



## Announcement Summary

**Entity name**

HERAMED LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday August 31, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HMD	ORDINARY FULLY PAID	26,104,258	31/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

HERAMED LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

65626295314

**1.3 ASX issuer code**

HMD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

31/8/2022

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Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
24-Aug-2022 09:55	New - Proposed issue of securities - HMD	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

4,664,972 new shares being issued in tranche 2 (subject to HeraMED obtaining the necessary shareholder approvals) (Tranche 2 Placement Shares) and 14,256,410 OPTION EXPIRING 28-APR-2024 EX \$0.22 (HMDAV) (subject to HeraMED obtaining the necessary shareholder approvals)



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

HMD : ORDINARY FULLY PAID

**Issue date**

31/8/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

26,104,258

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.13000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
HMD : ORDINARY FULLY PAID	237,992,076

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
HMDAL : OPTION EXPIRING 15-AUG-2024 EX USD 1C	574,000
HMDAK : OPTION EXPIRING 15-AUG-2024 EX 16.5C	1,133,334
HMDAS : OPTION EXPIRING 02-JUN-2025 EX \$0.20	7,440,000
HMDAV : OPTION EXPIRING 28-APR-2024 EX \$0.22	26,333,176
HMDAW : OPTION EXPIRING 28-JUL-2027 EX \$0.1358	850,000