

Market Announcement

7 September 2022

Terra Uranium Limited (ASX: T92) – Admission and Quotation (Amended)

Description

Terra Uranium Limited ('T92') was admitted to the Official List of ASX on Tuesday, 6 September 2022.

The securities of T92 will commence quotation at 11.00 AM AEST on Thursday, 8 September 2022.

T92 raised \$7,500,000 pursuant to the offer under its prospectus dated 27 July 2022 by the issue of 37,500,000 shares at an issue price of 0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 40,100,000
ASX code	Fully paid ordinary shares: T92
Time	11.00 AM AEST
Date	Thursday, 8 September 2022
ASX trade abbreviation	TERRA URAN
ISIN	Fully paid ordinary shares: AU0000235004
Registered office	Terra Uranium Limited Address: Level 5, 126-130 Phillip Street, SYDNEY NSW 2000 Phone: +61 3 8678 4090 Email: admin@t92.com.au
Company secretary	Nova Taylor
Share Registry	Automic Pty Ltd Address: Level 5, 126-130 Phillip Street, SYDNEY NSW 2000 Phone: +61 2 9698 5414 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria, Australia
Dividend policy	See section 5.10 of the Prospectus
Activities	Mining exploration
Lead manager	Peak Asset Management
Underwriter	N/A
ASX restricted securities	7,600,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 September 2024, being 24 months from the date of Quotation.

1,200,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 December 2022, being 12 months from the date of issue.

100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 May 2023, being 12 months from the date of issue.

6,000,000 options exercisable at \$0.30 on or before 6 September 2025, classified by ASX as restricted securities and to be held in escrow until 8 September 2024, being 24 months from the date of Quotation.

Other securities not quoted	N/A
------------------------------------	-----

What do I need to do and by when?

For further information, please refer to T92's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 3 8678 4090 during office hours or by emailing admin@t92.com.au.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Elizabeth Watts

Adviser, Listings Compliance (Perth)