

### **Announcement Summary**

**Entity name** 

VANGO MINING LIMITED

Date of this announcement

Friday August 05, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
New class - code to be confirmed	Notes convertible for AUD0.06 each.	151,250,000	28/07/2022	

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

## 1.1 Name of entity

VANGO MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

68108737711

1.3 ASX issuer code

VAN

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/8/2022



Part 2 - Issue details

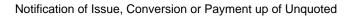
# 2.1 The +securities the subject of this notification are:

Other

### Please specify

151,250,000 Tranche 1 notes each convertible to one share for AUD0.06. Members approved 16 Jun 22.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:





Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed Notes convertible for AUD0.06 each.

+Security type ISIN code

+Convertible debt securities

Date the +securities the subject of this notification were issued

28/7/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02522005-2A1374164?access token=8 3ff96335c2d45a094df02a206a39ff4

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency Face value Interest rate type

AUD - Australian Dollar AUD 0.06000000 Fixed rate

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

☑ No



**Maturity date** 

28/7/2024

Select other feature(s) applicable to the +security

Secured

☑ Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)? Yes

If yes, what is the first trigger date?

8/8/2022

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

Other

Description

**VAN: ORDINARY FULLY PAID** 

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B was announced on 9 May 2022.

Issue details

Number of +securities

151,250,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

What was the issue price per +security?

AUD - Australian Dollar

AUD 0.04958678

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

VAN : ORDINARY FULLY PAID 1,259,937,632

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

VANAB: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 84,864,406

VANAM: OPTION EXPIRING 20-AUG-2023 EX 11.2C 6,000,000

New class - code to be confirmed: Notes convertible for AUD0.06 each. 151,250,000



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?✓ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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