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Announcement Summary

Entity name

AMA GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 12, 2022

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AMA	ORDINARY FULLY PAID	5,059,705	12/08/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

AMA GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type	**Registration number**
ACN	113883560

1.3 ASX issuer code

AMA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

12/8/2022

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Aug-2022 08:25	New - Proposed issue of securities - AMA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
☑ No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AMA : ORDINARY FULLY PAID

Issue date

12/8/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

Number of +securities to be quoted

5,059,705

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Payment of final agreed earn-out to Vendors.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.988200

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AMA : ORDINARY FULLY PAID	1,071,427,888

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMAAA : PERFORMANCE SHARES	2,316,595
AMAAK : PERFORMANCE RIGHTS	6,381,245

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