



Announcement Summary

Entity name

TWENTY SEVEN CO. LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 29, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TSC	ORDINARY FULLY PAID	878,698,969	29/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TWENTY SEVEN CO. LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

48119978013

1.3 ASX issuer code

TSC

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

16-Sep-2022 16:44

Announcement Title

Update - Update - Proposed issue of securities - TSC

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shortfall allocation 1,782,114,936 ORD



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

TSC : ORDINARY FULLY PAID

Issue date

29/9/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

For personal use only



Issue details

Number of +securities to be quoted

878,698,969

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

For personal use only



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TSC : ORDINARY FULLY PAID	3,539,512,874
TSCOA : OPTION EXPIRING 31-OCT-2023	292,551,512

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TSCAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	72,500,000
TSCAE : OPTION EXPIRING 22-JAN-2024 EX \$0.007	13,300,000
TSCAF : OPTION EXPIRING 22-JAN-2024 EX \$0.015	13,300,000
TSCAG : OPTION EXPIRING 22-JAN-2024 EX \$0.02	13,400,000
TSCAB : PERFORMANCE RIGHTS	140,000,000
TSCAH : OPTION EXPIRING 31-OCT-2023 EX \$0.009	40,000,000