

Market Announcement

14 July 2022

Sarytogan Graphite Limited (ASX: SGA) – Admission and Quotation

Description

Sarytogan Graphite Limited ('SGA') was admitted to the Official List of ASX on Thursday, 14 July 2022.

The securities of SGA will commence quotation at 12:00PM AEST on Monday, 18 July 2022.

SGA raised \$8,659,533 pursuant to the offer under its prospectus, dated 23 February 2022 as varied by a supplementary prospectus dated 20 May 2022, by the issue of 42,500,000 shares at an issue price of \$0.20 per share and 15,953,339 quoted options exercisable at \$0.25 per option expiring on Saturday, 30 November 2024.

Quotation information

Quoted securities	Fully paid ordinary shares: 60,569,643 Options: 26,953,339
ASX code	Fully paid ordinary shares: SGA Options: SGAO
Time	12:00PM AEST
Date	Monday, 18 July 2022
ASX trade abbreviation	SARYTOGAN
ISIN	Fully paid ordinary shares: AU0000212136 Options: AU0000212144
Registered office	Sarytogan Graphite Limited Address: Suite 8, 110 Hay Street, SUBIACO WA 6008 Phone: 08 9388 8290 Email: admin@sarytogangraphite.com.au
Company secretary	Ian Hobson
Share Registry	Automic Group Address: Level 5, 191 St Georges Terrace PERTH WA 6000 Phone: 02 9698 7164 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 5.12 of the Prospectus
Activities	Mining exploration
Lead manager	RM Corporate Finance Pty Ltd & Inyati Capital Pty Ltd

Underwriter	n/a
ASX restricted securities	<p>70,783,419 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 July 2024, being 24 months from the date of Quotation.</p> <p>1,137,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 October 2022, being 12 months from the date of issue.</p> <p>13,037,500 options exercisable at \$0.25 on or before 30 November 2024, classified by ASX as restricted securities and to be held in escrow until 18 July 2024, being 24 months from the date of Quotation.</p> <p>1,012,500 options exercisable at \$0.25 on or before 30 November 2024, classified by ASX as restricted securities and to be held in escrow until 6 October 2022, being 12 months from the date of issue.</p> <p>1,750,000 options exercisable at \$0.25 on or before 30 November 2024, classified by ASX as restricted securities and to be held in escrow until 16 May 2023, being 12 months from the date of issue.</p> <p>6,000,000 performance rights classified by ASX as restricted securities and to be held in escrow until 18 July 2024, being 24 months from the date of Quotation.</p> <p>14,117,646 performance shares classified by ASX as restricted securities and to be held in escrow until 18 July 2024, being 24 months from the date of Quotation.</p>
Other securities not quoted	n/a

What do I need to do and by when?

For further information, please refer to SGA's Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Senior Manager, Listings Admissions