



Announcement Summary

**Entity name**

LIVETILES LIMITED

**Date of this announcement**

Friday September 30, 2022

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LVTAR	CONVERTIBLE NOTES	1,600,000	30/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LIVETILES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

066139991

**1.3 ASX issuer code**

LVT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/9/2022

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of 1600000 unlisted Convertible Notes pursuant to Facility Agreement announced 27/09/2021

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class**

**ASX +security code and description**

LVTAR : CONVERTIBLE NOTES

**Date the +securities the subject of this notification were issued**

30/9/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Each Note converts into a number of shares determined by dividing the Conversion Amount (being the face value of the note) by the Conversion Price (\$0.20) which is subject to customary adjustments. The 1,600,000 unlisted Convertible Notes will convert to 8,000,000 fully paid ordinary shares.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Pursuant to a Facility Agreement as announced to ASX with an Appendix 3B on 27 September 2021 <https://www.asx.com.au/asxpdf/20210927/pdf/450xj8rh91b0jg.pdf>



Issue details

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**Number of +securities**

1,600,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 1.00000000

**Purpose of the issue**

Other

**Additional Details**

To raise additional working capital and funding will be used to assist in strategic investments

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
 (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
LVT : ORDINARY FULLY PAID	923,021,306

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LVTAP : OPTION EXPIRING 16-MAR-2024 EX 0.15C	900,000
LVTAR : CONVERTIBLE NOTES	4,000,000
LVTAN : ORDINARY FULLY PAID RESTRICTED	200,000
LVTAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,132,650
LVTAD : OPTION EXPIRING 01-MAR-2025 EX \$0.25	5,210,000
LVTAE : OPTION EXPIRING 01-MAR-2025 EX \$0.36	2,608,700
LVTAQ : PERFORMANCE RIGHTS	6,000,000
LVTAS : PERFORMANCE RIGHTS EXPIRING 11-JAN-2026	9,975,000
LVTAT : PERFORMANCE RIGHTS EXPIRING 11-JAN-2026	1,000,000

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Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

1,600,000 unlisted Convertible Notes (converting to 8,000,000 fully paid ordinary shares)

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No

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