

Announcement Summary

Entity name

LOVISA HOLDINGS LIMITED

Date of this announcement

Thursday August 04, 2022

The +securities the subject of this notification are:

C +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	FY22 T2 CEO Performance Rights Expiring 31 August 2023	1,742,857	04/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LOVISA HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

602304503

1.3 ASX issuer code

LOV

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

4/8/2022



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- ♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

- Of personal use onl 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

FY22 T2 CEO Performance Rights Expiring 31 August 2023

+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

4/7/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP Name of registered holder Number of +securities

Victor Herrero 1,742,857

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

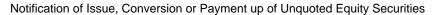
https://cdn.shopify.com/s/files/1/0023/1512/4788/files/Lovisa Holdings Limited Amended AGM Notice of Meeting 202 1.pdf?v=1637538175

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn.shopify.com/s/files/1/0023/1512/4788/files/Lovisa Holdings Limited Amended AGM Notice of Meeting 202 1.pdf?v=1637538175

Any other information the entity wishes to provide about the +securities the subject of this notification

Tranche 2 of FY22-24 LTI Performance Rights Grant to the CEO under the Lovisa Equity Incentive Plan approved at the 2021 AGM, granted at the commencement of the performance period commencing on 4 July 2022 and ending 2 July 2023. The Performance Rights allocated are based on the Maximum value of Performance Rights opportunity under Tranche 2 of \$24,400,000 divided by the 30 day VWAP of Lovisa shares at the grant date (4 July 2022) of \$14.00.

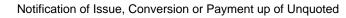




Issue details

Number of +securities

1,742,857





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

LOV: ORDINARY FULLY PAID 107,459,646

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

Total number of ASX +security code and description +securities on issue

LOVAD: OPTION EXPIRING 31-AUG-2025 EX \$14.37 150,000

LOVAC: OPTION EXPIRING 31-AUG-2024 EX \$7.15 280,000

LOVAB: OPTION EXPIRING 3-JUL-2023 EX \$10.60 173,734

LOVAE: PERFORMANCE RIGHTS 400,000

New class - code to be confirmed: FY22 T2 CEO Performance Rights Expiring 31 August 1,742,857

2023



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

✓ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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