



## Announcement Summary

**Entity name**

FIRST AU LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 28, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FAU	ORDINARY FULLY PAID	112,500,000	27/07/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FIRST AU LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

65000332918

### 1.3 ASX issuer code

FAU

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/7/2022



## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

21-Jul-2022 10:07

**Announcement Title**New - Proposed issue of securities -  
FAU**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of options the subject of Appendix 3G released after this Appendix 2A occurred at the same time as the issue of the shares the subject of this Appendix 2A.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

FAU : ORDINARY FULLY PAID

Issue date

27/7/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



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Issue details

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**Number of +securities to be quoted**

112,500,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.00800000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to the announcement of placement released to ASX on 21 July 2022.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
FAU : ORDINARY FULLY PAID	931,410,949
FAUOA : OPTION EXPIRING 01-JUL-2023	581,744,114

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
FAUAO : OPTION EXPIRING 06-MAY-2027 EX \$0.015	20,000,000
FAUAM : OPTION EXPIRING 28-JUL-2023 EX \$0.02	2,500,000
FAUAN : OPTION EXPIRING 28-JAN-2024 EX \$0.035	2,500,000
FAUAG : OPTION EXPIRING 14-OCT-2023 EX \$0.03	14,500,000
FAUAH : OPTION EXPIRING 14-OCT-2023 EX \$0.035	14,500,000
FAUAI : OPTION EXPIRING 10-NOV-2022 EX \$0.03255	500,000
FAUAK : OPTION EXPIRING 10-NOV-2022 EX \$0.05	500,000
FAUAJ : OPTION EXPIRING 10-NOV-2022 EX \$0.04	500,000