



Announcement Summary

Entity name

SPENDA LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 02, 2022

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPX	ORDINARY FULLY PAID	200,893,722	02/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPENDA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

099084143

1.3 ASX issuer code

SPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/6/2022

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

SPXAI : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

SPX : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

200,893,722

And the date the escrow restrictions have ceased or will cease

2/6/2022

Issue date

2/6/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

200,893,722

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Quotation is being sought for securities being released from escrow. Securities were issued in June 2021 in part consideration for the acquisition of Appstablishment.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SPX : ORDINARY FULLY PAID	3,135,550,043
SPXO : OPTION EXPIRING 28-JUL-2023	533,658,099

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPXAB : OPTION EXPIRING 30-JUN-2022 EX 4.5C	27,000,000
SPXAI : ORDINARY FULLY PAID RESTRICTED	0
SPXAE : OPTION EXPIRING 28-JUL-2023 EX 2.5C	4,500,000
SPXAH : OPTION EXPIRING 02-MAR-2024 EX \$0.135	50,000,000
SPXAJ : OPTION EXPIRING 25-FEB-2026 EX \$0.084	60,000,000