



## Announcement Summary

**Entity name**

TWENTY SEVEN CO. LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 29, 2022

**The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TSC	ORDINARY FULLY PAID	878,698,969	29/09/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TWENTY SEVEN CO. LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

48119978013

### 1.3 ASX issuer code

TSC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/9/2022



## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

16-Sep-2022 16:44

**Announcement Title**

Update - Update - Proposed issue of securities - TSC

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Shortfall allocation 1,782,114,936 ORD



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

TSC : ORDINARY FULLY PAID

Issue date

29/9/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

**Number of +securities to be quoted**

878,698,969

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00100000

**Any other information the entity wishes to provide about the +securities to be quoted**

For personal use only



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
TSC : ORDINARY FULLY PAID	3,539,512,874
TSCOA : OPTION EXPIRING 31-OCT-2023	292,551,512

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TSCAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	72,500,000
TSCAE : OPTION EXPIRING 22-JAN-2024 EX \$0.007	13,300,000
TSCAF : OPTION EXPIRING 22-JAN-2024 EX \$0.015	13,300,000
TSCAG : OPTION EXPIRING 22-JAN-2024 EX \$0.02	13,400,000
TSCAB : PERFORMANCE RIGHTS	140,000,000
TSCAH : OPTION EXPIRING 31-OCT-2023 EX \$0.009	40,000,000