



Announcement Summary

Entity name

HERAMED LIMITED

Date of this announcement

Tuesday August 02, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	850,000 unlisted options (vesting conditions), exercisable at \$0.1358 and expiry of 28 July 2027	850,000	02/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HERAMED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

65626295314

1.3 ASX issuer code

HMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/8/2022

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

850,000 unlisted options (vesting conditions), exercisable at \$0.1358 and expiry of 28 July 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

2/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer 2019 Notice if Annual General Meeting for a summary of the terms and conditions of the Company's Employee Share Option Plan

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-02099019-6A928041?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.13580000

Expiry date

28/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Fully Paid Shares

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2995-02099019-6A928041?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting:

- a. For a commercial contract executed between the Company and a Third Party as a direct result of Optionees efforts, of at least AU\$100,000 - 100,000 Options shall vest.
- b. For a commercial contract executed between the Company and a Third Party as a direct result of Optionees efforts, of at least AU\$500,000 - 200,000 Options shall vest.
- c. For a commercial contract executed between the Company and a Third Party as a direct result of Optionees efforts, of at least AU\$2,000,000 to the Company- 250,000 Options shall vest.
- d. For a monetary grant of at least AU\$500,000 actually received by the Company from a Third Party governmental authority as a direct result of Optionees efforts - 200,000 Options shall vest and become exercisable.

Need to do before 28 July 2027

Issue details

Number of +securities

850,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HMD : ORDINARY FULLY PAID	211,887,818

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HMDAO : OPTION EXPIRING 14-AUG-2022 EX 20C	3,672,419
HMDAL : OPTION EXPIRING 15-AUG-2024 EX USD 1C	574,000
HMDAK : OPTION EXPIRING 15-AUG-2024 EX 16.5C	1,133,334
HMDAS : OPTION EXPIRING 02-JUN-2025 EX \$0.20	7,440,000
HMDAV : OPTION EXPIRING 28-APR-2024 EX \$0.22	26,333,176
HMDAQ : OPTION EXPIRING 14-AUG-2022 EX 15C	5,500,000
New class - code to be confirmed : 850,000 unlisted options (vesting conditions), exercisable at \$0.1358 and expiry of 28 July 2027	850,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

850,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No

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