

Market Announcement

2 August 2022

Design Milk Co Limited (ASX: DMC) – Suspension from Quotation

Description

The securities of Design Milk Co Limited ('DMC') will be suspended from quotation immediately under Listing Rule 17.2, at the request of DMC, pending the release of an announcement regarding a capital raising.

Issued by

Nicola Lombardi

Adviser, Listings Compliance (Sydney)



Sydney, Australia and Columbus, OH, USA 2 August 2022: Design Milk Co Limited (ASX: DMC)

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Nicola Lombardi Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

By Email: tradinghaltssydney@asx.com.au

Design Milk Co Limited (ASX:DMC) - Request for voluntary suspension

Dear Nicola

Design Milk Co Limited (Company) requests a voluntary suspension be implemented for its ordinary shares (ASX: DMC) under Listing Rule 17.2 prior to the commencement of trading today.

The Company provides the following information for the purpose of ASX Listing Rule 17.2:

- Further to the Company's trading halt request dated 29 July 2022, the voluntary suspension is now sought pending the finalisation of the terms of an anticipated capital raise (raise).
- The Company requests that the voluntary suspension remain in place until the commencement of trading on Monday, 8 August 2022, or when the Company releases an announcement in relation to the outcome of the proposed raise, whichever is earlier.
- The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Should you require any further information, please do not hesitate to contact me.

On behalf of the Board of Design Milk Co Limited.

Yours sincerely

Sapir Elias, Company Secretary



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About Design Milk

Design Milk Co. owns and operates eCommerce websites that support independent brands and designers from around the world:

- Design Milk, a world-renowned, award-winning digital media, blog and eCommerce company that has thrived through the support of an engaged community of over 9 million followers
- Kaufmann Mercantile, a blog and eCommerce website dedicated to independent craftsman and brands focused on sustainable manufacturing and product lifecycle.

For more information regarding Design Milk Co. Limited (ASX:DMC), please visit www.design-milk.com, or contact:

• Robert Mancini, Chief Executive Officer: +1 855 848 3886

Sapir Elias, Company Secretary: +61 404 445 383

• Investor Relations: ir@design-milk.com