



ASX ANNOUNCEMENT

ASX:MEM

5 September 2022

EXTENSION OF CLOSING DATE

Memphasys Limited (ASX: MEM) (**Company** or **Memphasys**) refers to its non-renounceable entitlement offer announced on 17 August 2022 (**Offer**) and the prospectus for the Offer released on 18 August 2022 (**Prospectus**). Capitalised terms in this announcement have the meaning given under the Prospectus unless the context requires otherwise.

The Company advises that the Closing Date of the Offer to Eligible Shareholders has been extended by one week to 5.00 pm (AEST) on Wednesday, 14 September 2022. The Closing Date has been extended to provide Eligible Shareholders more time to consider the Offer.

The revised timetable for the Offer is shown below:

Event	Date*
Entitlement Offer closes (5.00pm AEST)	Wednesday, 14 September 2022
Shares quoted on a deferred settlement basis from market open	Thursday, 15 September 2022
Announcement of results of Offer Underwriter notified of under subscriptions	Monday, 19 September 2022
Settlement of Shortfall	Tuesday, 20 September 2022
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares (before noon Sydney time)	Wednesday, 21 September 2022
Dispatch of holding statements for Shares issued pursuant to the Entitlement Offer	Thursday, 22 September 2022

**Note: All dates are indicative only and subject to change.*

Eligible Shareholders should consider the Prospectus in deciding whether to acquire Shares under the Offer and are required to follow the instructions on the entitlement and acceptance form that accompanied the Prospectus and can be accessed on the Boardroom website at <https://boardroomlimited.com.au/> using their investor login.

Shareholder enquiries can be directed to the Company's share registry, Boardroom, on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) between 9.00 am and 5.00 pm (AEST) Monday to Friday.

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This ASX announcement was approved and authorised by the Board.



Your sincerely
Alison Coutts
Managing Director and CEO

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About Memphasys:

Memphasys Limited (**ASX: MEM**) specialises in biological separations and reproductive biotechnology for high value commercial applications.

Reproductive biotechnology products in development include medical devices, *in vitro* diagnostics, and new proprietary media. The Company's patented bio-separation technology, utilised by the Company's most advanced product, the Felix™ device, combines electrophoresis with proprietary size exclusion membranes to separate sperm cells for human artificial reproduction. Website: www.memphasys.com