



Announcement Summary

Entity name

MEMPHASYS LIMITED.

Announcement Type

New announcement

Date of this announcement

Wednesday August 24, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MEM	ORDINARY FULLY PAID	80,000,000	24/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEMPHASYS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

33120047556

1.3 ASX issuer code

MEM

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/8/2022

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

18-Aug-2022 11:24

Announcement Title

Update - Update - Proposed issue of securities - MEM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

pro-rata rights issue (non-renounceable)



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MEM : ORDINARY FULLY PAID

Issue date

24/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	457	0.01 %
1,001 - 5,000	210	0.08 %
5,001 - 10,000	253	0.24 %
10,001 - 100,000	833	3.87 %
100,001 and over	473	95.81 %



Issue details

Number of +securities to be quoted

80,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MEM : ORDINARY FULLY PAID	872,178,337
MEMN : ORDINARY FULLY PAID DEFERRED	88,019,816

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MEMAM : OPTION EXPIRING 13-SEP-2023 EX \$0.10	3,000,000
MEMAP : OPTION EXPIRING 31-AUG-2024 EX \$0.094	1,593,000
MEMAL : OPTION EXPIRING 31-AUG-2023 EX \$0.088	1,770,000
MEMAJ : OPTION EXPIRING 30-JUL-2023 EX \$0.0905	3,462,000
MEMAK : OPTION EXPIRING 30-JUL-2024	3,115,800
MEMAO : CONVERTIBLE NOTES	3,000,000
MEMAN : OPTION EXPIRING 31-DEC-2023 EX \$0.06	3,000,000