

ASX Release, 19 July 2022

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by BNK Banking Corporation Limited (ASX:BBC) (“BNK” or the “Company”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (*Corporations Act*).

BNK advises that on 18 July 2022 it issued 500,000 fully paid ordinary shares (**Shares**) as a result of conversion of Unlisted Options, otherwise pursuant to the Appendix 2A released to the market today.

The *Corporations Act* restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the *Corporations Act*.

Pursuant to section 708A(5)(e) of the *Corporations Act* the Company gives notice that:

- a) The Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
- b) This notice is given under section 708A(5)(e) of the *Corporations Act*;
- c) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (ii) section 674 of the *Corporations Act*; and
- d) As at the date of this notice, there is no information that is “excluded information” of the type referred to in sections 708A(7) and (8) of the *Corporations Act* that is required to be set out in this notice under section 708A(6)(e) of the *Corporations Act*.

This announcement has been authorised for release by the board of directors of the Company.

ENDS

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