

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To: Company Name/Scheme AMA Group Limited (ASX: AMA)

ACN/ARSN ACN 113 883 560

**1. Details of substantial holder (1)**

Name WASHINGTON H. SOUL PATTINSON AND COMPANY LIMITED (WHSP)

ACN/ARSN (if applicable) ACN 000 002 728

The holder ceased to be a  
substantial holder on

03/06/2022

The previous notice was given to the company on

03/05/2022

The previous notice was dated

03/05/2022

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4)                           | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 03/06/2022     | Pengana Capital Group Limited (PCG)    | Sell down of shares as part of regular trading |   | 1,432,893.00                                | 0.14%                   |

See Annexure A for a summary of the change

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable)   | Nature of association                           |
|-------------------------------------|---|
| Pengana Capital Group Limited (PCG) | WHSP holds voting power of more than 20% in PCG |

#### 4. Addresses

The addresses of persons named in this form are as follows:

| Name                          | Address  |
|-------------------------------|--|
| WHSP                          | Level 14, 151 Clarence Street, Sydney, NSW 2000  |
| Pengana Capital Group Limited | Level 12, 167 Macquarie Street, Sydney, NSW 2000 |

#### Signature

print name Ida Lawrance capacity Company Secretary

sign here



date 03/06/2022

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Annexure A**

**WHSP Transactions**

| <b>Date Purchased or sold</b> | <b>Transaction Details</b>                 | <b>Number</b>     | <b>Price</b> | <b>Total Cost (\$)</b> |
|-------------------------------|--|-------------------|--------------|------------------------|
| 02-May-22                     | Total shares as at last substantial notice | 27,431,155        |              |                        |
| 02-May-22                     | On Market Purchase                         | 68,845            | 0.269700     | 18,567.5               |
|                               | <b>Total</b>                               | <b>27,500,000</b> |              |                        |

| <b>Holder of relevant interest</b> | <b>Previous Notice</b>                |                     | <b>Current Notice</b>                 |                         |
|------------------------------------|---------------------------------------|---------------------|---------------------------------------|-------------------------|
|                                    | <b>Person's Votes</b>                 | <b>Voting Power</b> | <b>Person's Votes</b>                 | <b>Voting Power (%)</b> |
| WHSP                               | 27,431,155 Ordinary Fully Paid Shares | 2.68%               | 27,500,000 Ordinary Fully Paid Shares | 2.69%                   |
| PCG                                | 24,098,809 Ordinary Fully Paid Shares | 2.36%               | 22,665,916 Ordinary Fully Paid Shares | 2.22%                   |
| <b>Total</b>                       | <b>51,529,964</b>                     | <b>5.04%</b>        | <b>50,165,916</b>                     | <b>4.91%</b>            |

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