1. Company details

Name of entity: Design Milk Co Limited
ABN: 15 006 908 701
Reporting period: For the year ended 30 June 2022
Previous period: For the year ended 30 June 2021

2. Results for announcement to the market

<table>
<thead>
<tr>
<th>Description</th>
<th>Reporting period</th>
<th>Previous period</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenues from ordinary activities</td>
<td>up 10.8%</td>
<td>1,497,612</td>
</tr>
<tr>
<td>Loss from ordinary activities after tax attributable to the owners of Design Milk Co Limited</td>
<td>up 165.5%</td>
<td>(2,688,886)</td>
</tr>
<tr>
<td>Loss for the year attributable to the owners of Design Milk Co Limited</td>
<td>up 165.5%</td>
<td>(2,688,886)</td>
</tr>
</tbody>
</table>

**Dividends**
There were no dividends paid, recommended or declared during the current financial period.

**Comments**
The loss for the consolidated entity after providing for income tax amounted to US$2,688,886 (30 June 2021: US$1,012,844).
Refer to the Chairman and Chief Executive Officer's report for further commentary on the review of operations.

3. Net tangible assets

<table>
<thead>
<tr>
<th>Description</th>
<th>Reporting period Cents</th>
<th>Previous period Cents</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net tangible assets per ordinary security</td>
<td>0.48</td>
<td>4.11</td>
</tr>
</tbody>
</table>

4. Audit qualification or review

**Details of audit/review dispute or qualification (if any):**
The financial statements have been audited and an unqualified opinion with a material uncertainty paragraph on going concern has been issued.

5. Attachments

**Details of attachments (if any):**
The Annual Report of Design Milk Co Limited for the year ended 30 June 2022 is attached.
Design Milk Co Limited
Appendix 4E
Preliminary final report

6. Signed

As authorised by the Board of Directors

Signed ___________________________ Date: 31 August 2022

Mike Hill
Chairman
Sydney