 | 2,130.05 AUD | 29,584 Common Stock |
| Credit Suisse Equities (Australia) Limited | 20-Jul-22 | 837.08 AUD | 12,310 Common Stock |
| Credit Suisse Equities (Australia) Limited | 21-Jul-22 | 4,713.40 AUD | -67,727 Common Stock |
| Credit Suisse Equities (Australia) Limited | 21-Jul-22 | 128,882.60 AUD | -1,865,400 Common Stock |
| Credit Suisse Equities (Australia) Limited | 21-Jul-22 | 87.50 AUD | 1,306 Common Stock |
| Credit Suisse Equities (Australia) Limited | 22-Jul-22 | 2,052.61 AUD | 29,323 Common Stock |
| Credit Suisse Equities (Australia) Limited | 27-Jul-22 | 3,091.61 AUD | -42,939 Common Stock |
| Credit Suisse Equities (Australia) Limited | 27-Jul-22 | 2,760.00 AUD | 30,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 1-Aug-22 | 1,800.00 AUD | -20,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 2-Aug-22 | 278.08 AUD | 3,659 Common Stock |
| Credit Suisse Equities (Australia) Limited | 2-Aug-22 | 160.13 AUD | 2,088 Common Stock |
| Credit Suisse Equities (Australia) Limited | 3-Aug-22 | 3,050.37 AUD | 41,485 Common Stock |
| Credit Suisse Equities (Australia) Limited | 3-Aug-22 | 9,303.90 AUD | 126,368 Common Stock |
| Credit Suisse Equities (Australia) Limited | 4-Aug-22 | 6,559.02 AUD | 82,314 Common Stock |
| Credit Suisse Equities (Australia) Limited | 4-Aug-22 | 2,493.73 AUD | 30,919 Common Stock |

| | | | |
|--|-----------|---------------|-----------------------|
| Credit Suisse Equities (Australia) Limited | 5-Aug-22 | 2,109.68 AUD | -28,129 Common Stock |
| Credit Suisse Equities (Australia) Limited | 8-Aug-22 | 10,082.92 AUD | -126,295 Common Stock |
| Credit Suisse Equities (Australia) Limited | 8-Aug-22 | 2,158.40 AUD | 28,400 Common Stock |
| Credit Suisse Equities (Australia) Limited | 9-Aug-22 | 2,400.00 AUD | -30,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 11-Aug-22 | 2,032.40 AUD | 27,397 Common Stock |
| Credit Suisse Equities (Australia) Limited | 12-Aug-22 | 959.40 AUD | 12,792 Common Stock |
| Credit Suisse Equities (Australia) Limited | 15-Aug-22 | 1,111.43 AUD | 14,819 Common Stock |
| Credit Suisse Equities (Australia) Limited | 16-Aug-22 | 2,056.48 AUD | 27,569 Common Stock |
| Credit Suisse Equities (Australia) Limited | 24-Aug-22 | 3,650.00 AUD | 50,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 25-Aug-22 | 1,420.00 AUD | 20,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 25-Aug-22 | 907.49 AUD | 12,604 Common Stock |
| Credit Suisse Equities (Australia) Limited | 29-Aug-22 | 5,366.14 AUD | 76,101 Common Stock |
| Credit Suisse Equities (Australia) Limited | 30-Aug-22 | 6,915.47 AUD | 97,401 Common Stock |
| Credit Suisse Equities (Australia) Limited | 31-Aug-22 | 2,448.65 AUD | -34,488 Common Stock |
| Credit Suisse Equities (Australia) Limited | 1-Sep-22 | 1,248.04 AUD | -17,578 Common Stock |
| Credit Suisse Equities (Australia) Limited | 1-Sep-22 | 5,086.56 AUD | 71,849 Common Stock |
| Credit Suisse Equities (Australia) Limited | 1-Sep-22 | 17,871.97 AUD | 252,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 2-Sep-22 | 1,532.65 AUD | 21,895 Common Stock |
| Credit Suisse Equities (Australia) Limited | 5-Sep-22 | 6,528.55 AUD | 93,132 Common Stock |
| Credit Suisse Equities (Australia) Limited | 6-Sep-22 | 6,749.96 AUD | -96,428 Common Stock |
| Credit Suisse Equities (Australia) Limited | 6-Sep-22 | 4,534.95 AUD | 61,423 Common Stock |
| Credit Suisse Equities (Australia) Limited | 7-Sep-22 | 6,245.06 AUD | -89,857 Common Stock |
| Credit Suisse Equities (Australia) Limited | 7-Sep-22 | 1,570.00 AUD | 20,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 7-Sep-22 | 6,042.58 AUD | 77,470 Common Stock |
| Credit Suisse Equities (Australia) Limited | 8-Sep-22 | 2,342.22 AUD | -32,989 Common Stock |
| Credit Suisse Equities (Australia) Limited | 8-Sep-22 | 793.28 AUD | 9,916 Common Stock |
| Credit Suisse Equities (Australia) Limited | 8-Sep-22 | 7,573.24 AUD | 94,527 Common Stock |
| Credit Suisse Equities (Australia) Limited | 9-Sep-22 | 8,595.32 AUD | 99,464 Common Stock |
| Credit Suisse Equities (Australia) Limited | 12-Sep-22 | 6,538.15 AUD | 72,822 Common Stock |

| | | | | |
|--|-----------|-------------------------------|---------------------------|------------------------|
| Credit Suisse Equities (Australia) Limited | 13-Sep-22 | 8,078.26 AUD | | 88,903 Common Stock |
| Credit Suisse Equities (Australia) Limited | 14-Sep-22 | 10,450.69 AUD | | 118,894 Common Stock |
| Credit Suisse Equities (Australia) Limited | 15-Sep-22 | 9,101.36 AUD | | 101,254 Common Stock |
| Credit Suisse Equities (Australia) Limited | 16-Sep-22 | 10,615.23 AUD | | 117,947 Common Stock |
| Credit Suisse Equities (Australia) Limited | 19-Sep-22 | 49,500.00 AUD | | 550,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 19-Sep-22 | 7,627.50 AUD | | 84,750 Common Stock |
| Credit Suisse Equities (Australia) Limited | 20-Sep-22 | 13,535.54 AUD | | 150,700 Common Stock |
| Credit Suisse Equities (Australia) Limited | 21-Sep-22 | 3,168.54 AUD | | 37,587 Common Stock |
| Credit Suisse Equities (Australia) Limited | 21-Sep-22 | 2,077.91 AUD | | 24,446 Common Stock |
| Credit Suisse Equities (Australia) Limited | 23-Sep-22 | 7,554.04 AUD | | 87,641 Common Stock |
| Credit Suisse Equities (Australia) Limited | 28-Sep-22 | 4,835.70 AUD | | 59,700 Common Stock |
| Credit Suisse Equities (Australia) Limited | 29-Sep-22 | 5,063.47 AUD | | 60,410 Common Stock |
| Credit Suisse Equities (Australia) Limited | 30-Sep-22 | 4,019.69 AUD | | 48,430 Common Stock |
| Credit Suisse Equities (Australia) Limited | 3-Oct-22 | 4,507.96 AUD | | 53,172 Common Stock |
| Credit Suisse Equities (Australia) Limited | 4-Oct-22 | 415.00 AUD | | -5,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 4-Oct-22 | 7,828.13 AUD | | 91,479 Common Stock |
| Credit Suisse Equities (Australia) Limited | 5-Oct-22 | 7,697.28 AUD | | 88,019 Common Stock |
| Credit Suisse Equities (Australia) Limited | 5-Oct-22 | 1,526.36 AUD | | 17,345 Common Stock |
| Credit Suisse Equities (Australia) Limited | 6-Oct-22 | 7,204.74 AUD | | 80,622 Common Stock |
| Credit Suisse Equities (Australia) Limited | 7-Oct-22 | 5,957.07 AUD | | 65,595 Common Stock |
| Credit Suisse Equities (Australia) Limited | 10-Oct-22 | 2,200.14 AUD | | -24,446 Common Stock |
| Credit Suisse Equities (Australia) Limited | 10-Oct-22 | 8,211.01 AUD | | 89,439 Common Stock |
| Credit Suisse Equities (Australia) Limited | 10-Oct-22 | 202,484.64 AUD | | 2,200,920 Common Stock |
| Credit Suisse Equities (Australia) Limited | 10-Oct-22 | 500.04 AUD | | 5,556 Common Stock |
| Credit Suisse Equities (Australia) Limited | 14-Jun-22 | Refer to Annexure A of Notice | Stock returned under ASLA | -100,000 Common Stock |
| Credit Suisse Equities (Australia) Limited | 8-Jul-22 | Refer to Annexure A of Notice | Stock borrowed under ASLA | 700,000 Common Stock |

Annexure "A"

This is Annexure "A" referred to in the Form 603 "Notice of initial substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

| | | | |
|------------------|--------------|----------|----------------------|
| print name | Winston Loke | capacity | Authorised Signatory |
| sign here | | date | 13-Oct-2022 |



For personal use only

Prescribed information

Schedule

| | |
|---|--|
| Type of agreement | Australian Securities Lending Agreement |
| Parties to agreement | Credit Suisse Equities (Australia) Limited and JP Morgan Securities Australia Ltd |
| Transfer date | 14-Jun-2022 |
| Holder of voting rights | Borrower |
| Are there any restrictions on voting rights? | No |
| If yes, detail | N/A |
| Scheduled return date (if any) | N/A |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | At Will |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | With 4 business days prior notice or earlier upon agreement |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |

Prescribed information

Schedule

| | |
|---|--|
| Type of agreement | Australian Securities Lending Agreement |
| Parties to agreement | Credit Suisse Equities (Australia) Limited and Citibank N.A. Sydney |
| Transfer date | 08-Jul-2022 |
| Holder of voting rights | Borrower |
| Are there any restrictions on voting rights? | No |
| If yes, detail | N/A |
| Scheduled return date (if any) | N/A |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | At Will |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | With 4 business days prior notice or earlier upon agreement |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |