

Market Announcement

26 July 2022

Coolabah Metals Limited (ASX: CBH) – Admission and Quotation

Description

Coolabah Metals Limited ('CBH') was admitted to the Official List of ASX on Tuesday, 26 July 2022.

The securities of CBH will commence quotation at 2:00pm AEST on Thursday, 28 July 2022.

CBH raised \$6,000,000 pursuant to the offer under its prospectus dated 29 April 2022 by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 33,700,001
ASX code	Fully paid ordinary shares: CBH
Time	2:00pm AEST
Date	Thursday, 28 July 2022
ASX trade abbreviation	COOLABAH
ISIN	Fully paid ordinary shares: AU0000223950
Registered office	Coolabah Metals Limited Address: Level 11, 216 St Georges Terrace, Perth WA 6000 Phone: 08 9481 0389 Email: cameron@coolabahmetals.com.au
Company secretary	Alan Armstrong
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Perth, Western Australia
Dividend policy	See section 3.11 of the Prospectus
Activities	Mineral exploration
Joint Lead Managers	Barclay Pearce Capital Pty Ltd and CPS Capital Group Pty Ltd
Underwriter	n/a
ASX restricted securities	13,750,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 July 2024, being 24 months from the date of Quotation.

3,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 December 2022, being 12 months from the date of issue.

7,550,000 options exercisable at \$0.25 on or before 31 March 2025, classified by ASX as restricted securities and to be held in escrow until 28 July 2024, being 24 months from the date of Quotation.

Other securities not quoted n/a

What do I need to do and by when?

For further information, please refer to CBH's Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Senior Manager, Listings Admissions