



ALEXIUM

ALEXIUM INTERNATIONAL GROUP LIMITED
APPENDIX 4E PRELIMINARY FINAL REPORT
For the Year Ended 30 June 2022

ABN 91 064 820 408 PRESENTED IN US DOLLARS

1.0 Reporting Period

Year ending 30 June 2022

Previous corresponding period: Year ending 30 June 2021

2.1	Revenue from ordinary activities	up	12.3%	to	8,174,937
2.2	Loss from ordinary activities for the period after tax attributable to members	up	(132.5%)	to	(3,360,271)
2.3	Net loss for the period attributable to members	up	(132.5%)	to	(3,360,271)

2.4 Dividends

	Amount per security	Franked amount per security
Interim dividend declared this period	Nil	Nil
Interim dividend declared and paid in previous corresponding period	Nil	Nil

2.5 Record date for determining entitlements to the dividends

N/A

2.6 Brief explanation of any figures reported above to enable the figures to be understood:

Refer to Annual Report

3. Consolidated Statement of Comprehensive Income

	2022 US\$	2021 US\$
Revenue	8,174,937	7,276,399
Cost of sales	(4,845,222)	(4,634,492)
Gross Profit	3,329,715	2,641,907
Other Income	-	921,315
Administrative expenses	(3,365,866)	(3,388,087)
Sales and marketing expenses	(846,727)	(1,058,579)
Research and development costs	(1,177,513)	(814,220)
Impairment of Intangibles	(1,026,377)	-
Other expenses	(187,704)	(116,287)
Operating expenses	(6,604,186)	(5,377,173)
Loss before finance costs	(3,274,471)	(1,813,951)
Interest expense	(776,042)	(681,865)
Gain/ (Loss) on embedded derivative	688,060	1,043,912
Interest earned	2,182	6,585
Total finance costs	(85,800)	368,632
Loss before tax	(3,360,271)	(1,445,319)
Tax expense	-	-
Loss for the year after tax	(3,360,271)	(1,445,319)
Other comprehensive income - Exchange differences on translation of foreign operations which may subsequently be reclassified to profit or loss	276,138	(233,646)
Total comprehensive loss for the year	(3,084,133)	(1,678,965)
Loss for the year attributable to members of the group	(3,360,271)	(1,445,319)
Total comprehensive loss for the year attributable to members of the group	(3,084,133)	(1,678,965)
Basic and diluted loss per share (cents)	(0.52)	(0.23)

4. Consolidated Statement of Financial Position

	2022 US\$	2021 US\$
Current Assets		
Cash and cash equivalents	1,027,095	2,932,673
Trade and other receivables	579,052	1,367,592
Inventories	1,599,220	1,224,090
Other current assets	90,504	74,843
Total Current Assets	3,295,871	5,599,198
Non-Current Assets		
Other financial assets	16,672	17,681
Property, plant and equipment	967,589	1,055,780
Intangible assets	1,569,167	2,961,411
Right of use asset	574,606	846,106
Total Non-Current Assets	3,128,034	4,880,978
Total Assets	6,423,905	10,480,176
Current Liabilities		
Trade and other payables	816,422	1,892,523
Lease liabilities	118,253	81,221
Borrowings	178,626	-
Total Current Liabilities	1,113,301	1,973,744
Non-Current Liabilities		
Borrowings	2,815,195	2,510,345
Derivative liability	182,452	949,126
Lease liabilities	737,273	868,564
Total Non-Current Liabilities	3,734,920	4,328,035
Total Liabilities	4,848,222	6,301,779
Net Assets	1,575,683	4,178,397
Equity		
Contributed equity	66,523,851	66,265,398
Reserves	(1,195,699)	(1,694,804)
Accumulated losses	(63,752,468)	(60,392,197)
Total Equity	1,575,684	4,178,397

5. Consolidated Statement of Cash Flows

	2022 US\$	2021 US\$
Cash flow from operating activities		
Receipts from customers and other income	8,924,204	7,041,916
Payments to suppliers and employees	(10,246,599)	(8,136,774)
Interest received	2,167	5,586
Interest and other costs of finance paid	(275,535)	(330,539)
Goods & services tax received	24,184	28,044
Net cash flows (used in) operating activities	(1,571,578)	(1,391,766)
Cash flows from investing activities		
Purchase of property, plant, and equipment	(52,380)	(112,463)
Payments for development costs	(302,437)	(774,033)
Proceeds from disposal of property, plant and equipment	-	4,945
Net cash flows (used in) investing activities	(354,817)	(881,552)
Cash flows provided by financing activities		
Proceeds from borrowings	251,075	468,427
Transaction costs related to issues of shares	(4,285)	(2,189)
Transaction costs related to loans and borrowings	(57,768)	-
Repayment of borrowings	(114,708)	(143,265)
Net cash flows (used in) financing activities	74,314	322,973
Net (decrease) in cash and cash equivalents	(1,852,082)	(1,950,345)
Cash and cash equivalents at beginning of year	2,932,673	4,741,251
Effect of exchange rate changes on cash and cash equivalents	(53,496)	141,767
Cash and cash equivalents at end of year	1,027,095	2,932,673

6. Consolidated Statement of Changes in Equity

	Contributed Equity \$	Options & Warrants Reserve \$	Performance Rights Reserve \$	Foreign Currency Translation Reserve \$	Consolidated Accumulated Losses \$	Total \$
Balance at 1 July 2021	66,265,398	83,934	221,783	(2,000,521)	(60,392,197)	4,178,397
Loss for the period	-	-	-	-	(3,360,271)	(3,360,271)
Foreign currency translation	-	-	-	276,138	-	276,138
Total comprehensive income / (loss)	-	-	-	276,138	(3,360,271)	(3,084,133)
Transactions with owners in their capacity as owners:						
Capital raising costs	(4,284)	-	-	-	-	(4,284.45)
Share appreciation rights expense	-	-	293,799	-	-	293,799
Performance rights expense	-	-	9,075	-	-	9,075
Performance rights exercised	79,907	-	(79,907)	-	-	-
Share-based payments in lieu of salary	38,250	-	-	-	-	38,250
Share-based payments for services	144,580	-	-	-	-	144,580
Balance at 30 June 2022	66,523,851	83,934	444,750	(1,724,383)	(63,752,468)	1,575,684

Balance at 1 July 2020	65,943,807	726,070	113,569	(1,766,875)	(59,589,014)	5,427,557
Loss for the period	-	-	-	-	(1,445,319)	(1,445,319)
Foreign currency translation	-	-	-	(233,646)	-	(233,646)
Total comprehensive income / (loss)	-	-	-	(233,646)	(1,445,319)	(1,678,965)
Transactions with owners in their capacity as owners:						
Expiration of outstanding options		(642,136)	-	-	642,136	-
Capital raising costs	(17,364)	-	-	-	-	(17,364)
Share appreciation rights expense	-	-	141,876	-	-	141,876
Performance rights issued	-	-	79,907	-	-	79,907
Performance rights exercised	113,569	-	(113,569)	-	-	-
Share-based payments in lieu of salary	74,250	-	-	-	-	74,250
Share-based payments for services	151,136	-	-	-	-	151,136
Balance at 30 June 2021	66,265,398	83,934	221,783	(2,000,521)	(60,392,197)	4,178,397

7.0 Dividends

Date dividend is payable	Not applicable
Record date to determine entitlement	Not applicable
If it is a final dividend, has it been declared?	Not applicable

8.0 Final dividend: Current year Interim dividend: Current year

Amount per security	Franked amount per security at 30%	Amount per security of foreign source dividend
Nil	Not applicable	Not applicable
Nil	Not applicable	Not applicable
	Current period	Previous period
Ordinary securities	Not applicable	Not applicable
Preference securities	Not applicable	Not applicable

9.0 Net tangible asset backing

	2022	2021
Net tangible asset backing (deficiency) per ordinary share	US 0.00 Cents	US 0.19 Cents

10. Details of entities over which control has been gained or lost during the period, including the following.

Not applicable

11. Details of associates and joint venture entities including the following.

Not applicable

12. Any other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position.

Refer to annual report

13. Foreign entities set of accounting standards used in compiling the report (IAS)

IFRS

14. Commentary on the results for the period

Refer to annual report

14.1 Earnings per share (EPS)

	2022	2021
Basic loss per share (cents)	(0.52)	(0.23)

14.2 Returns to shareholders

	2022	2021
Ordinary securities	-	-
Preference securities	-	-
Other equity instruments	-	-
Total	-	-

15. Compliance statement

This report is based on accounts to which one of the following applies:

- ☒ The accounts have been audited. ☐ The accounts have been subject to review.
- ☐ The accounts are in the process of being audited or subject to review. ☐ The accounts have not yet been audited or reviewed.



Sign here:

Date: 26 August 2022

Dr. Robert Brookins
Chief Executive Officer