For personal use only

ASX RELEASE
09 September 2022

ASX CODE
APS

REGISTERED OFFICE
Allup Silica Limited
Ground Floor
18 Kings Park Road
West Perth, WA 6005

t: 1300 SILICA
(within Australia)
t: +61 8 9278 8811
(outside Australia)

e: team@allupsilica.com
w: www.allupsilica.com

BOARD

Andrew Haythorpe
Chairman

Campbell Smyth
Non Executive Director

Nicholas Revell
Executive Director

Gavin Ball
Executive Director

Allup Silica's New Project Applications

- **Allup has made applications for two new silica exploration projects: Blue Vein in Western Australia, and Trigger Fish in the Northern Territory.**
- **Extension application made to expand Dune Buggy area.**
- **Antwalker application to be withdrawn.**
- **Allup is executing its strategy by targeting multiple projects with potential for high quality, high purity silica and transport links to nearby ports.**

Silica sand exploration company, Allup Silica Limited ("APS", "Allup" or the "Company"), is pleased to advise it has made applications for new projects in Western Australia and the Northern Territory which it considers prospective for silica sand.

Allup has made lodgement of exploration licence applications (ELAs) for the Blue Vein (ELA 70/6170) and Trigger Fish (ELA 33298) projects to the WA Department of Mines, Industry Regulation and Safety and the NT Department of Industry, Tourism and Trade. Allup has also made an exploration licence application to extend the size of its Dune Buggy tenement holdings.

Allup Silica Chairperson Andrew Haythorpe said: "Allup is focused on progressing the development of its early-stage silica sand exploration project locations and ongoing exploration. Allup's commercial strategy is to concentrate on multiple projects with both logistics and port options."

In addition, the Board of Allup Silica has decided to withdraw its application for an exploration licence for the Antwalker project.

The Board believes the changes to its tenement portfolio will optimise the Company's opportunities for project development, given the early-stage nature of these projects. Allup will redirect the funds previously earmarked for those projects that are being withdrawn to new exploration applications or other key silica sands projects within its portfolio.

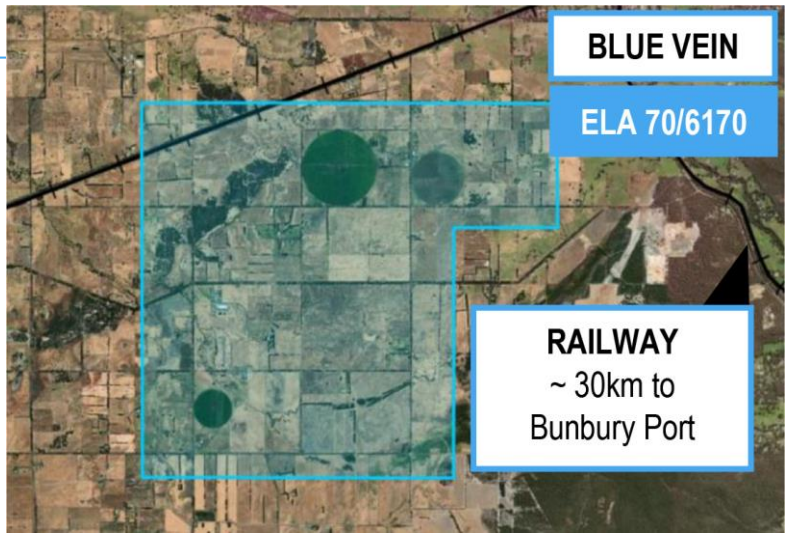
This announcement has been approved by the Board of Directors

For personal use only

NEW APPLICATIONS

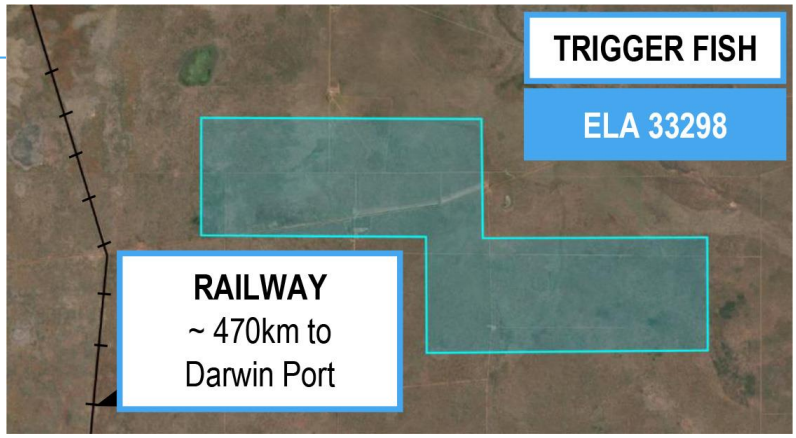
Blue Vein Silica Exploration Project

- ~30km by rail to Bunbury Port
- Close proximity to infrastructure (railway, sealed roads, township and industry)
- Located on privately owned freehold land and will require land-owner consent
- Historical drilling, desktop review and site review indicates potential for silica sands



Trigger Fish Silica Exploration Project

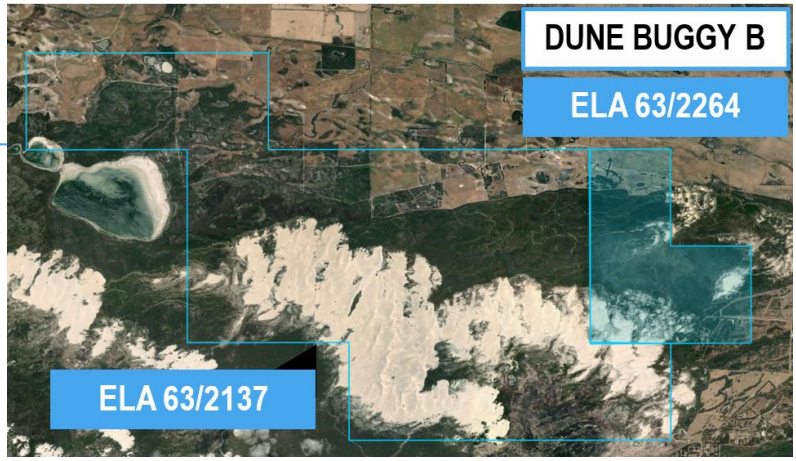
- ~4km to the east of the Adelaide-Darwin railway line
- Close proximity to infrastructure (gas pipeline, railway, sealed road and small township)
- Desktop review indicates potential for silica sands



EXTENSION

Dune Buggy Silica Exploration Project

- Three block extension (~8.6 km2) east of the existing tenement holding - Dune Buggy Silica Exploration Project
- East-side location which is marginally closer to Esperance Port



For personal use only

For further information, please contact:

Andrew Haythorpe – Executive Chairperson
ah@allupsilica.com
+61 (0) 407 737 973

Peter Taylor – Media & Investor Relations
NWR Communications
peter@nwrcommunications.com.au
Phone: +61 (0) 412 036 231

ABOUT ALLUP SILICA LIMITED

Allup Silica is a public silica exploration company focused on the future development of our silica sand tenements located in a number of Western Australian exploration project locations. These project sites are in the South-West; one is in the North-East near Wyndham, and two others are in the Southern Goldfields near Esperance. Some early indications are encouraging, and the Company's plan is to work towards a commercial product that meets the industry specifications of the sector we are aiming for. Silica is a critical commodity, particularly in the production of photovoltaic (solar) panels and other critical industrial applications.

– Ends –