

SER Launches Capital Raising

Strategic Energy Resources Limited (“SER” or “the Company”) today launches an equity raising by way of a Placement to existing professional and sophisticated shareholders to raise a minimum \$0.5 million (with the ability to accept oversubscriptions) at an offer price of A\$0.017 per New Share (“Capital Raising”).

Directors and major shareholders of SER have expressed their intention to participate. The Company welcomes the participation of current SER shareholders who are professional and sophisticated investors and encourages interested parties to contact the Company.

This announcement is authorised by the Strategic Energy Resources Limited Board.

For further information please contact:

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About Strategic Energy Resources

Strategic Energy Resources is a specialised undercover mineral explorer and project generator focused on discovery in the Greenfield frontiers of Australia. Our science driven, expert technical team leverages collaborations with government and private partners in our search for the next major mineral deposit.

SER is actively exploring our large Greenfield projects in the undercover extensions of the world-class Mt Isa Province in northwest Queensland and the emerging East Tennant region in the Northern Territory, while continuing to generate valuable mineral projects in the Cobar Basin and Lachlan Fold belt of New South Wales.