

# Form 603

Corporations Act 2001

Section 671B

## Notice of initial substantial holder

To Company Name/Scheme HELIOS ENERGY LTD

ACN/ARSN ACN 143 932 110

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 10-Oct-2022

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	131,744,483	131,744,483	5.06%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Voting rights and right to dispose	131,044,483 Common Stock
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Holder of securities subject to an obligation to return under a securities lending agreement	700,000 Common Stock

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	131,744,483 Common Stock

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	

Credit Suisse Equities (Australia) Limited	14-Jun-22	1,209.64 AUD	-14,231 Common Stock
Credit Suisse Equities (Australia) Limited	15-Jun-22	539.12 AUD	6,739 Common Stock
Credit Suisse Equities (Australia) Limited	16-Jun-22	3,192.40 AUD	-34,700 Common Stock
Credit Suisse Equities (Australia) Limited	16-Jun-22	1,485.99 AUD	-15,642 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jun-22	1,689.30 AUD	-19,170 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jun-22	3,149.82 AUD	-34,998 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jun-22	10,470,192.85 AUD	113,806,444 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jun-22	12,038.06 AUD	-137,927 Common Stock
Credit Suisse Equities (Australia) Limited	23-Jun-22	1,500.00 AUD	20,000 Common Stock
Credit Suisse Equities (Australia) Limited	24-Jun-22	5,964.42 AUD	-71,252 Common Stock
Credit Suisse Equities (Australia) Limited	24-Jun-22	4,355.64 AUD	59,845 Common Stock
Credit Suisse Equities (Australia) Limited	28-Jun-22	4,844.44 AUD	-60,422 Common Stock
Credit Suisse Equities (Australia) Limited	1-Jul-22	958.48 AUD	11,981 Common Stock
Credit Suisse Equities (Australia) Limited	8-Jul-22	3,750.00 AUD	50,000 Common Stock
Credit Suisse Equities (Australia) Limited	12-Jul-22	2,130.05 AUD	29,584 Common Stock
Credit Suisse Equities (Australia) Limited	20-Jul-22	837.08 AUD	12,310 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jul-22	4,713.40 AUD	-67,727 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jul-22	128,882.60 AUD	-1,865,400 Common Stock
Credit Suisse Equities (Australia) Limited	21-Jul-22	87.50 AUD	1,306 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jul-22	2,052.61 AUD	29,323 Common Stock
Credit Suisse Equities (Australia) Limited	27-Jul-22	3,091.61 AUD	-42,939 Common Stock
Credit Suisse Equities (Australia) Limited	27-Jul-22	2,760.00 AUD	30,000 Common Stock
Credit Suisse Equities (Australia) Limited	1-Aug-22	1,800.00 AUD	-20,000 Common Stock
Credit Suisse Equities (Australia) Limited	2-Aug-22	278.08 AUD	3,659 Common Stock
Credit Suisse Equities (Australia) Limited	2-Aug-22	160.13 AUD	2,088 Common Stock
Credit Suisse Equities (Australia) Limited	3-Aug-22	3,050.37 AUD	41,485 Common Stock
Credit Suisse Equities (Australia) Limited	3-Aug-22	9,303.90 AUD	126,368 Common Stock
Credit Suisse Equities (Australia) Limited	4-Aug-22	6,559.02 AUD	82,314 Common Stock
Credit Suisse Equities (Australia) Limited	4-Aug-22	2,493.73 AUD	30,919 Common Stock

Credit Suisse Equities (Australia) Limited	5-Aug-22	2,109.68 AUD	-28,129 Common Stock
Credit Suisse Equities (Australia) Limited	8-Aug-22	10,082.92 AUD	-126,295 Common Stock
Credit Suisse Equities (Australia) Limited	8-Aug-22	2,158.40 AUD	28,400 Common Stock
Credit Suisse Equities (Australia) Limited	9-Aug-22	2,400.00 AUD	-30,000 Common Stock
Credit Suisse Equities (Australia) Limited	11-Aug-22	2,032.40 AUD	27,397 Common Stock
Credit Suisse Equities (Australia) Limited	12-Aug-22	959.40 AUD	12,792 Common Stock
Credit Suisse Equities (Australia) Limited	15-Aug-22	1,111.43 AUD	14,819 Common Stock
Credit Suisse Equities (Australia) Limited	16-Aug-22	2,056.48 AUD	27,569 Common Stock
Credit Suisse Equities (Australia) Limited	24-Aug-22	3,650.00 AUD	50,000 Common Stock
Credit Suisse Equities (Australia) Limited	25-Aug-22	1,420.00 AUD	20,000 Common Stock
Credit Suisse Equities (Australia) Limited	25-Aug-22	907.49 AUD	12,604 Common Stock
Credit Suisse Equities (Australia) Limited	29-Aug-22	5,366.14 AUD	76,101 Common Stock
Credit Suisse Equities (Australia) Limited	30-Aug-22	6,915.47 AUD	97,401 Common Stock
Credit Suisse Equities (Australia) Limited	31-Aug-22	2,448.65 AUD	-34,488 Common Stock
Credit Suisse Equities (Australia) Limited	1-Sep-22	1,248.04 AUD	-17,578 Common Stock
Credit Suisse Equities (Australia) Limited	1-Sep-22	5,086.56 AUD	71,849 Common Stock
Credit Suisse Equities (Australia) Limited	1-Sep-22	17,871.97 AUD	252,000 Common Stock
Credit Suisse Equities (Australia) Limited	2-Sep-22	1,532.65 AUD	21,895 Common Stock
Credit Suisse Equities (Australia) Limited	5-Sep-22	6,528.55 AUD	93,132 Common Stock
Credit Suisse Equities (Australia) Limited	6-Sep-22	6,749.96 AUD	-96,428 Common Stock
Credit Suisse Equities (Australia) Limited	6-Sep-22	4,534.95 AUD	61,423 Common Stock
Credit Suisse Equities (Australia) Limited	7-Sep-22	6,245.06 AUD	-89,857 Common Stock
Credit Suisse Equities (Australia) Limited	7-Sep-22	1,570.00 AUD	20,000 Common Stock
Credit Suisse Equities (Australia) Limited	7-Sep-22	6,042.58 AUD	77,470 Common Stock
Credit Suisse Equities (Australia) Limited	8-Sep-22	2,342.22 AUD	-32,989 Common Stock
Credit Suisse Equities (Australia) Limited	8-Sep-22	793.28 AUD	9,916 Common Stock
Credit Suisse Equities (Australia) Limited	8-Sep-22	7,573.24 AUD	94,527 Common Stock
Credit Suisse Equities (Australia) Limited	9-Sep-22	8,595.32 AUD	99,464 Common Stock
Credit Suisse Equities (Australia) Limited	12-Sep-22	6,538.15 AUD	72,822 Common Stock

Credit Suisse Equities (Australia) Limited	13-Sep-22	8,078.26 AUD		88,903 Common Stock
Credit Suisse Equities (Australia) Limited	14-Sep-22	10,450.69 AUD		118,894 Common Stock
Credit Suisse Equities (Australia) Limited	15-Sep-22	9,101.36 AUD		101,254 Common Stock
Credit Suisse Equities (Australia) Limited	16-Sep-22	10,615.23 AUD		117,947 Common Stock
Credit Suisse Equities (Australia) Limited	19-Sep-22	49,500.00 AUD		550,000 Common Stock
Credit Suisse Equities (Australia) Limited	19-Sep-22	7,627.50 AUD		84,750 Common Stock
Credit Suisse Equities (Australia) Limited	20-Sep-22	13,535.54 AUD		150,700 Common Stock
Credit Suisse Equities (Australia) Limited	21-Sep-22	3,168.54 AUD		37,587 Common Stock
Credit Suisse Equities (Australia) Limited	21-Sep-22	2,077.91 AUD		24,446 Common Stock
Credit Suisse Equities (Australia) Limited	23-Sep-22	7,554.04 AUD		87,641 Common Stock
Credit Suisse Equities (Australia) Limited	28-Sep-22	4,835.70 AUD		59,700 Common Stock
Credit Suisse Equities (Australia) Limited	29-Sep-22	5,063.47 AUD		60,410 Common Stock
Credit Suisse Equities (Australia) Limited	30-Sep-22	4,019.69 AUD		48,430 Common Stock
Credit Suisse Equities (Australia) Limited	3-Oct-22	4,507.96 AUD		53,172 Common Stock
Credit Suisse Equities (Australia) Limited	4-Oct-22	415.00 AUD		-5,000 Common Stock
Credit Suisse Equities (Australia) Limited	4-Oct-22	7,828.13 AUD		91,479 Common Stock
Credit Suisse Equities (Australia) Limited	5-Oct-22	7,697.28 AUD		88,019 Common Stock
Credit Suisse Equities (Australia) Limited	5-Oct-22	1,526.36 AUD		17,345 Common Stock
Credit Suisse Equities (Australia) Limited	6-Oct-22	7,204.74 AUD		80,622 Common Stock
Credit Suisse Equities (Australia) Limited	7-Oct-22	5,957.07 AUD		65,595 Common Stock
Credit Suisse Equities (Australia) Limited	10-Oct-22	2,200.14 AUD		-24,446 Common Stock
Credit Suisse Equities (Australia) Limited	10-Oct-22	8,211.01 AUD		89,439 Common Stock
Credit Suisse Equities (Australia) Limited	10-Oct-22	202,484.64 AUD		2,200,920 Common Stock
Credit Suisse Equities (Australia) Limited	10-Oct-22	500.04 AUD		5,556 Common Stock
Credit Suisse Equities (Australia) Limited	14-Jun-22	Refer to Annexure A of Notice	Stock returned under ASLA	-100,000 Common Stock
Credit Suisse Equities (Australia) Limited	8-Jul-22	Refer to Annexure A of Notice	Stock borrowed under ASLA	700,000 Common Stock

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia

**Signature**

print name Winston Loke

capacity Authorised Signatory

sign here

date 13-Oct-2022



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Annexure "A"

This is Annexure "A" referred to in the Form 603 "Notice of initial substantial holder"

**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name	Winston Loke	capacity	Authorised Signatory
<b>sign here</b>		date	13-Oct-2022



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## Prescribed information

### Schedule

Type of agreement	Australian Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and JP Morgan Securities Australia Ltd
Transfer date	14-Jun-2022
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information

### Schedule

Type of agreement	Australian Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and Citibank N.A. Sydney
Transfer date	08-Jul-2022
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.