

10 June 2022

ASX RELEASE

Update in relation to IFM

On 8 June 2022, Atlas Arteria (**ASX:ALX**) announced that it had been advised by the IFM Global Infrastructure Fund (**IFM**) that IFM had obtained a combined relevant and economic interest in approximately 15% of the issued securities of Atlas Arteria. IFM also stated the intention to request access to certain limited company information, before deciding whether to submit a non-binding indicative proposal to acquire all the Atlas Arteria securities it does not already own.

Atlas Arteria has subsequently received a request from IFM for access to certain information, including non-public and confidential information about the company and its assets for the purpose of developing a formal proposal. Atlas Arteria has not received any proposal from IFM to acquire additional securities in Atlas Arteria.

The Boards of Atlas Arteria have considered the request and have decided not to provide non-public information at this time. However, the company has offered to provide IFM with the opportunity to meet with senior management to discuss selected topics on the basis of publicly available information. This is consistent with the company's past practice in its dealings with large institutional securityholders.

For further information please contact:

Investors:

Tess Palmer
Director, Investor Relations
+61 (0) 438 493 692
investors@atlasarteria.com

Media:

Lisa Keenan
Nightingale Advisors
+61 (0) 409 150 771
lisa@nightingaleadvisors.com.au

This announcement has been authorised for release by the Boards of Atlas Arteria Limited and Atlas Arteria International Limited.

About Atlas Arteria

Atlas Arteria (ASX:ALX) is a global owner, operator and developer of toll roads, creating value for our investors over the long-term through considered and disciplined management. The roads we own, operate and develop benefit communities through reduced travel time, greater time certainty, reduced fuel consumption and carbon emissions.

Today the Atlas Arteria Group consists of four businesses. We currently own a 31.14% interest in the APRR toll road group in France. Adjacent to the APRR business is the smaller ADELAC business which connects to APRR in south-east France. Together APRR and ADELAC comprise a 2,318km motorway network located in the East and South East of France. In the US, we have 100% of the economic interest in the Dulles Greenway, a 22km toll road in the Commonwealth of Virginia. In Germany, we own 100% of the Warnow Tunnel in the north-east city of Rostock.

www.atlasarteria.com