



# Market Announcement

7 September 2022

## Terra Uranium Limited (ASX: T92) – Admission and Quotation (Amended)

### Description

Terra Uranium Limited ('T92') was admitted to the Official List of ASX on Tuesday, 6 September 2022.

The securities of T92 will commence quotation at 11.00 AM AEST on Thursday, 8 September 2022.

T92 raised \$7,500,000 pursuant to the offer under its prospectus dated 27 July 2022 by the issue of 37,500,000 shares at an issue price of 0.20 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 40,100,000
<b>ASX code</b>	Fully paid ordinary shares: T92
<b>Time</b>	11.00 AM AEST
<b>Date</b>	Thursday, 8 September 2022
<b>ASX trade abbreviation</b>	TERRA URAN
<b>ISIN</b>	Fully paid ordinary shares: AU0000235004
<b>Registered office</b>	Terra Uranium Limited Address: Level 5, 126-130 Phillip Street, SYDNEY NSW 2000 Phone: +61 3 8678 4090 Email: admin@t92.com.au
<b>Company secretary</b>	Nova Taylor
<b>Share Registry</b>	Automic Pty Ltd Address: Level 5, 126-130 Phillip Street, SYDNEY NSW 2000 Phone: +61 2 9698 5414 Email: hello@automicgroup.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Victoria, Australia
<b>Dividend policy</b>	See section 5.10 of the Prospectus
<b>Activities</b>	Mining exploration
<b>Lead manager</b>	Peak Asset Management
<b>Underwriter</b>	N/A
<b>ASX restricted securities</b>	7,600,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 September 2024, being 24 months from the date of Quotation.

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1,200,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 December 2022, being 12 months from the date of issue.

100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 May 2023, being 12 months from the date of issue.

6,000,000 options exercisable at \$0.30 on or before 6 September 2025, classified by ASX as restricted securities and to be held in escrow until 8 September 2024, being 24 months from the date of Quotation.

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**Other securities not quoted** N/A

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### What do I need to do and by when?

For further information, please refer to T92's Prospectus.

### Need more information?

For further information, please call the Company Secretary on +61 3 8678 4090 during office hours or by emailing [admin@t92.com.au](mailto:admin@t92.com.au).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Elizabeth Watts**

Adviser, Listings Compliance (Perth)