



Announcement Summary

**Entity name**

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

**Date of this announcement**

Friday July 22, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 22-JULY-2027 EX \$0.476	232,142	22/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

620385677

**1.3 ASX issuer code**

HPC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/7/2022

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 22-JULY-2027 EX \$0.476

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

22/7/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
GEORGE LIVERY	GEORGE LIVERY	71,429
MARGARET L HARDIN	MARGARET L HARDIN	53,571
ADEM KARAFILI	ANKARA HOLDINGS PTY LTD ATF A&N KARAFILI FAMILY TRUST	53,571
GRETТА VAN RIEL	VAN RIEL HOLDINGS PTY LTD ATF VAN RIEL FAMILY TRUST	53,571

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02513524-3A592241?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02513524-3A592241?access_token=83ff96335c2d45a094df02a206a39ff4)

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02523418-3A593976?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02523418-3A593976?access_token=83ff96335c2d45a094df02a206a39ff4)



Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.47600000	22/7/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

HPC: FULLY PAID ORDINARY SHARES

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02465485-2A1345410?access\\_token=8.3ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02465485-2A1345410?access_token=8.3ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

232,142

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HPC : ORDINARY FULLY PAID	143,855,860

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HPCAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED	1,600,000
HPCAE : OPTION EXPIRING 31-AUG-2024 RESTRICTED	300,000
HPCAF : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000
HPCAG : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000
HPCAK : OPTION EXPIRING 02-MAY-2029 RESTRICTED	713,497
HPCAN : OPTION EXPIRING 31-AUG-2028 EX \$0.29	600,000
HPCAL : OPTION EXPIRING 31-AUG-2024 EX VARIOUS PRICES	3,116,000
HPCAM : OPTION EXPIRING 01-DEC-2026 EX VARIOUS PRICES	22,564,800
HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.34	956,664
HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.45	1,050,332
HPCAH : OPTION EXPIRING 01-DEC-2026 RESTRICTED	2,000,000
HPCAI : OPTION EXPIRING 13-JAN-2029 RESTRICTED	2,594,951
HPCAJ : OPTION EXPIRING 30-APR-2029 RESTRICTED	179,375



HPCAB : ORDINARY FULLY PAID RESTRICTED	2,416,700
HPCAC : ORDINARY FULLY PAID RESTRICTED	17,482,735
New class - code to be confirmed : OPTION EXPIRING 22-JULY-2027 EX \$0.476	232,142

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Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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