



## Announcement Summary

**Entity name**

SPENDA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 02, 2022

**The +securities to be quoted are:**☒ +Restricted securities where the escrow period has expired or is about to expire**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPX	ORDINARY FULLY PAID	200,893,722	02/06/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SPENDA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

099084143

### 1.3 ASX issuer code

SPX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/6/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

SPXAI : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

SPX : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

200,893,722

**And the date the escrow restrictions have ceased or will cease**

2/6/2022

**Issue date**

2/6/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



## Issue details

### Number of +securities to be quoted

200,893,722

### Are the +securities being issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Quotation is being sought for securities being released from escrow. Securities were issued in June 2021 in part consideration for the acquisition of Appstablishment.

### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

### Any other information the entity wishes to provide about the +securities to be quoted



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	3,135,550,043
SPXO : OPTION EXPIRING 28-JUL-2023	533,658,099

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
SPXAB : OPTION EXPIRING 30-JUN-2022 EX 4.5C	27,000,000
SPXAI : ORDINARY FULLY PAID RESTRICTED	0
SPXAE : OPTION EXPIRING 28-JUL-2023 EX 2.5C	4,500,000
SPXAH : OPTION EXPIRING 02-MAR-2024 EX \$0.135	50,000,000
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX \$0.084	60,000,000