



## Announcement Summary

**Entity name**

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 30, 2022

**The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| HPC                | ORDINARY FULLY PAID  | 1,547,779                          | 30/06/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

620385677

### 1.3 ASX issuer code

HPC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/6/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

No security currently exists

**FROM (Existing Class)**

**+Security description**

Performance Rights EXP 31/12/25

**TO (Existing Class)**

**ASX +security code and description**

HPC : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

1,547,779

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02465485-2A1345410?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02465485-2A1345410?access_token=83ff96335c2d45a094df02a206a39ff4)

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02513524-3A592241?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02513524-3A592241?access_token=83ff96335c2d45a094df02a206a39ff4)

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

| Name of KMP     | Name of registered holder | Number of +securities |
|-----------------|---------------------------|-----------------------|
| Oliver Baker    | Oliver Baker              | 682,509               |
| Chris Kavanaugh | Chris Kavanaugh           | 555,542               |



**Issue date**

30/6/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

**Issue details**

**Number of +securities to be quoted**

1,547,779

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The Shares have been issued upon conversion of Performance Rights under the Company's EIP.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.120000

**Any other information the entity wishes to provide about the +securities to be quoted**

Estimated value based on HPC closing price at the last trading day prior to the issue of the Shares.



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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| HPC : ORDINARY FULLY PAID          | 143,855,860                          |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                    | Total number of +securities on issue |
|---|--------------------------------------|
| HPCAD : OPTION EXPIRING 31-AUG-2024 RESTRICTED        | 1,600,000                            |
| HPCAE : OPTION EXPIRING 31-AUG-2024 RESTRICTED        | 300,000                              |
| HPCAF : OPTION EXPIRING 13-DEC-2024 RESTRICTED        | 1,500,000                            |
| HPCAG : OPTION EXPIRING 13-DEC-2024 RESTRICTED        | 1,500,000                            |
| HPCAK : OPTION EXPIRING 02-MAY-2029 RESTRICTED        | 713,497                              |
| HPCAN : OPTION EXPIRING 31-AUG-2028 EX \$0.29         | 600,000                              |
| HPCAL : OPTION EXPIRING 31-AUG-2024 EX VARIOUS PRICES | 3,116,000                            |
| HPCAM : OPTION EXPIRING 01-DEC-2026 EX VARIOUS PRICES | 22,564,800                           |
| HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.34         | 956,664                              |
| HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.45       | 1,050,332                            |
| HPCAH : OPTION EXPIRING 01-DEC-2026 RESTRICTED        | 2,000,000                            |
| HPCAI : OPTION EXPIRING 13-JAN-2029 RESTRICTED        | 2,594,951                            |
| HPCAJ : OPTION EXPIRING 30-APR-2029 RESTRICTED        | 179,375                              |



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|  |            |
|--|------------|
| HPCAB : ORDINARY FULLY PAID RESTRICTED | 2,416,700  |
| HPCAC : ORDINARY FULLY PAID RESTRICTED | 17,482,735 |

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## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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