

NASDAQ Listing Update

9 June 2022 – Mobilicom Limited (Mobilicom or the Company, ASX: MOB) is pleased to provide the following update in relation to its proposed NASDAQ IPO.

The Company has lodged a further revised version of its F1 Offer Document and intends to conduct an investor roadshow over the coming weeks.

It is noted that the F1 Offer Document remains subject to amendment and finalisation including agreement on the commercial/pricing terms between the Company and the underwriter within the parameters of the approvals obtained at the recent AGM, as well as approvals by the United States Securities and Exchange Commission, Nasdaq and FINRA, which approvals cannot be guaranteed.

A copy of the most recent F1 Offer Document can be obtained at the following link:
https://www.sec.gov/Archives/edgar/data/0001898643/000121390022031604/ea161288-f1a3_mobilicom.htm

Further updates will be provided in due course.

Disclaimer

This press release does not constitute an offer to sell or the solicitation of an offer to buy any securities. Any offers, solicitations or offers to buy, or any sales of securities will be made in accordance with the registration requirements of the Securities Act of 1933, as amended.

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Authorised for release by the Board of Mobilicom Limited.

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About Mobilicom

Mobilicom is an end-to-end provider of cybersecurity and smart solutions for drones, robotics & autonomous platforms. As a high-tech company it designs, develops and delivers smart solutions focused primarily on targeting global drone, robotics and autonomous system manufacturers.

The Company holds patented technology & unique know-how for Mobile Mesh networking. It has a large, field proven portfolio of commercialised products used in a variety of applications.

Mobilicom has grown a global customer base with sales to high profile customers including corporates, governments and military departments. Mobilicom's competitive advantages including outstanding security capabilities and performance in harsh environmental conditions.

Mobilicom's large solution portfolio has been deployed worldwide, seeing the Company derive revenue from hardware, software sales & licensing fees and professional support services for its solutions.

<https://mobilicom-ltd.com.au/>