

27 May 2022

**2022 Annual General Meeting – Additional Information**

Dear Shareholders,

The Board of First Au Limited (**FAU** or the **Company**) wishes to provide additional information in relation to Resolution 1 to be proposed at its 2022 Annual General Meeting (**AGM**) at 11.00am (AEST) on 31 May 2022.

Resolution 1 seeks shareholder approval for the Company entering into the farm-in and joint venture arrangement with Octava Minerals Limited (ACN 644 358 403) (**Octava**) as described in the notice of AGM and Explanatory Memorandum.

The Company notes that the FAU directors have the following relevant interests in the shares of Octava:

<b>FAU director</b>	<b>Total relevant interest in Octava shares</b>	<b>% relevant interest of total Octava shares</b>
Bryan Frost	1,500,001	13.77%
Damon O'Meara	200,001	1.84%
Michael Quinert	416,499	3.82%
Richard Revelins	0	0%

Consistent with the voting prohibition for Resolution 1 as set out on page 2 of the notice of AGM, the FAU directors will abstain from voting on Resolution 1 the FAU shares in which they have a relevant interest.

This announcement was authorised for release to the market by the board of First Au Limited.

Yours faithfully



Bryan Frost  
Executive Chairman, Managing Director

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