

Announcement Summary

Entity name

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

Date of this announcement

Friday July 22, 2022

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
New class - code to be confirmed	OPTION EXPIRING 22-JULY-2027 EX \$0.476	232,142	22/07/2022	

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

620385677

1.3 ASX issuer code

НРС

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/7/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

- Of personal use onl 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

OPTION EXPIRING 22-JULY-2027 EX \$0.476

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

22/7/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

Provide details of the KMP or +associates being issued +securities.

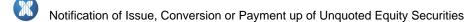
Name of KMP	Name of registered holder	Number of +securities
GEORGE LIVERY	GEORGE LIVERY	71,429
MARGARET L HARDIN	MARGARET L HARDIN	53,571
ADEM KARAFILI	ANKARA HOLDINGS PTY LTD ATF A&N KARAFILI FAMILY TRUST	53,571
GRETTA VAN RIEL	VAN RIEL HOLDINGS PTY LTD ATF VAN RIEL FAMILY TRUST	53,571

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
⊗ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02513524-3A592241?access_token=83_ff96335c2d45a094df02a206a39ff4

 $\frac{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02523418-3A593976?access\ token=83}{\text{ff96335c2d45a094df02a206a39ff4}}$



Options Details

+Security currency **Exercise price Expiry date** AUD 0.47600000 AUD - Australian Dollar 22/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

HPC: FULLY PAID ORDINARY SHARES

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02465485-2A1345410?access_token=8 3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

232,142







Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue			
HPC : ORDINARY FULLY PAID	143,855,860			
4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)				
ASX +security code and description	Total number of +securities on issue			
HPCAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED	1,600,000			
HPCAE : OPTION EXPIRING 31-AUG-2024 RESTRICTED	300,000			
HPCAF : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000			
HPCAG : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,500,000			
HPCAK : OPTION EXPIRING 02-MAY-2029 RESTRICTED	713,497			
HPCAN : OPTION EXPIRING 31-AUG-2028 EX \$0.29	600,000			
HPCAL : OPTION EXPIRING 31-AUG-2024 EX VARIOUS PRICES	3,116,000			
HPCAM : OPTION EXPIRING 01-DEC-2026 EX VARIOUS PRICES	22,564,800			
HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.34	956,664			
HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.45	1,050,332			
HPCAH : OPTION EXPIRING 01-DEC-2026 RESTRICTED	2,000,000			
HPCAI : OPTION EXPIRING 13-JAN-2029 RESTRICTED	2,594,951			

HPCAJ: OPTION EXPIRING 30-APR-2029 RESTRICTED

179,375



HPCAB : ORDINARY FULLY PAID RESTRICTED

2,416,700

HPCAC : ORDINARY FULLY PAID RESTRICTED

17,482,735

New class - code to be confirmed : OPTION EXPIRING 22-JULY-2027 EX \$0.476

232,142





Part 5 - Other Listing Rule requirements

5.1a Select the number of the applicable exception in Listing Rule 7.2

14