



ASX ANNOUNCEMENT

4 October 2022

LiveTiles Limited responds to media speculation (ASX:LVT)

LiveTiles Limited (**LiveTiles** or the **Company**) refers to the article contained in the *Australian Financial Review* yesterday and confirms that it has received an unsolicited, indicative, non-binding proposal from Bigtincan Holdings Limited (**Bigtincan**) for all of the shares in LiveTiles (**Proposal**).

The Proposal is to acquire all the shares in LiveTiles under a scheme of arrangement at a price of \$0.07 cash per share (less any dividends or distributions declared or paid by LiveTiles after the date of the Proposal) to be funded through cash reserves and a capital raise by Bigtincan. The Proposal is subject to a number of conditions, including the completion of due diligence by Bigtincan and negotiation of a scheme implementation agreement.

The Proposal is expressed to be confidential, indicative, incomplete and non-binding.

The Board of LiveTiles will carefully consider the Proposal and advise shareholders of its views once the Proposal has been assessed. In the meantime, shareholders should not take any action in response to the Proposal.

There is no certainty that the Proposal will lead to a definitive transaction or offer being made for LiveTiles.

This document was authorised for release by the Board of Directors.

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About LiveTiles:

LiveTiles is a global leader in the employee experience market creating software to enhance employee collaboration and communication. LiveTiles is delivering solutions that drive human connection, employee engagement, wellbeing and productivity in the modern workplace.

LiveTiles have operations spanning North America, Europe, Asia and Australia, and services over 1,000 customers. LiveTiles was named as a leading player in the employee experience platform industry and has been acknowledged as such by Forrester and Gartner.

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