



Announcement Summary

Entity name

SPENDA LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 23, 2022

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| SPX | ORDINARY FULLY PAID | 42,902,283 | 23/06/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/6/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

N/A

TO (Existing Class)

ASX +security code and description

SPX : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

42,902,283

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210419/pdf/44vn9bg4bnr7np.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ Yes

Provide details of the KMP or +associates being issued +securities

| Name of KMP | Name of registered holder | Number of +securities |
|----------------|--|-----------------------|
| Peter Richards | Peter Richards | 1,428,572 |
| Howard Digby | Howard Andrew Digby | 1,428,572 |
| Adrian Floate | FAAF Pty Ltd <Floating Assets A/C> | 1,736,935 |
| Richard Jarvis | Richard Alan Jarvis + Linda Frances Jarvis <The Jarvis Family A/C> | 8,090,600 |
| | | |



| | | |
|---------------|---|-----------|
| David Wood | David Matthew Wood <The Woods Family A/C> | 6,763,000 |
| Andrew Hilton | Andrew Hilton | 6,763,000 |

Issue date

23/6/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

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Issue details

Number of +securities to be quoted

2,857,144

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Remuneration Sacrifice Shares being issued to Company Directors as approved at the 31 January 2022 AGM

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

1,736,935

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Remuneration Sacrifice Shares being issued to Adrian Floate as approved at the 31 January 2022 AGM

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.042000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

34,045,651

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Salary Sacrifice Shares being issued to eligible employees.



Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

2,700,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares being issued to consultant ant pursuant to the Employee Incentive Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

595,745

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares being issued to eligible employee pursuant to the Employee Incentive Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.047000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

163,265

Are the +securities being issued for a cash consideration?

☒ No



Please describe the consideration being provided for the +securities

Shares being issued to eligible employee pursuant to the Employee Incentive Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.049000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

233,333

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares being issued to eligible employee pursuant to the Employee Incentive Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.060000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

166,667

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares being issued to eligible employee pursuant to the Employee Incentive Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.057000

Any other information the entity wishes to provide about the +securities to be quoted



Number of +securities to be quoted

149,254

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares being issued to eligible employee pursuant to the Employee Incentive Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.067000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

114,754

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares being issued to eligible employee pursuant to the Employee Incentive Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.061000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

139,535

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares being issued to eligible employee pursuant to the Employee Incentive Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.086000

Any other information the entity wishes to provide about the +securities to be quoted



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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| SPX : ORDINARY FULLY PAID | 3,178,452,326 |
| SPXO : OPTION EXPIRING 28-JUL-2023 | 533,658,099 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| SPXAB : OPTION EXPIRING 30-JUN-2022 EX 4.5C | 27,000,000 |
| SPXAE : OPTION EXPIRING 28-JUL-2023 EX 2.5C | 4,500,000 |
| SPXAH : OPTION EXPIRING 02-MAR-2024 EX \$0.135 | 50,000,000 |
| SPXAJ : OPTION EXPIRING 25-FEB-2026 EX \$0.084 | 60,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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