

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Dusk Group Limited

ACN/ARSN 603 018 131

**1. Details of substantial holder (1)**

Name Catalyst Buyout Fund 2B Pty Ltd as trustee for Catalyst Buyout Trust 2B  
ACN/ARSN (if applicable) 126 936 712

There was a change in the interests of the substantial holder on 12/09/2022  
The previous notice was given to the company on 10/06/2021  
The previous notice was dated 10/06/2021

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares	9,796,049	15.7%	4,796,049	7.7%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12/09/2022	Catalyst Buyout Fund 2A Pty Ltd as trustee for Catalyst Buyout Trust 2A	Disposal of securities pursuant to an off-market trade	\$4,702,501.91	2,300,229 fully paid ordinary shares	2,300,229
12/09/2022	Catalyst Buyout Fund 2B Pty Ltd as trustee for Catalyst Buyout Trust 2B	Disposal of securities pursuant to an off-market trade	\$4,702,501.91	2,300,229 fully paid ordinary shares	2,300,229

12/09/2022	Catalyst General Partner 2 Limited as general partner of Catalyst Buyout Fund 2 LP	Disposal of securities pursuant to an off-market trade	\$816,808.68	399,542 fully paid ordinary shares	399,542
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#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Catalyst Buyout Fund 2A Pty Ltd as trustee for Catalyst Buyout Trust 2A	Catalyst Buyout Fund 2A Pty Ltd as trustee for Catalyst Buyout Trust 2A	Catalyst Buyout Fund 2A Pty Ltd as trustee for Catalyst Buyout Trust 2A	Shareholder	2,206,402 fully paid ordinary shares	2,206,402
Catalyst Buyout Fund 2B Pty Ltd as trustee for Catalyst Buyout Trust 2B	Catalyst Buyout Fund 2B Pty Ltd as trustee for Catalyst Buyout Trust 2B	Catalyst Buyout Fund 2B Pty Ltd as trustee for Catalyst Buyout Trust 2B	Shareholder	2,206,402 fully paid ordinary shares	2,206,402
Catalyst General Partner 2 Limited as general partner of Catalyst Buyout Fund 2 LP	Catalyst General Partner 2 Limited as general partner of Catalyst Buyout Fund 2 LP	Catalyst General Partner 2 Limited as general partner of Catalyst Buyout Fund 2 LP	Shareholder	383,245 fully paid ordinary shares	383,245

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Dusk Group Limited	Building 1, Level 3, 75 O'Riordan Street, Alexandria NSW 2015
Catalyst Buyout Fund 2A Pty Ltd as trustee for Catalyst Buyout Trust 2A	135-153 New South Head Road, Edgecliff NSW 2027
Catalyst Buyout Fund 2B Pty Ltd as trustee for Catalyst Buyout Trust 2B	135-153 New South Head Road, Edgecliff NSW 2027
Catalyst General Partner 2 Limited as general partner of Catalyst Buyout Fund 2 LP	28 Esplanade, St Helier, Jersey, JE2 3QA, Channel Islands

**Signature**

print name Trent Peterson

capacity Director

sign here



date 14/09/2022