



**SOUTHERN CROSS  
GOLD**

## **Leading the Renaissance of the Victorian Goldfields**

ASX Presentation  
9 August 2022

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# Advanced gold explorer with projects in Victoria and Queensland

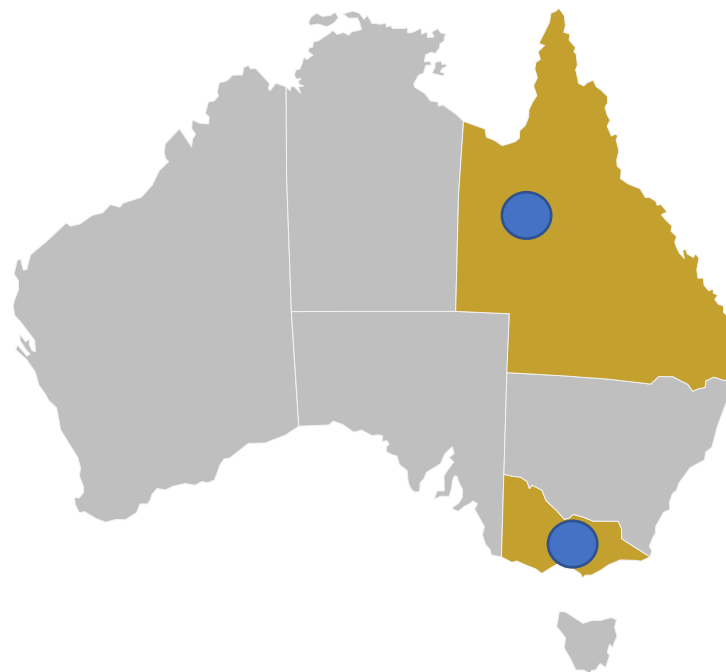
## Southern Cross Gold Ltd

### Victorian Goldfields Renaissance

Leading Discovery – Gold-Antimony  
Multiple High Grade and Wide Intercepts  
Controls 3 of the 9 Victorian Epizonal Gold Fields

### Mt Isa

Silver, Copper, Gold 785km<sup>2</sup>  
60km strike undercover



# Corporate Structure

## A Tight Register

### Shares on Issue

156,247,750

### Securities in escrow<sup>#</sup>

Ordinary Shares 93,985,000

ESOP Options 8,970,000

JLM Options 6,500,000

### Free Float

62,262,750

### Top 10 Shareholders<sup>\*</sup>

71.56%

Board	Title	Shares
Thomas Eadie	Non-Executive Chairman	550,000 <sup>^</sup>
Michael Hudson	Managing Director	562,500 <sup>^</sup>
Georgina Carnegie	Non-Executive Director	250,000 <sup>^</sup>
David Henstridge	Non-Executive Director	412,500 <sup>^</sup>
<b>Total</b>		<b>1,775,000</b>

Option Class	Number
Class A ESOP Options (\$0.30 exercise price, expire 5 May 2025)	2,990,000
Class B ESOP Options (\$0.30 exercise price, vesting 1 year from listing, expire 5 May 2026)	2,990,000
Class C ESOP Options (\$0.30 exercise price, vesting 2 years from listing, expire 5 May 2027)	2,990,000
Joint Lead Manager Options (\$0.30 exercise price, expire 3 years from listing)	6,500,000 <sup>#</sup>
<b>Total Options</b>	<b>15,470,000</b>

<sup>^</sup> All shares acquired for cash in the Company with 235,000 Shares escrowed for 2 years

<sup>#</sup> 2 Year escrow

<sup>\*</sup> As at 3 August 2022

Largest shareholder Mawson Gold Ltd (TSX: MAW) – 60%



# Southern Cross Gold Ltd

## Projects

- **3 of 9 epizonal** historic Victorian gold fields
  - Best recent grassroots Victorian gold discovery
  - Two projects with drill discoveries
- **Sunday Creek (100%)**
  - Unprecedented widths at high-grades
  - Continually delivering
    - 15 x >100 g/t AuEq x m intersections
  - 119.2 m @ 3.9 g/t AuEq including:
    - 64.0 m @ 3.0 g/t AuEq and 39.0 m @ 6.8 g/t AuEq
  - 132.6 hectares of freehold land
  - Drilled along 1 km of strike, 400 m vertical depth
    - 5 shoots already discovered – small % drilled
    - 10 km strike extensions undrilled
  - Drilling towards maiden resource
- **Whroo (earning 70% JV)**
  - 14 km mineralised trend
  - 1st hole - 0.6m @ 49.7 g/t Au, 'Costerfield-like'
- **Redcastle (70% JV)**
  - 17 km untested gold veins
- **Mt Isa (100%)**

## Team and Investments

- **Experienced local board & management**
  - Team of ore discoverers who execute
  - Fully permitted to drill on all projects
- **10% holding** of Nagambie Resources Ltd
- **With a 3,300km<sup>2</sup> RoFR** over Nagambie's tenements

## Location – World Class

- **Strategic: abutting Fosterville *and* Costerfield**

## Financially Secure

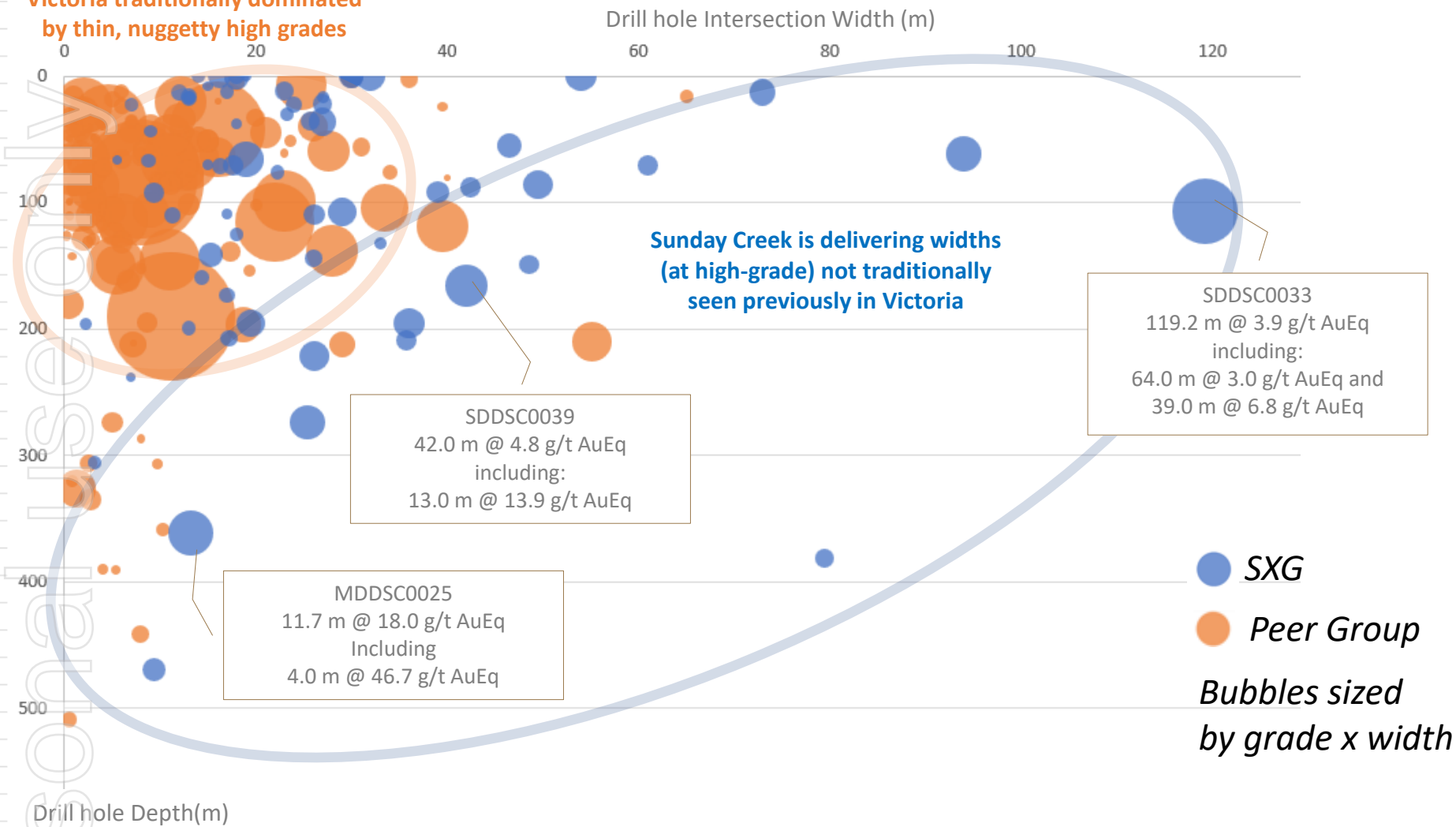
- **Funding for two years of drilling**
- **Tight capital structure (60% escrow)**



# Unprecedented Victorian Discovery

*Sunday Creek is delivering widths (at high-grade) not seen previously in Victoria*

**Victoria traditionally dominated  
by thin, nuggetty high grades**



Depth (m)

6

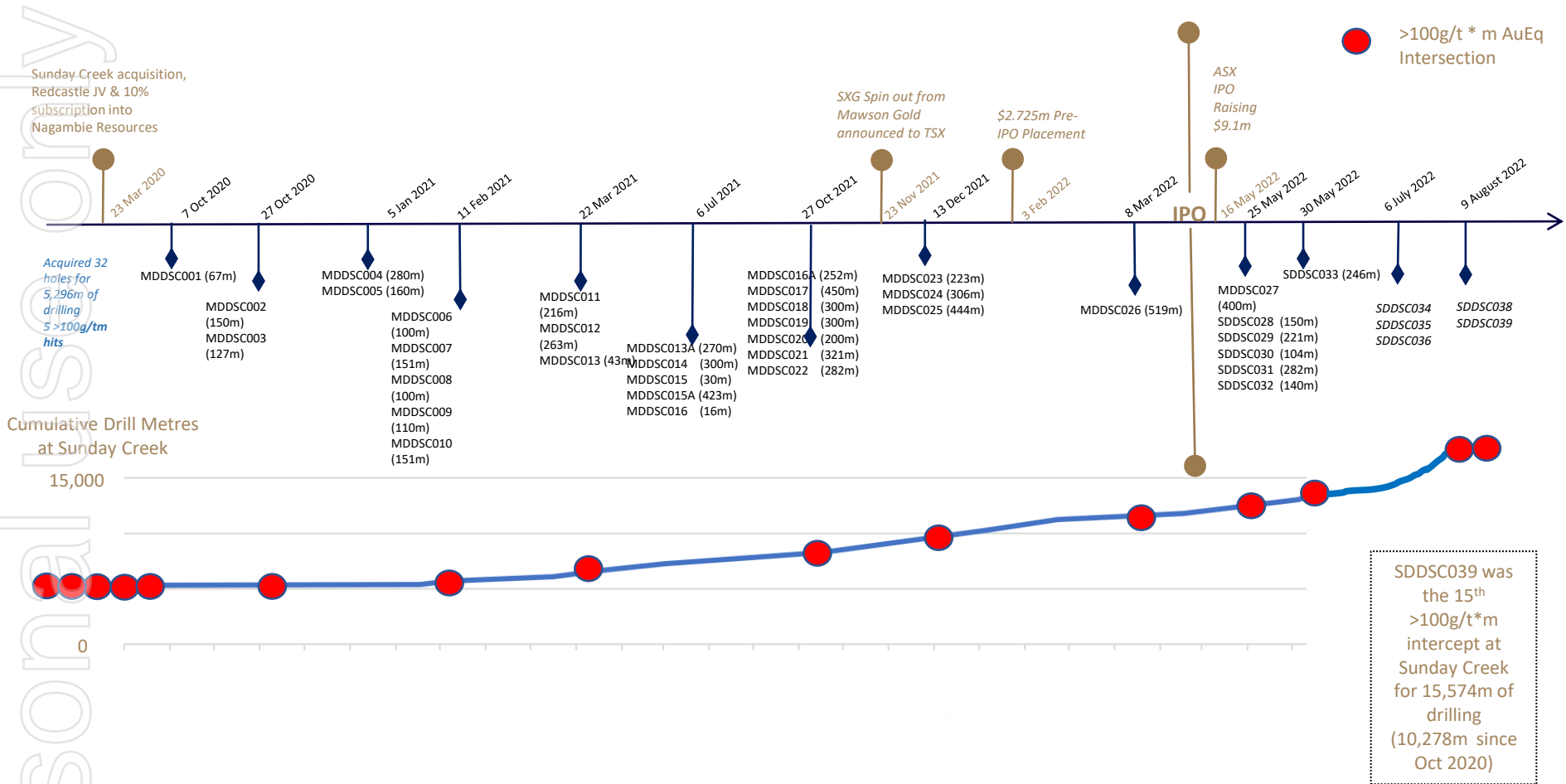
Victoria gold exploration company announcements released between January 2015 and 24 May 2022 incorporating 140 drill hole intersections. SXG Sunday Creek results AuEQ @ 3m @ 0.1g/t AuEQ lower cut. Current mines excluded..

opaxe



# Sunday Creek is not a one-hole success story

Oct '20 to Aug '22 > 10.3km drilled – consistently delivered 15 >100 AuEq g/t x m holes



# Directors



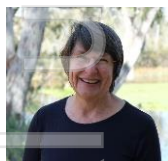
## Tom Eadie | Non- Executive Chairman

- Explorer, mining executive and company director with many significant mineral discoveries and several successful companies to his name (Pasminco, Syrah, Copper Strike).
- Geologist with over 40 years' experience in the resources industry.



## Michael Hudson | Managing Director

- Explorationist and entrepreneur, developed and financed mineral exploration properties globally over 30 years (raising +\$200m). Key member behind multiple discoveries.
- Founder and director of Mawson Gold Ltd (TSX:MAW) and Hannan Metals Ltd (TSXV:HAN)



## Georgina Carnegie | Non-Executive Director

- Experienced executive within Australian government and global corporate sectors
- Advisory roles in public and private mining and insurance sectors, OECD, Asian business councils and Australian university sector.



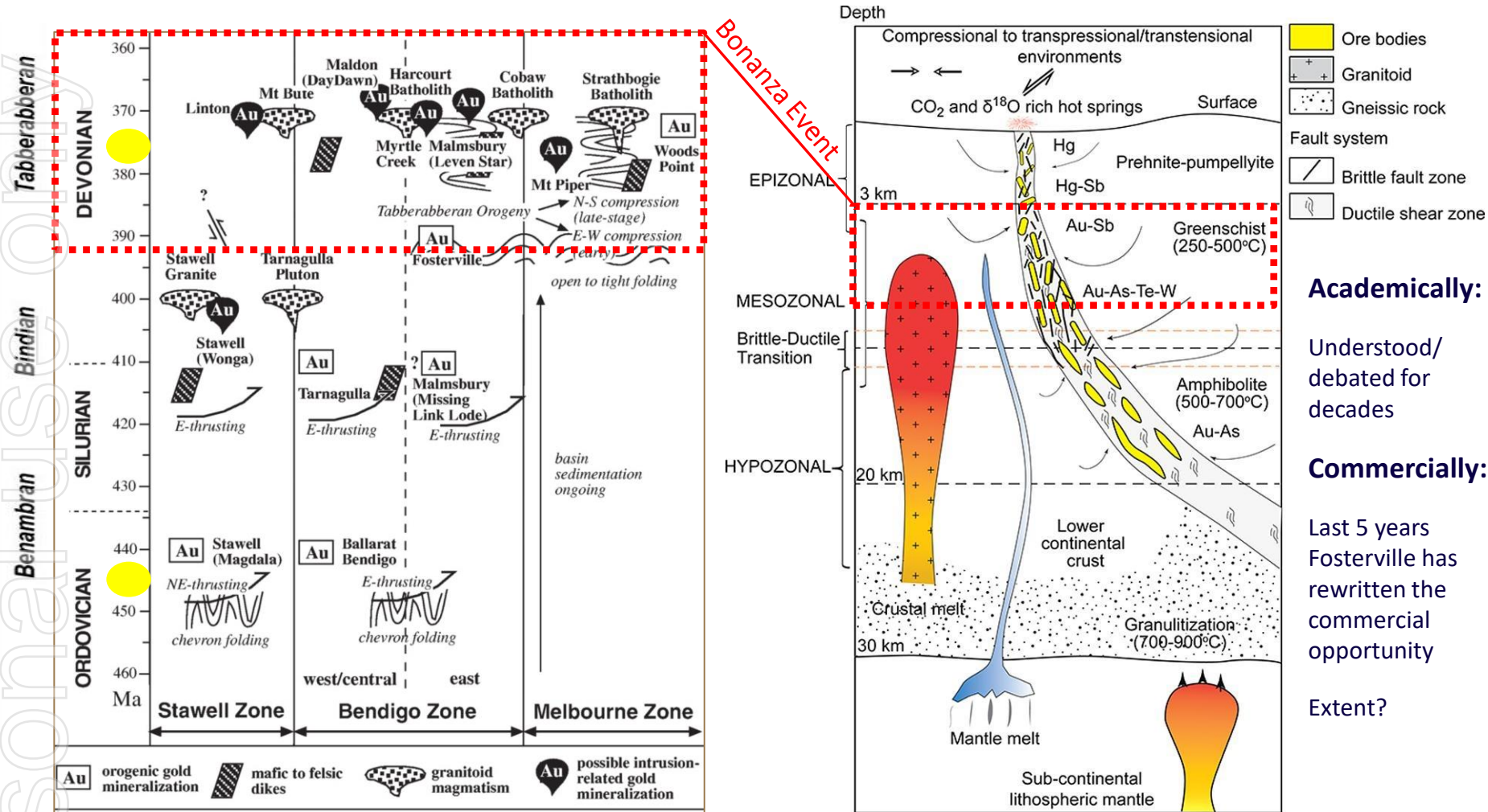
## David Henstridge | Non-Executive Director

- Geologist with over 50 years' experience in the mining industry including 20 years in managing public-listed companies.
- Associated with many mineral discoveries worldwide including in Australia, Peru & Finland.

# Tabberabberan Orogeny

## Epizonal gold window

## Two orogenic events separated by 70ma



Modified from: [pubs.geoscienceworld.org/segweb/economicgeology/article/100/2/385/151101/POSSIBLE-INTRUSION-RELATED-GOLD-SYSTEMS-IN-THE](https://pubs.geoscienceworld.org/segweb/economicgeology/article/100/2/385/151101/POSSIBLE-INTRUSION-RELATED-GOLD-SYSTEMS-IN-THE)

Sourced from: [ars.els-cdn.com/content/image/1-s2.0-S0169136821006120-ga1\\_lrg.jpg](https://ars.els-cdn.com/content/image/1-s2.0-S0169136821006120-ga1_lrg.jpg)

# World leading discovery sitting alongside world leading operational mines

## HIGHEST-GRADE GOLD MINES 2021

Q1 2021 Au  
milled  
grade, g/t

MINE	OWNER	
1 <b>Fosterville</b>	<b>Australia</b>	<b>Agnico Eagle</b>
2 Macassa	Canada	Agnico Eagle
3 Island Gold	Canada	Alamos Gold
4 Segovia Operations	Columbia	Gran Columbia
5 Eagle River	Canada	Wesdome
6 Fruta del Norte	Ecuador	Lundin Gold
7 <b>Costerfield/ Augusta*</b>	<b>Australia</b>	<b>Mandalay</b>
8 Hope Bay	Canada	TMAC
9 Bambanani	South Africa	Harmony Gold
10 Cerro Negro	Argentina	Newmont



## TOP GOLD PRODUCERS 2020

MINE	LOCATION	OPERATING OWNER	TYPE	2020 PROD (KOZ)	2020 COSTS (USD/OZ)
1 Olympia	Russia	Polyus	Open-Pit	1,200	532
2 Pueblo Viejo	Dominican Rep	Barrick Gold	Open-Pit	899	661
3 Grasberg	Indonesia	Freeport-McMoRan	U/G	848	1,279
4 Cadia Valley	Australia	Newcrest	U/G	822	104
5 Kibali	DRC	Barrick Gold	Open+ UG	807	778
6 Cortez	USA	Barrick Gold	Open+ UG	798	1,000
7 Lihir	PNG	Newcrest	Open-Pit	772	1,308
8 Loulo Gounkoto	Mali	Barrick Gold	Open+ UG	680	1,001
9 Boddington	Australia	Newmont	Open-Pit	670	1,091
10 <b>Fosterville</b>	<b>Australia</b>	<b>Agnico Eagle</b>	<b>U/G</b>	<b>640</b>	<b>313</b>

\*Also global top 5 for Antimony (Sb) production

Source: Kitco and Mining Intelligence data

^ All sources on final slide

## Southern Cross Gold 2021-22



Drill Hole	From (m)	To (m)	Width (m)	Au g/t	Sb %	AuEq g/t
MDDSC021	277.0	277.4	0.4	145.5	20.0	177.1
MDDSC002	53.8	54.1	0.3	82.8	13.8	104.6
SDDSC032	61.5	61.8	0.3	81.2	3.4	86.6
SDDSC031	227.3	227.6	0.3	66.8	0.1	66.9
MDDSC005	123.7	123.8	0.1	52.6	7.5	64.4
MDDSC025	364.0	367.0	3.0	41.4	12.0	60.4
MDDSC016A	124.7	125.1	0.4	53.3	3.5	58.8
MDDSC012	206.9	207.1	0.2	37.3	12.0	56.3
MDDSC026	470.3	471.2	0.9	46.5	4.0	52.8
SDDSC033	106.8	226.0	119.2	3.2	0.4	3.9

## Costerfield June 2022^



- 0.15m @ 1,780 g/t Au
- 0.7m @ 127.0 g/t Au
- 0.1m @ 712.8 g/t Au



## E79 June 2021^



- 0.7m @ 99.0 g/t Au
- 11.1m @ 160.5 g/t Au
  - incl. 0.60m @ 2,430 g/t Au



## Agnico Eagle August 2021^

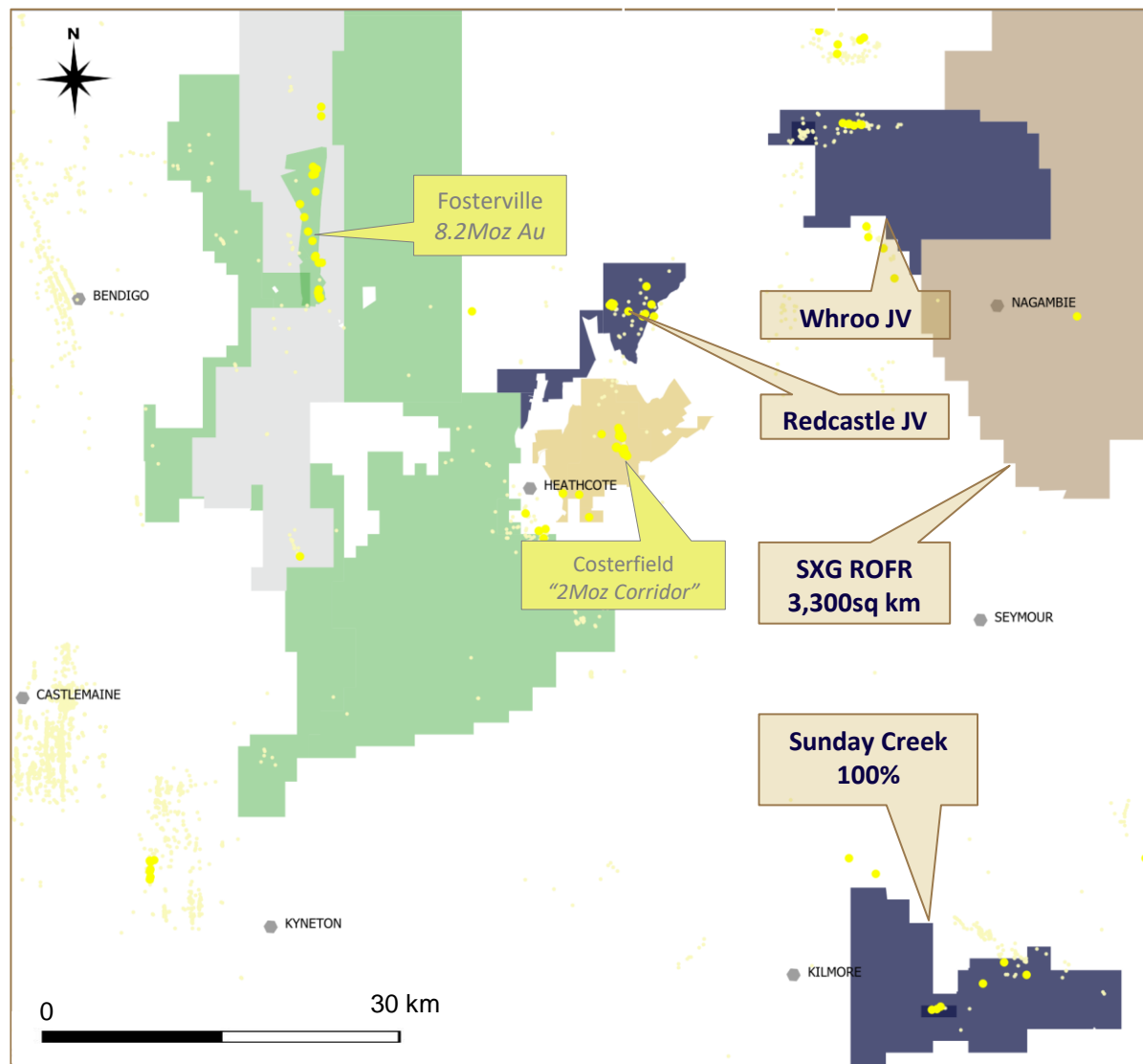
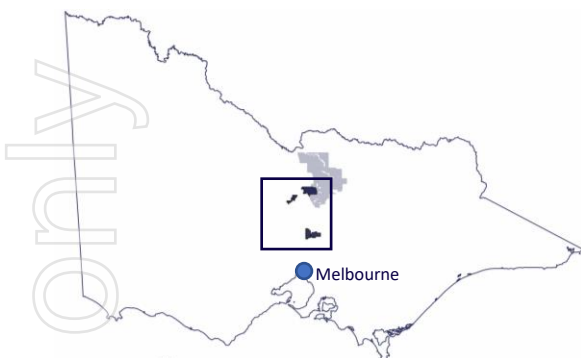


- 2.6m @ 51.7 g/t Au (500m step out)
- 1.8m @ 258 g/t Au
- 2.0m @ 142 g/t Au (1000m step out)



# Southern Cross Gold Ltd

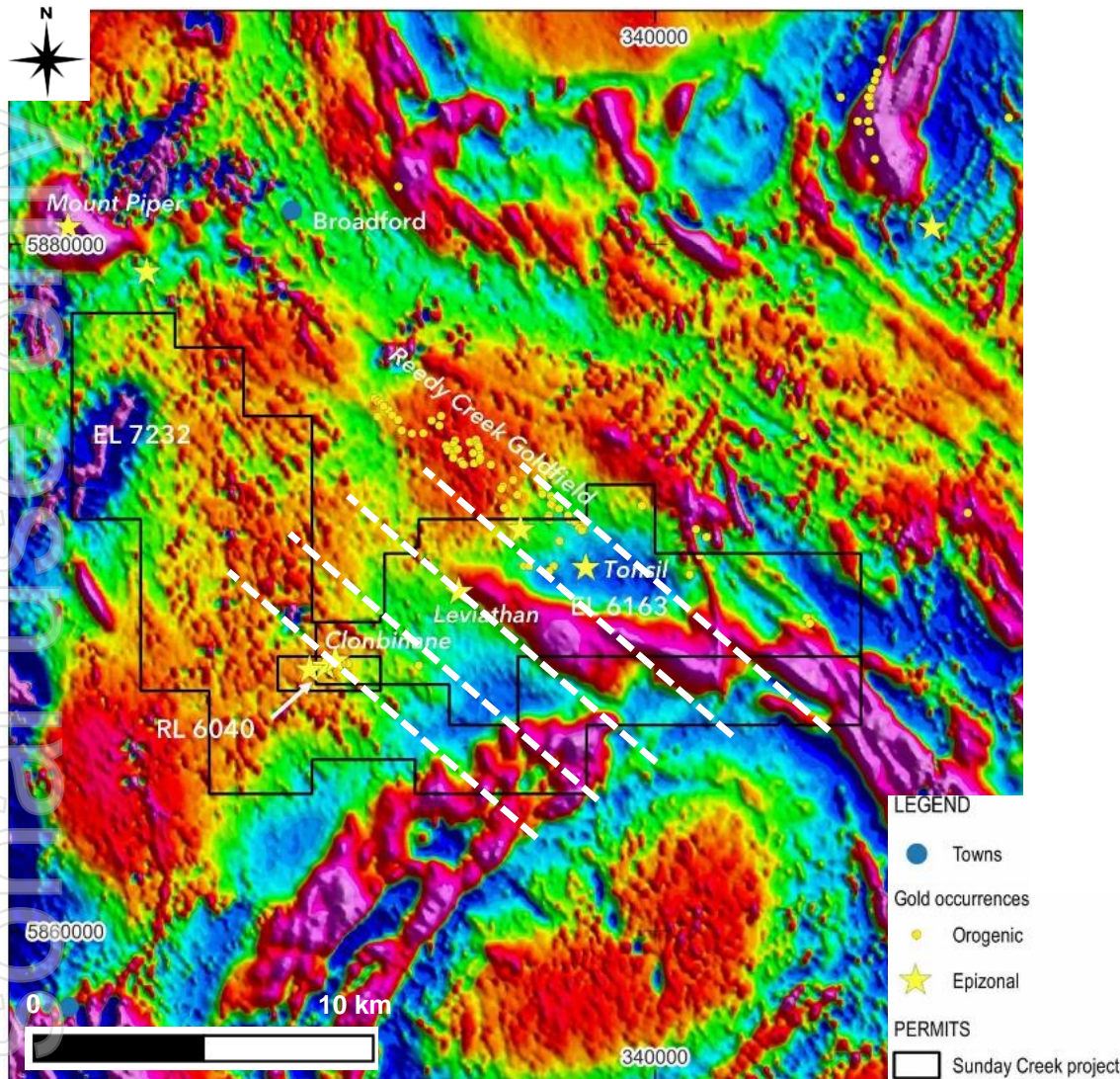
## *Controls 3 of the 9 epizonal fields in Victoria*



- Epizonal Gold Deposits
- SXG Projects
- SXG Nagambie Right of First Refusal
- Agnico Eagle Mines (Fosterville)
- Mandalay Resources (Costerfield)
- S2 Resources

# Aeromagnetic image (RTP)

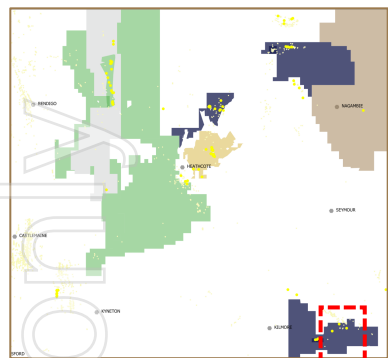
## Sunday Creek



- Dominated by north-westerly striking open to tightly folded Silurian to early Devonian low-grade turbiditic metasediments (Humevale Siltstone and Melbourne Formation).
- Metamorphism coincident with the deformation during the Tabberabberan Orogeny in the Late Devonian produced lower greenschist facies assemblages, somewhat complicated by the thermal aureole of the multi-event emplaced I-type Mt Disappointment Granodiorite
- NW Faults

# Sunday Creek

## 11km Strike Extension undrilled extensions & historic mining



(TSX:FSX Oct 21)  
0.7m @ 238.1 g/t Au

Aftermath

Consols

Leviathan

Drill Area

Sunday Creek Mineralised Trend

Reedy Creek Mineralised Trend

Tonstal

1,200 point Soil  
Program

Golden Dyke Apollo

Trench  
8 metres @ 19.6g/t Au, 0.4% Sb

Soils Au ppm

- 0.0001 - 0.0003
- 0.0003 - 0.0004
- 0.0004 - 0.0006
- 0.0006 - 0.0012
- 0.0012 - 0.9999

Costean

Pit Chain

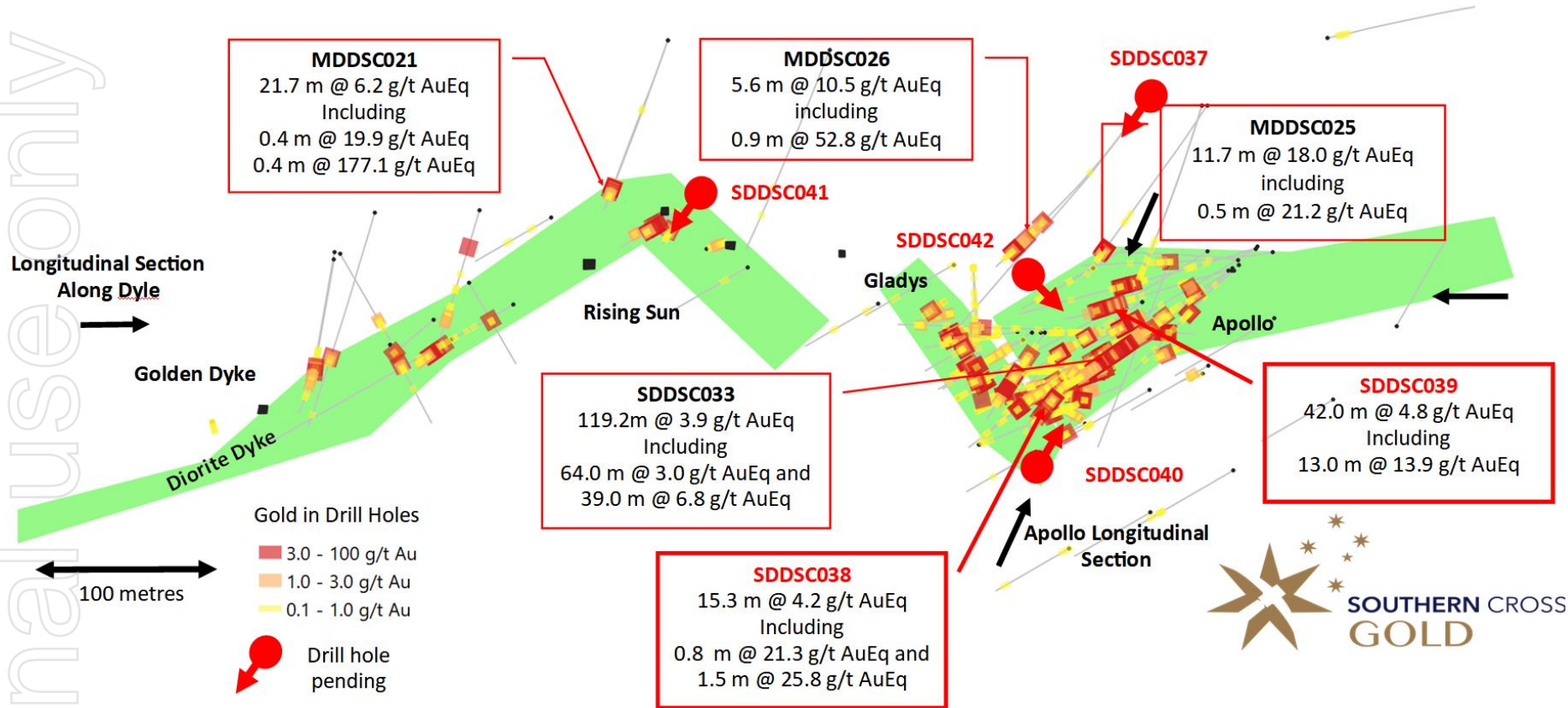


0

3 km

# Sunday Creek

## Plan – Multiple shoots drilled



# Longitudinal Section of Apollo Shoot (looking towards 320)

Personal use only

VCRC011  
**21.0 m @ 3.9 g/t Au**  
*(Sb not assayed)*  
 Including  
**7.0 m @ 7.3 g/t Au**

VCRC007  
 28 m @ 3.3 g/t AuEq  
 (3.0 g/t Au and 0.2% Sb)  
 Including  
 5.0 m @ 13.9 g/t AuEq  
 (12.6g/t Au and 0.8% Sb)

SDDSC038  
 15.3 m @ 4.2 g/t AuEq\*  
 (2.8 g/t Au and 0.9% Sb)  
 Including  
 2.7 m @ 17.1 g/t AuEq  
 (12.9 g/t Au and 2.6% Sb)

SDDSC039  
 42.0 m @ 4.8 g/t AuEq\*  
 (3.5 g/t Au and 0.8% Sb)  
 Including  
 13.0 m @ 13.9 g/t AuEq  
 (10.0 g/t Au and 2.5% Sb)

SDDSC031  
 29 m @ 3.4 g/t AuEq  
 (2.8 g/t Au and 0.4% Sb)  
 Including  
 2.6 m @ 14.9 g/t AuEq  
 (12.1 g/t Au and 1.8% Sb)

Gold intersections  
 outside shoot are  
 associated with  
 adjacent parallel  
 shoots

SDDSC033  
 119.2 m @ 3.9 g/t AuEq\*  
 (3.2 g/t Au and 0.4% Sb)  
 Including  
 5.1 m @ 20.3 g/t AuEq  
 (17.7 g/t Au and 1.6% Sb)  
 2.3 m @ 32.0 g/t AuEq  
 (26.2 g/t Au and 3.7% Sb)  
 5.2 m @ 22.3 g/t AuEq  
 (14.7 g/t Au and 4.8% Sb)

MDDSC012  
 17.7 m @ 4.7 g/t AuEq  
 (3.7 g/t Au and 0.7% Sb)  
 Including  
 2.2 m @ 21.1 g/t AuEq  
 (15.8 g/t Au and 3.3% Sb)

MDDSC015A  
 26.1 m @ 3.5 g/t AuEq\*  
 (1.6 g/t Au and 1.2% Sb)  
 Including  
 2.8 m @ 14.3 g/t AuEq  
 (5.7 g/t Au and 5.5% Sb)

MDDSC025  
 11.7 m @ 18.0 g/t AuEq  
 (12.4 g/t Au and 3.6% Sb)  
 Including  
 4.0 m @ 46.7 g/t AuEq  
 (31.9 g/t Au and 9.4% Sb)  
 \*sits 50 m west of intersections above

Drill holes  
 SDDSC038 and  
 SDDSC039  
 demonstrate  
 continuity of wide  
 and high-grade  
 mineralisation in  
 plane of Apollo  
 Shoot 100 metres  
 around SDDSC033

● >10 g/t AuEq  
 ● 5-10 g/t AuEq  
 ● 1-5 g/t AuEq



100 m

Grade improves to depth in the down plunge  
 orientation drilled to 400 m vertical depth to  
 date and remains open

All drill results quoted have a lower cut of 0.3 g/t Au cut over a 3.0 m width, with higher grades reported with a 5 g/t Au cut over 1.0 m applied unless otherwise indicated\*.

Longitudinal Section Sunday Creek (looking towards 000)

ersonal use only

MDDSC021  
21.7 m @ 6.2 g/t AuEq  
Including  
0.4 m @ 19.9 g/t AuEq  
0.4 m @ 177.1 g/t AuEq  
1.1 m @ 31.1 g/t AuEq

SDDSC038  
15.3 m @ 4.2 g/t AuEq\*  
(2.8 g/t Au and 0.9% Sb)  
Including  
2.7 m @ 17.1 g/t AuEq  
(12.9 g/t Au and 2.6% Sb)

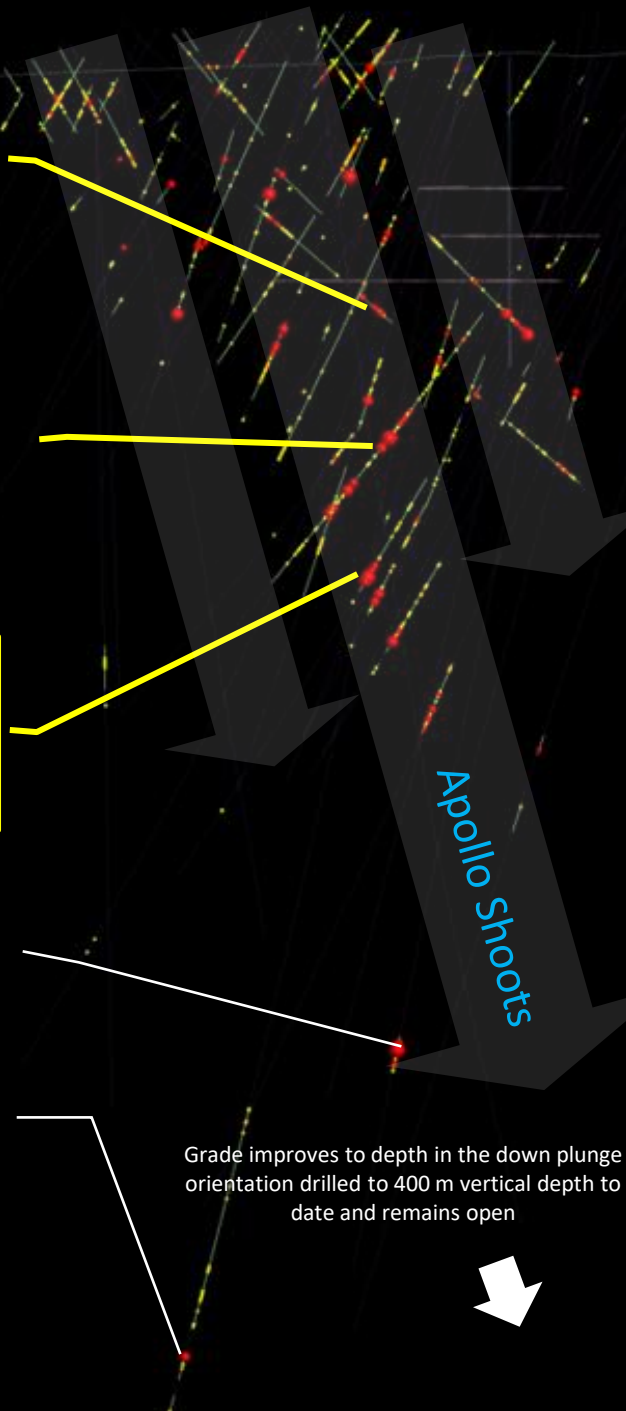
SDDSC033  
119.2 m @ 3.9 g/t AuEq\*  
(3.2 g/t Au and 0.4% Sb)  
Including  
5.1 m @ 20.3 g/t AuEq  
(17.7 g/t Au and 1.6% Sb)  
2.3 m @ 32.0 g/t AuEq  
(26.2 g/t Au and 3.7% Sb)  
5.2 m @ 22.3 g/t AuEq  
(14.7 g/t Au and 4.8% Sb)

SDDSC039  
42.0 m @ 4.8 g/t AuEq\*  
(3.5 g/t Au and 0.8% Sb)  
Including  
13.0 m @ 13.9 g/t AuEq  
(10.0 g/t Au and 2.5% Sb)

MDDSC025  
11.7 m @ 18.0 g/t AuEq  
(12.4 g/t Au and 3.6% Sb)  
Including  
4.0 m @ 46.7 g/t AuEq  
(31.9 g/t Au and 9.4% Sb)

MDDSC026  
5.6 m @ 10.5 g/t AuEq  
including  
0.9 m @ 52.8 g/t AuEq

- >10 g/t AuEq
- 5-10 g/t AuEq
- 1-5 g/t AuEq



Apollo shoots

Grade improves to depth in the down plunge orientation drilled to 400 m vertical depth to date and remains open

# Sunday Creek

## Width and grade in a high-grade neighbourhood

Drilling is proving

- Extraordinary wide drill widths (ie 10m-120m @ 2-16g/t Au) in zones that the old timers ignored; and
- High grade hits that they mined and missed going to depth (ie 0.3m-5m @ 13-150g/t Au)

### Width

.....and.....

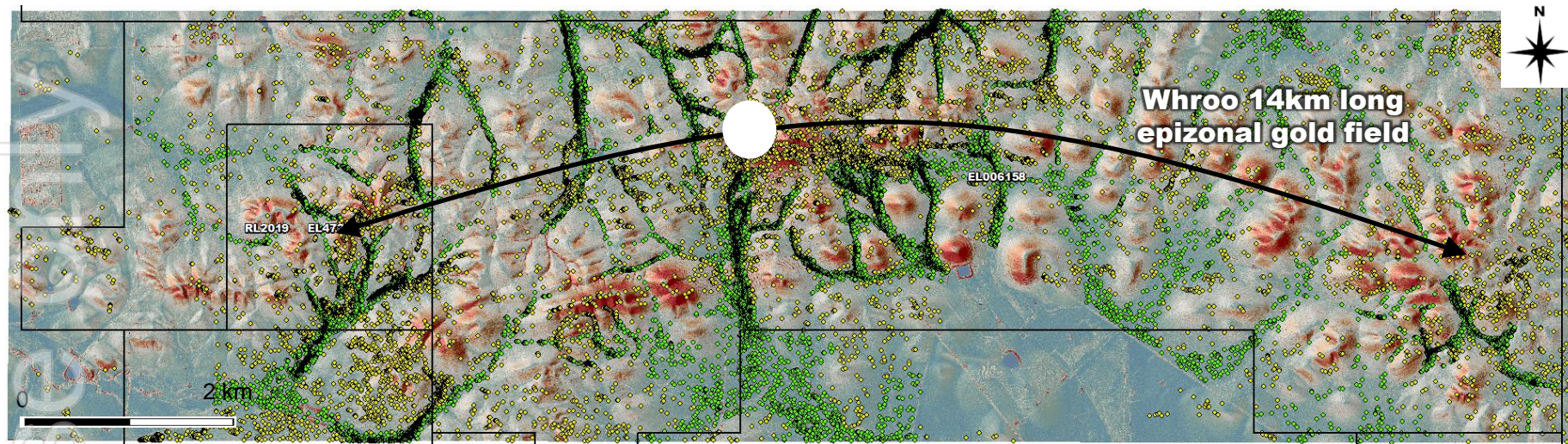
### Grade

Drill Hole	From (m)	To (m)	Width (m)	Au g/t	Sb %	AuEq g/t
SDDSC033	106.8	226.0	<b>119.2</b>	3.2	0.4	3.9
SDDSC039	166.0	208.0	<b>42.0</b>	4.8	0.8	4.8
MDDSC025	361.3	374.5	<b>13.2</b>	11.0	3.2	16.0
VCRC007	62.0	156.0	<b>94.0</b>	1.3	0.1	1.5
MDDSC021	273.9	299.2	<b>25.4</b>	4.0	0.8	5.3
VCRC022	66.0	85.0	<b>19.0</b>	6.5	0.3	6.9
SDDSC031	195.7	231.7	<b>36.0</b>	2.3	0.3	2.9
CRC020	0.0	54.0	<b>54.0</b>	1.5	0.3	1.9
CRC013	0.0	32.0	<b>32.0</b>	3.0	0.1	3.1
MDDSC015A	221.4	247.5	<b>26.1</b>	1.6	1.2	3.5
MDDSC005	86.0	135.5	<b>49.5</b>	1.2	0.4	1.9

Drill Hole	From (m)	To (m)	Width (m)	Au g/t	Sb %	AuEq g/t
MDDSC025	363.0	367.0	4.0	31.9	9.4	<b>46.7</b>
SDDSC039	194.0	207.0	13.0	10.0	2.5	<b>13.9</b>
SDDSC033	189.9	195.1	5.2	14.7	4.8	<b>22.3</b>
SDDSC033	160.5	165.6	5.1	17.7	1.6	<b>20.3</b>
VCRC022	70.0	72.0	2.0	42.5	1.0	<b>44.1</b>
MDDSC021	277.0	277.4	0.4	145.5	20.0	<b>177.1</b>
SDDSC033	184.0	186.3	2.3	26.2	3.7	<b>32.0</b>
VCRC007	67.0	72.0	5.0	12.6	0.8	<b>13.9</b>
CRC020	32.0	35.0	3.0	16.2	1.1	<b>17.9</b>
CRC013	15.0	17.0	2.0	25.8	0.2	<b>26.1</b>
CRC026	12.0	16.0	4.0	12.4	0.3	<b>12.9</b>

# Whroo JV

## *Second bona fide high-grade discovery*



### Best drill result on the field in 167-year history

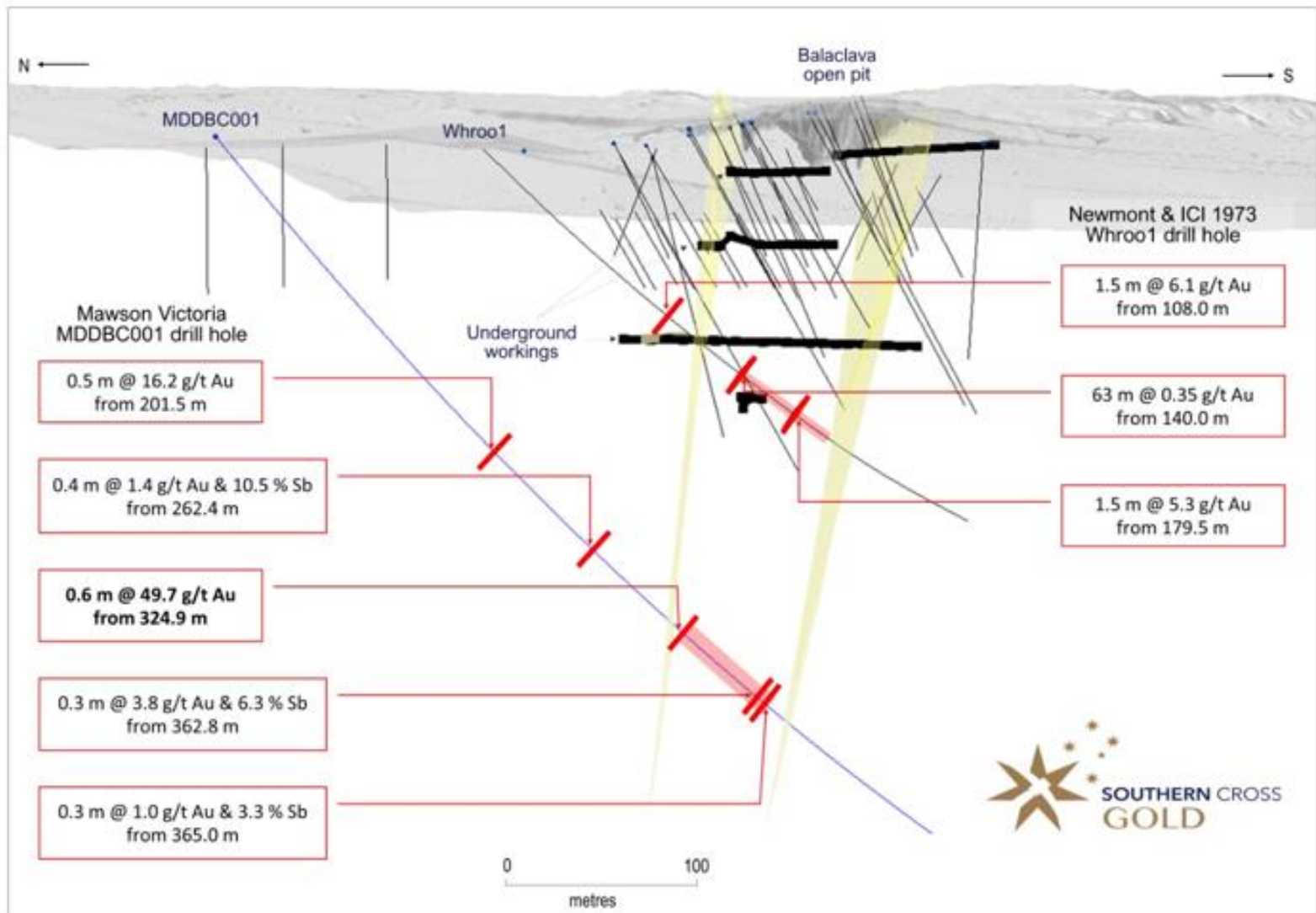
- Hit high-grade gold and antimony at depth under prolific historic Balaclava open pit mine in first drill hole MDDBC001
  - 0.5 metres @ 16.5 g/t Au from 201.5 metres
  - 0.4 metres @ 1.4 g/t Au and 10.5% Sb from 262.4 metres
  - **0.6 metres @ 49.7 g/t Au from 324.9 metres**
  - 0.2 metres @ 0.2 g/t Au and 16.5% Sb from 359.6 metres
  - 0.2 metres @ 3.8 g/t Au and 6.3% Sb from 362.8 metres
  - 0.3 metres @ 1.0 g/t Au and 3.3% Sb from 365.0 metres

Whroo Workings

- ◆ Alluvial Au
- ◆ Hard Rock Au

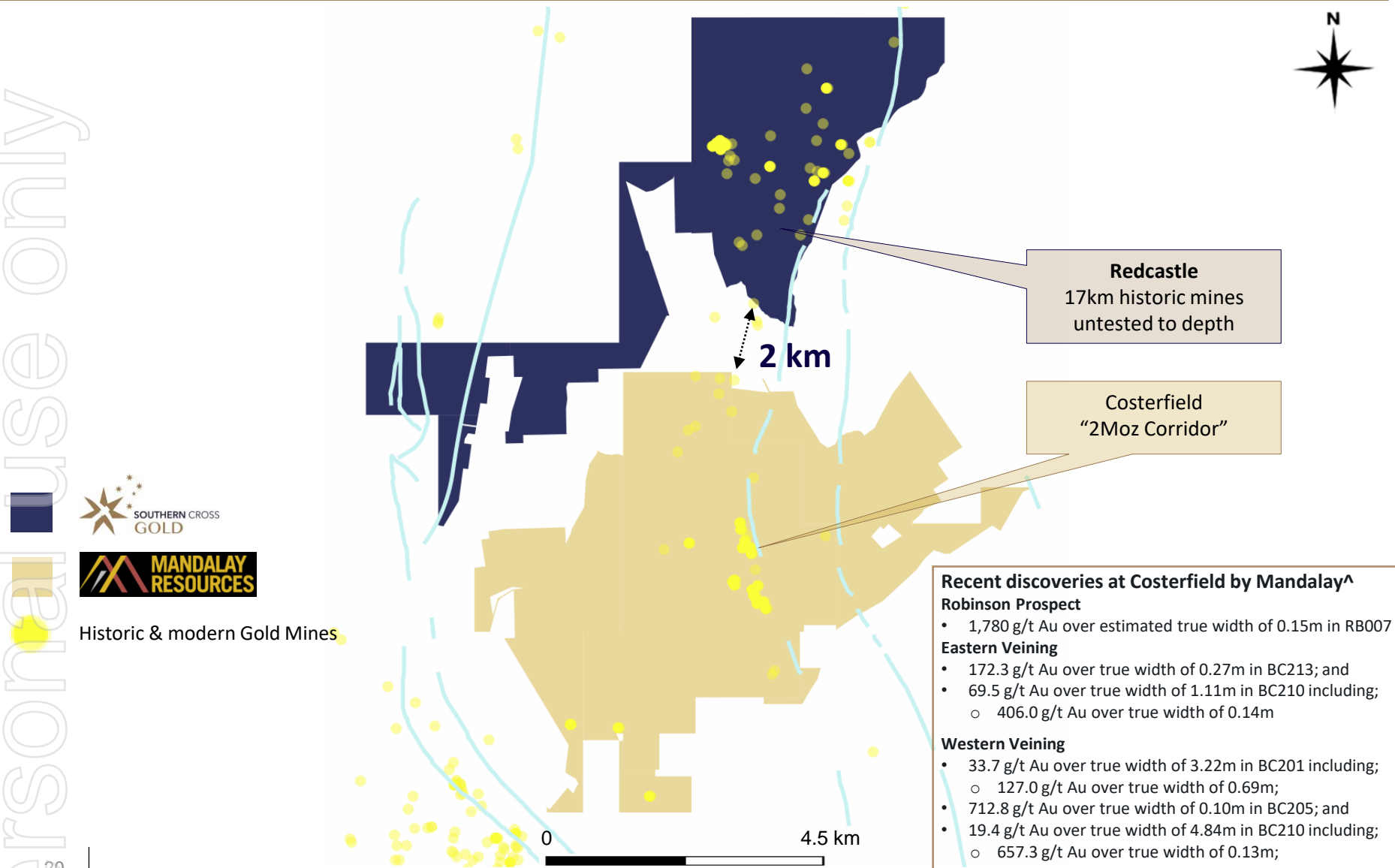
# Whroo JV

## MDDBC001 Drill Results Balaclava open pit



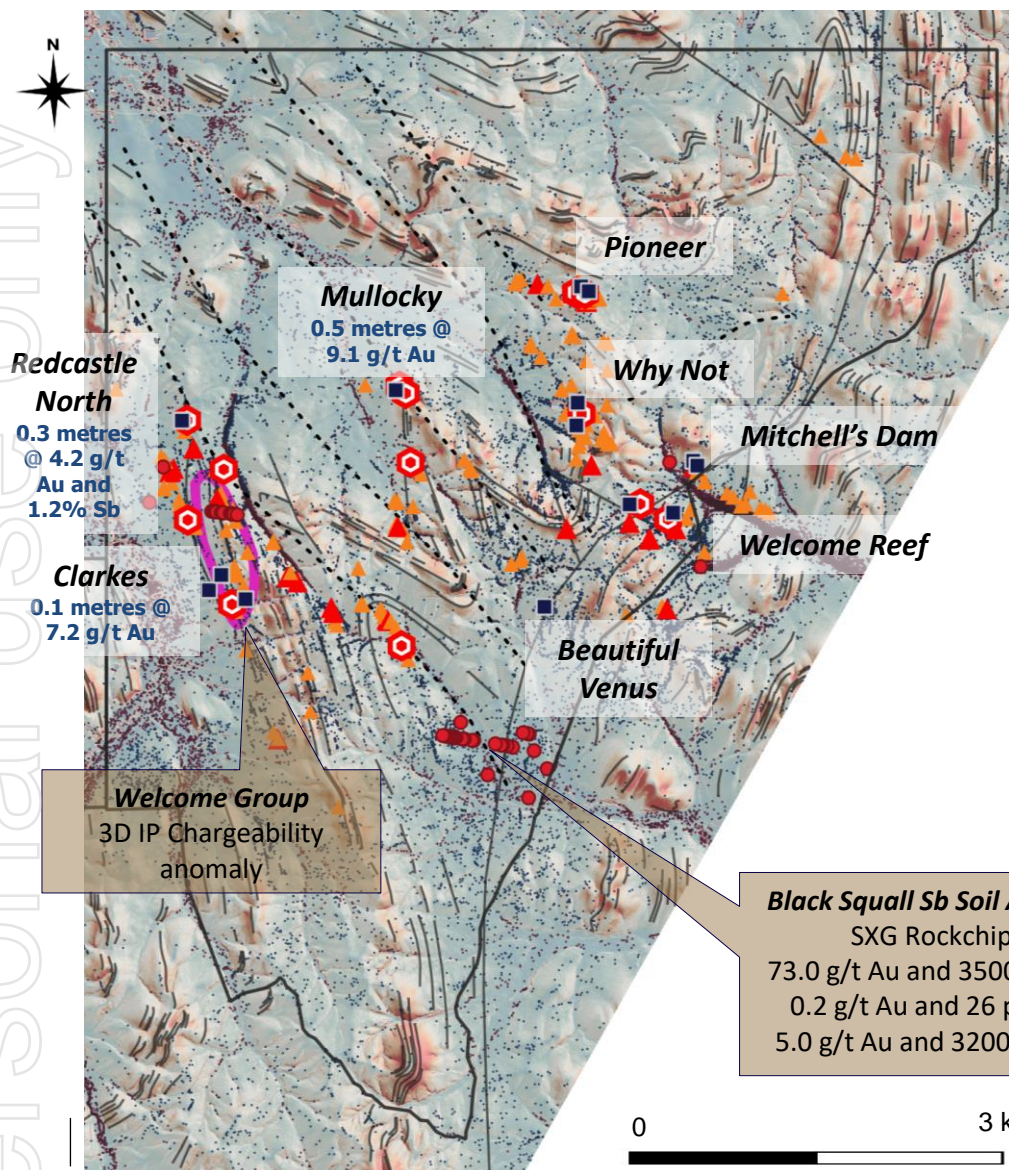
# Redcastle JV







## Mine Lease Extensions of Costerfield





# Redcastle JV

## Prospects and SXG Significant Drilling



-  Mawson Victoria drilled prospect
-  Drillhole Au > 5 g/t Au (historic)
-  Rockchip 5-63 g/t Au (historic)
-  Rockchip 1-5 g/t Au (historic)
-  Soil Sample 120-280 ppm Sb (historic)
-  3D IP Anomaly

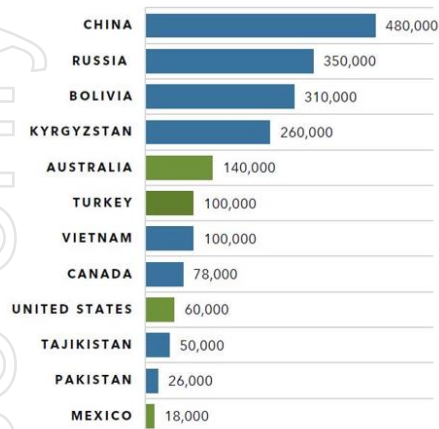
LiDAR Background: Light Detection and Ranging with geological interpretation line work. Machine learning defined:

-  Alluvial gold showing
-  Hard rock gold showing

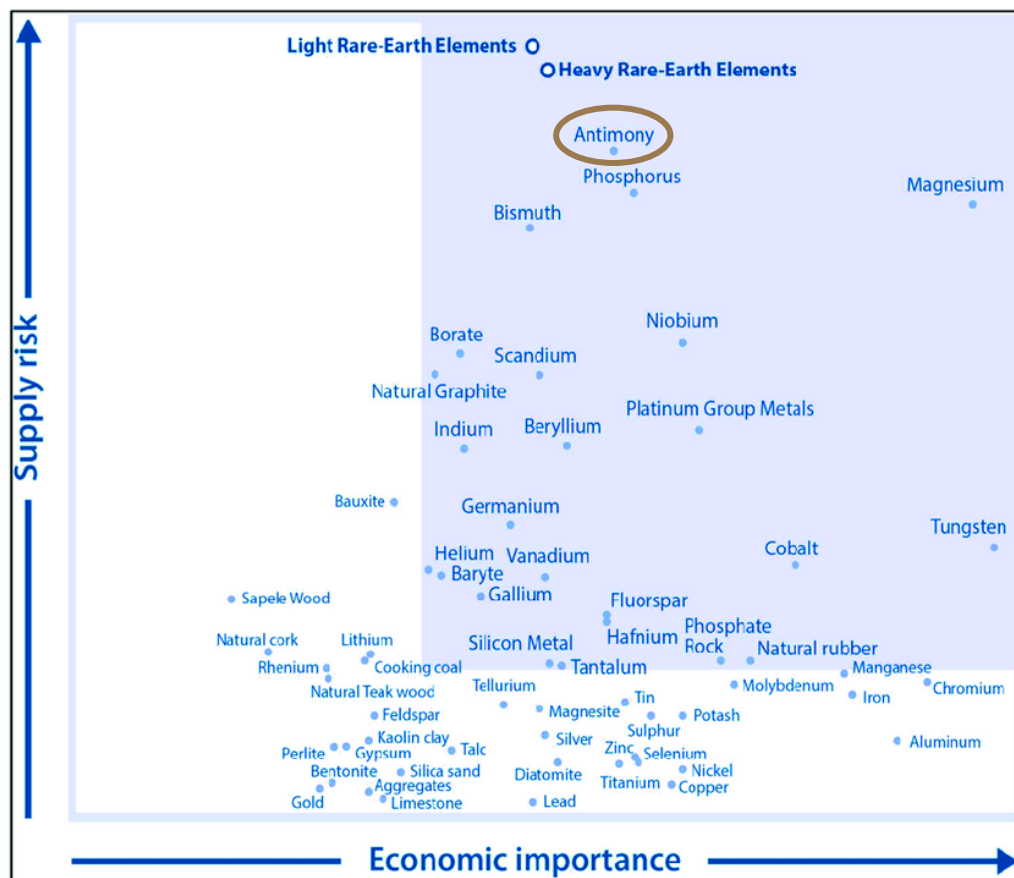
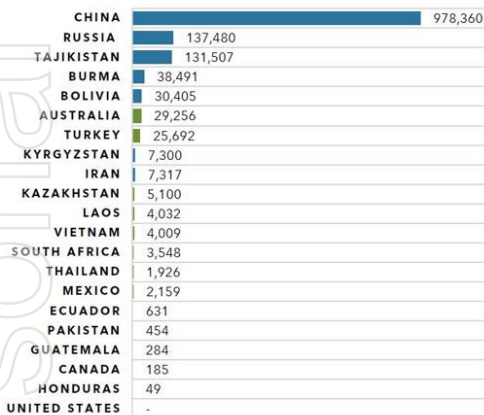
# Antimony

## A Critical Metal

**REPORTED 2020 WORLD RESERVES ANTIMONY (METRIC TONNES)**



**CUMMULATIVE WORLD PRODUCTION ANTIMONY (2013-2020) METRIC TONNES**



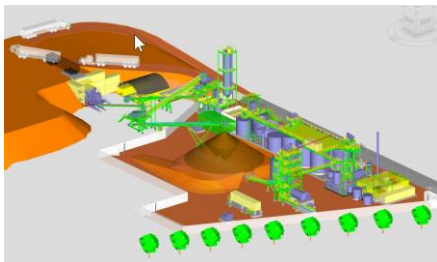
- Neighbouring Costerfield is 5<sup>th</sup> largest global antimony producer
- Accounts for all of Australia's production
- Historic Sunday Creek antimony production processed at Costerfield during WW1

# Nagambie Resources Ltd (ASX:NAG)

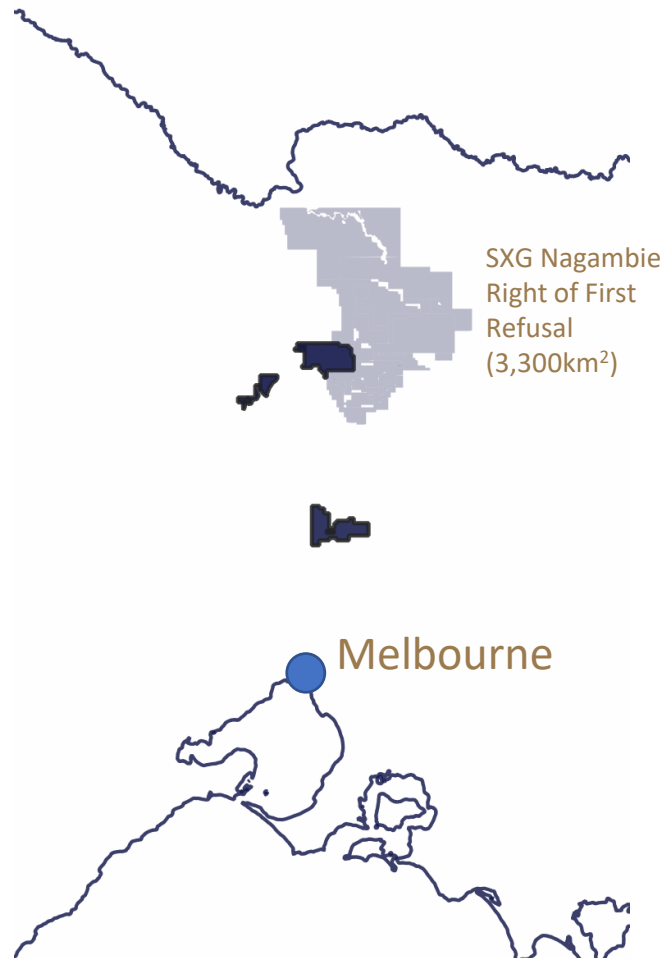
## Strategic 10% Investment

### Southern Cross Gold holds strategic 10% of ASX-listed Nagambie Resources (ASX:NAG)

- Now constructing a CIL 180,000 tpa gold processing plant
- Potential access for toll treatment – game changer for central Victoria and future requirement (tailings)



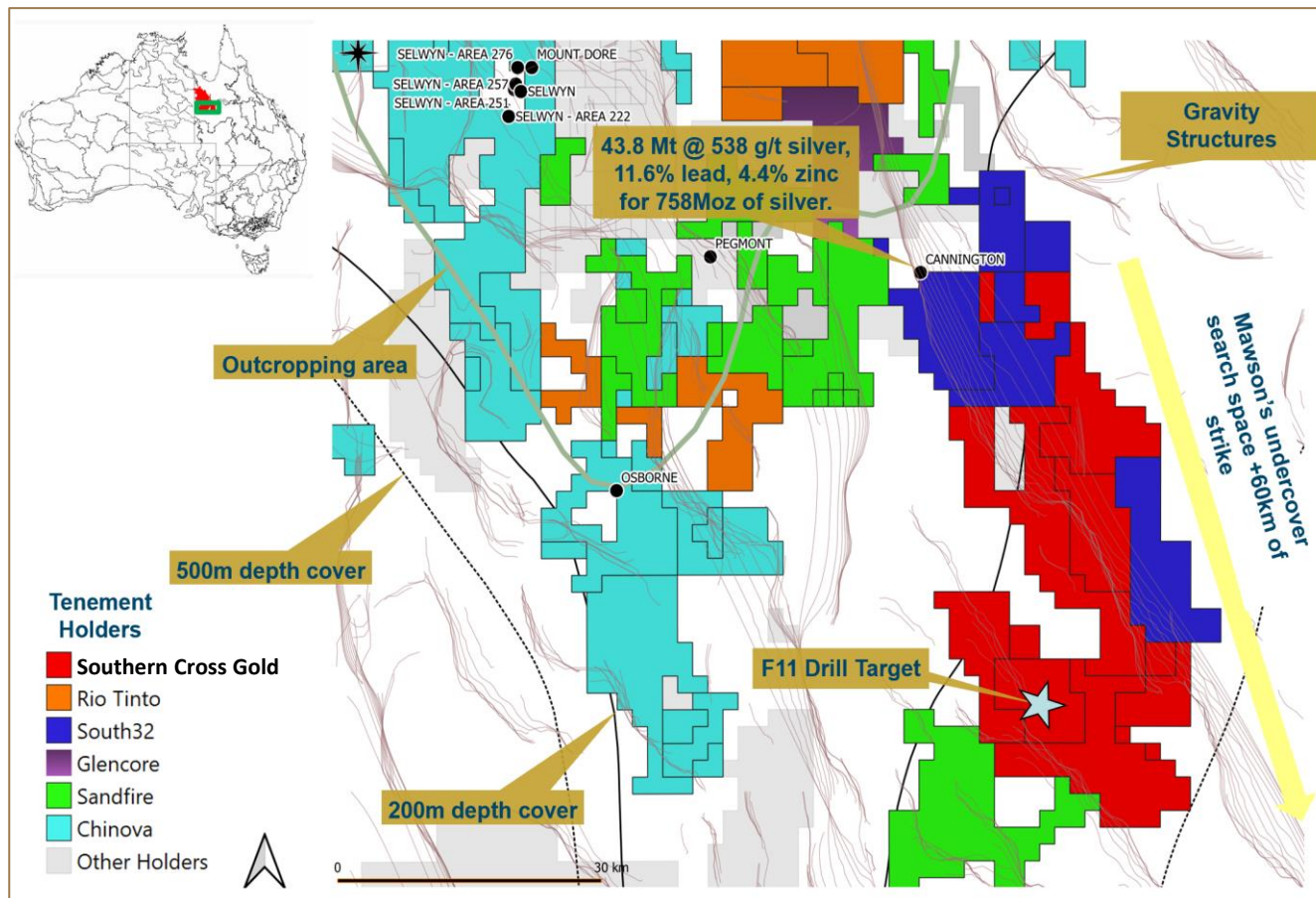
- Provides the Right of First Refusal (RoFR) to take up or match any proposals over a large 3,300km<sup>2</sup> tenement package held by Nagambie
  - Deal flow – potential pipeline of new projects
- SXG freehold purchase at Sunday Creek (300 acres) – securing future access early



# Mt Isa

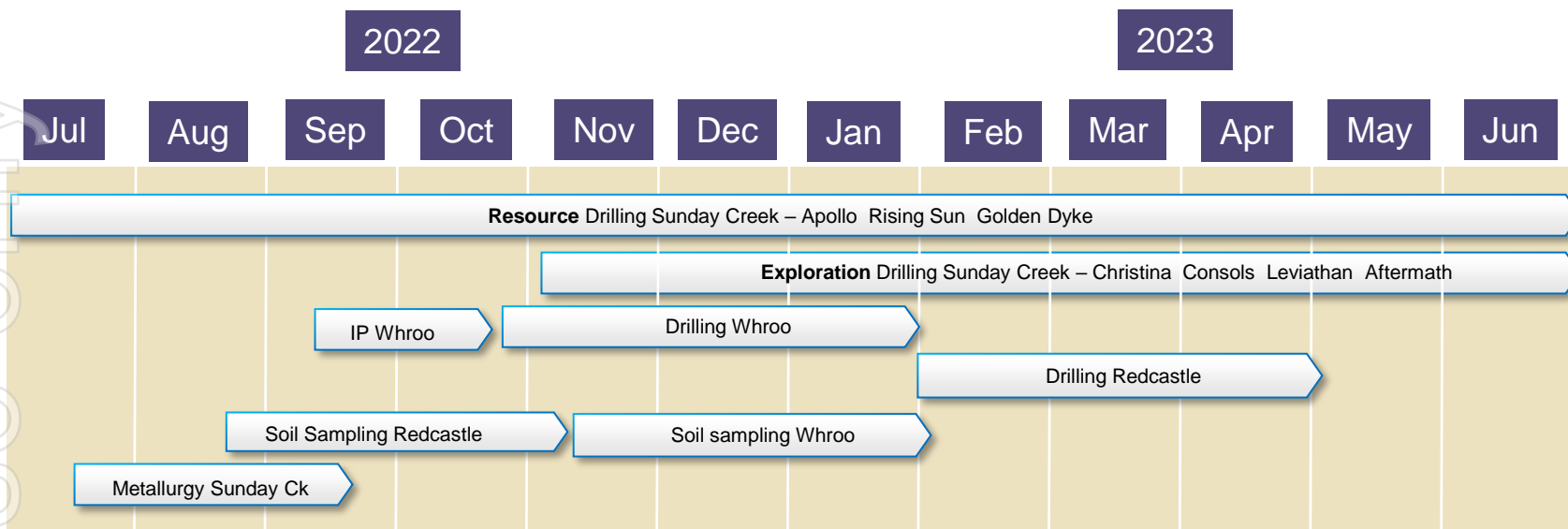
## 785km<sup>2</sup> holding

- 785km<sup>2</sup> tenure in the Cloncurry district of the Mount Isa block, over a combined 60 km of strike
- One drill hole completed, funded by Queensland government
- Top 10 targets ranked and drill ready



*Region dominated by big deposits and big names*

# Aggressive exploration program



## Fully Funded through to 2024

- Geological discovery team in place since 2020
- Fully permitted
- Drill focus, moving to resource at Sunday Creek
- Providing pipeline of continual results to the market

# Our People

- Locally based staff – living in the communities in which we work
- Australian based board – focused on creating an ethical, shared value company with strong ESG credentials that employees and investors can be proud of



*From our Welcome to Country Smoking Ceremony day with elders Aunty Joan and Uncle Mick from the traditional owners – Taungurung Land & Waters Council*

# ESG

## *Working together with trust and respect*

- Southern Cross Gold is a member of the [Minerals Council of Australia](#) (“MCA”) and abides by its policies, including its [Water Policy](#) and [Towards Sustainable Mining](#)® (TSM)
- Southern Cross Gold abides by and attempts to exceed the [Victoria Code of Practice for Mineral Exploration](#) to ensure an economically viable exploration mining industry which makes the best use of mineral resources in a way that is compatible with the economic, social and environmental objectives of the State of Victoria
- Southern Cross Gold has a dedicated [Indigenous People’s Policy](#) and actively engages with the [Taungurung Land & Waters Council](#).
- Southern Cross Gold supports the [Whroo Goldfields Conservation Management Network](#) in the protection and monitoring of the phascogale network.
- We are committed to earning the trust of landowners and other community stakeholders
- We strive to conduct all exploration activities by meeting and exceeding regulatory requirements and community expectations
- Lisa Gibbons (GM) is co-winner of the 2022 Exceptional Woman in Mining in Victorian Mining



# Southern Cross Gold

## *A compelling gold opportunity*

- A renaissance for Victorian gold exploration
  - Unprecedented Victorian drill results
- High quality assets – 3 of the 9 epizonal gold/antimony fields in Victoria
- Proximal to two global Top 10 high-grade gold operations
- Significant exploration already undertaken
  - Two bona fide drill discoveries
- Strategic 10% position in Nagambie offers further opportunity, also through RoFR
- Strong pipeline of drilling and assay results
- An exploration leader



*Bringing great Australian gold assets back home*



# Contact us

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## **<sup>^</sup>Sources for Slides 8 & 13**

*Costerfield: Mandalay Resources News Releases, 8 June 2021 - Mandalay Resources Extends The Newly Discovered Shepherd Zone And Provides Update On The Costerfield Mineral System, and*

*9 June 2022 – Mandalay Resources Corporation Intersects 1,780g/t Gold Over 0.17 m in its Costerfield Regional Drilling Program at the Robinson Prospect*

*Fosterville South Exploration News Release, 14 October 2021 - Fosterville South's Initial Follow Up to Discovery Hole at Reedy Creek Shows System's Ability to Produce Very High Grades, With Drill Assays up to 238.1 g/t Gold in Shallow Drilling*

*E79 Resources News Release, 14 June 2021 - E79 Resources Drills 11.10m Of 160.45 G/T Gold At The Happy Valley Prospect, Victoria, Australia*

*Agnico Eagle: Kirkland Lake Gold News Release, 30 August 2021 - Kirkland Lake Gold Announces New High-Grade, Visible-Gold Bearing Intersections Down-Plunge Of Swan Zone, At Cygnet And At Robbin's Hill – Fosterville Mine*

